



Announcement Summary

Entity name

GOLDEN RIM RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday September 23, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GMR	ORDINARY FULLY PAID	625,000,000	23/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN RIM RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

006710774

1.3 ASX issuer code

GMR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/9/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

15-Sep-2021 09:48

Announcement Title

New - Proposed issue of securities - GMR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

375,000,000 fully paid ordinary shares in Tranche 2; and 500,000,000 attaching options for the placement



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GMR : ORDINARY FULLY PAID

Issue date

23/9/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

625,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GMR : ORDINARY FULLY PAID	3,295,349,679

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMRAH : OPTION EXPIRING 30-NOV-2022 EX \$0.03	24,700,000
GMRAJ : OPTION EXPIRING 01-FEB-2023 EX \$0.01015	7,105,360
GMRAE : OPTION EXPIRING 29-JUN-2022 EX 1C	79,638,959
GMRAG : OPTION EXPIRING 20-AUG-2022 EX 0.61C	16,541,680
GMRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	32,600,000
GMRAF : OPTION EXPIRING 18-AUG-2022 EX 1C	132,473,016
GMRAAA : OPTION EXPIRING 12-APR-2023 EX \$0.03	4,000,000
GMРАН : OPTION EXPIRING 13-APR-2023 EX \$0.018	20,000,000