Anson Resources Ltd

4 August 2016

ASX ANNOUNCEMENT

ASX: ASN

Company Announcements Office

Australian Securities Exchange Limited

Disclosure Under Listing Rules 7.1A.4(b) and 3.10.5A

Anson Resources Limited (ASX: ASN) ("Anson or the Company") confirms that further to the ASX release on 20 July 2016 and Appendix 3B release on 22 July 2016, the Company has issued 4,296,296 fully paid ordinary shares (Shares) and 4,296,296 options, raising $116,00 before costs.

Disclosure under ASC Listing Rules 7.1.4(b) and 3.10.5A

In accordance with ASX Listing Rules 7.1A.4(b) and 3.10.5A, the Company makes the following disclosures in respect of the Shares.

(a) The dilutive effect on existing shareholders is as follows of the placement of the Shares:

	Shares	Dilution
Shares on issue prior to the placement of the Shares	up to 151,923,691*	
Shares issued under Listing Rule 7.1A	4,296,296	2.75%
Shares on issue following placement of the Shares	up to 156,219,987*	

* The Company intends to issue up to an additional 26,076,704 Ordinary Shares and 26,036,704 Options pursuant to a non-renounceable offer announced on 27 July 2016. 26,076,704 Ordinary Shares included in this number.

(b) The Company issued the Shares via a broker as this was considered to be the most cost effective and expedient mechanism for the raising in a timely manner while alternative funding arrangements are being organised.

The Company is grateful for the continuing support of its long-term share shareholders and will endeavour to afford existing shareholders the opportunity to participate in future capital raisings.

(c) No underwriting arrangements were in place in respect of the placement.

(d) No costs arose from the issue.

Michael van Uffelen
Company Secretary