



Announcement Summary

Entity name
AROA BIOSURGERY LIMITED

Announcement Type
New announcement

Date of this announcement
Friday August 23, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ARX	ORDINARY FULLY PAID	140,110	22/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AROA BIOSURGERY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

638867473

1.3 ASX issuer code

ARX

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/8/2024



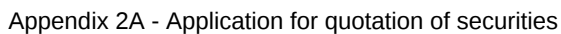
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jul-2024 13:22	New - Proposed issue of securities - ARX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

ARX : ORDINARY FULLY PAID

22/8/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

140,110

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NZD: \$40,000 determined based on a 20-day volume weighted average price as at 31 March 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

34,552.000000

Any other information the entity wishes to provide about the +securities to be quoted

The Ordinary Fully Paid Shares are being issued as part of Darla Hutton's Non-Executive Director remuneration and are designed to align Ms Hutton's interests with those of the shareholders. The value of the Shares has been determined based on a 20-day volume weighted average share price as at 31 March 2024 as disclosed in the Notice of Annual General Meeting lodged on the ASX Online Market Platform on 8 July 2024.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ARX : ORDINARY FULLY PAID	344,347,944

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34	1,538,200
ARXAZ : OPTION EXPIRING 13-NOV-2027 EX NIL	591,768
ARXAX : OPTION EXPIRING 08-AUG-2026 EX \$1.165	2,925,000
ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C	5,104,050
ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C	790,725
ARXAC : OPTION EXPIRING 30-NOV-2029 EX 11C	945,000
ARXAY : OPTION EXPIRING 13-NOV-2027 EX \$1.165	649,695
ARXAJ : OPTION EXPIRING 30-NOV-2027 EX \$1.07	20,452
ARXAAD : OPTION EXPIRING 03-AUG-2028 EX \$0.91	2,958,477
ARXAAE : OPTION EXPIRING 30-JUN-2026 EX NIL	1,501,904
ARXAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	1,865,850
ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15	200,000
ARXAAA : OPTION EXPIRING 29-FEB-2028 EX \$1.165	254,972
ARXAAB : OPTION EXPIRING 29-FEB-2028 EX \$1.083	836,484



ARXAAC : OPTION EXPIRING 29-FEB-2028 EX NIL	453,206
ARXAW : OPTION EXPIRING 28-JUN-2026 EX \$1.06	2,005,000
ARXAF : OPTION EXPIRING 13-NOV-2027 EX \$0.87	1,923,201