

Market Announcement

31 July 2023

Abacus Storage King (ASX: ASK) – Admission and Quotation – Conditional and Deferred Settlement Trading

Description

It is proposed that the ordinary shares in Abacus Storage Operations Limited be stapled to the ordinary units in Abacus Storage Property Trust on a one-for-one basis, with those securities to be quoted jointly. The resulting stapled structure is referred to as Abacus Storage King. The shares and units will be unable to be traded separately, and will be traded on ASX under the single code ASK.

Abacus Storage King ('ASK') has now satisfied the conditions of admission and was admitted to the Official List of ASX on Monday, 31 July 2023.

Quotation of ASK's securities will commence at 12:30 PM AEST on Tuesday, 1 August 2023 on a **conditional and deferred settlement basis**.

ASK raised A\$225 million pursuant to the offer contained in its Transaction Booklet dated 19 June 2023 by the issue of 159,586,026 stapled securities at an issue price of A\$1.41 per stapled security.

Quotation information

Quoted securities	Fully paid stapled securities: 1,314,102,962
ASX code	Fully paid stapled securities: ASK
Time	12:30 PM AEST
Date	Tuesday, 1 August 2023
ASX trade abbreviation	ABACUSKING
ISIN	Fully paid stapled securities: AU0000286213

Issued by

Zufishan Anjum

Senior Adviser (Accounting), Listings Compliance