



Announcement Summary

Entity name

ASKARI METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 01, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AS20	OPTION EXPIRING 31-OCT-2024 DEFERRED	8,398,759	01/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ASKARI METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

646034460

1.3 ASX issuer code

AS2

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/11/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

28-Sep-2021 08:21

Announcement Title

New - Proposed issue of securities - AS2

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Placement of the shortfall of the AS2 option series.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AS2O : OPTION EXPIRING 31-OCT-2024 DEFERRED

Issue date

1/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	18	0.12 %
1,001 - 5,000	66	2.12 %
5,001 - 10,000	37	3.05 %
10,001 - 100,000	115	40.01 %
100,001 and over	15	54.71 %



Issue details

Number of +securities to be quoted

8,398,759

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AS2O : OPTION EXPIRING 31-OCT-2024 DEFERRED	8,398,759
AS2 : ORDINARY FULLY PAID	30,701,454

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AS2AA : ORDINARY FULLY PAID RESTRICTED	1,950,000
AS2AB : ORDINARY FULLY PAID RESTRICTED	3,475,000
AS2AC : ORDINARY FULLY PAID RESTRICTED	6,940,000
AS2AD : OPTION EXPIRING 07-JUL-2023 RESTRICTED	281,250
AS2AE : OPTION EXPIRING 07-JUL-2024 RESTRICTED	2,500,000
AS2AF : PERFORMANCE RIGHTS RESTRICTED	3,400,000