

Market Announcement

22 November 2022

Mitre Mining Corporation Limited (ASX: MMC) – Suspension from Quotation

Description

The securities of Mitre Mining Corporation Limited ('MMC') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MMC, pending the release of an announcement regarding an acquisition and material capital raising.

Issued by

Shane Falconer

Adviser, Listings Compliance (Perth)

22 November 2022

Ms Sandra Wutete
Advisor, Listings Compliance
ASX Compliance - Perth
Listing Compliance - Perth

Dear Sandra

REQUEST FOR VOLUNTARY SUSPENSION

In accordance with ASX Listing Rule 17.2, Mitre Mining Corporation Limited (ASX: MMC) (the **Company**) requests the voluntary suspension from quotation of the Company's securities with effect from the commencement of trading on Tuesday 22 November 2022, being the expiration of the current trading halt.

The suspension is requested pending an announcement to be made by the Company to the market in connection with a material capital raising and acquisition, being the purpose of the current trading halt.

The Company requests that the suspension should remain in place until the commencement of trading on Wednesday, 23 November 2022 unless, before that time, it makes an announcement in relation to the capital raising and acquisition or requests that the suspension be lifted.

The Company is not aware of any reason why its securities should not be suspended.

Please contact me if you have any queries.

Yours sincerely



Adrien Wing
Company Secretary