

18 August 2015

IMF funding proposal

Ashley Services Group Limited (ASX: ASH) has become aware that IMF Bentham Limited (**IMF**) has made a release to the ASX dated 17 August 2015 in which it announces that IMF proposes to fund claims of certain ASH shareholders against ASH with respect to alleged misstatements in, or omissions from, ASH's prospectus dated 7 August 2014 in connection with ASH's acquisition of the registered training organisation 'Integracom'.

ASH notes that IMF has advised that no decision has yet been taken by IMF to commence proceedings and, as such, no legal proceedings have been served, and may not ever be.

ASH denies all liability in respect of claims of the nature described in IMF's announcement and will vigorously defend any such claims should they be commenced.

For further information, please contact:

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