

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

Anson Resources Limited

ABN

46 136 636 005

Quarter ended ("current quarter")

30 June 2017

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(105)	(560)
(b) development	-	(37)
(c) production	-	-
(d) staff costs	(226)	(642)
(e) administration and corporate costs	(151)	(426)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	3
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash from / (used in) operating activities	(481)	(1,662)

2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(12)	(48)
(b) tenements (see item 10)	(105)	(130)
(c) investments	-	(100)
(d) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment	(37)	(37)
	(b) tenements (see item 10)	-	-
	(c) investments	-	450
	(d) other non-current assets	(15)	(15)
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(95)	194

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	1,527
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	30	120
3.4	Transaction costs related to issues of shares, convertible notes or options	(3)	(97)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	27	1,550

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,067	457
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(481)	(1,662)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(95)	194
4.4	Net cash from / (used in) financing activities (item 3.10 above)	27	1,550
4.5	Effect of movement in exchange rates on cash held	4	(17)
4.6	Cash and cash equivalents at end of period	522	522

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	34	299
5.2 Call deposits	488	769
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	2
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	522	762

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
95
-

Fees paid to entities related to directors.

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
8
-

Rental of an office owned by a shareholder.

8. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	-	-
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		
n/a		

9. Estimated cash outflows for next quarter	\$A'000
9.1 Exploration and evaluation	56
9.2 Development	-
9.3 Production	-
9.4 Staff costs	103
9.5 Administration and corporate costs	57
9.6 Other (provide details if material)	-
9.7 Total estimated cash outflows	216

10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced	Nil			
10.2	Interests in mining tenements and petroleum tenements acquired or increased	ULI201	Placer claim	Nil	100% *
		ULI202	Placer claim	Nil	100% *
		ULI203	Placer claim	Nil	100% *
		ULI204	Placer claim	Nil	100% *
		ULI205	Placer claim	Nil	100% *
		ULI206	Placer claim	Nil	100% *
		ULI207	Placer claim	Nil	100% *
		ULI208	Placer claim	Nil	100% *
		ULI209	Placer claim	Nil	100% *
		ULI210	Placer claim	Nil	100% *
		ULI211	Placer claim	Nil	100% *
		ULI212	Placer claim	Nil	100% *
		ULI213	Placer claim	Nil	100% *
		ULI214	Placer claim	Nil	100% *
		ULI215	Placer claim	Nil	100% *
		ULI216	Placer claim	Nil	100% *
		ULI217	Placer claim	Nil	100% *
		ULI218	Placer claim	Nil	100% *
		ULI219	Placer claim	Nil	100% *
		ULI220	Placer claim	Nil	100% *
		ULI221	Placer claim	Nil	100% *
		ULI222	Placer claim	Nil	100% *
		ULI223	Placer claim	Nil	100% *
		ULI224	Placer claim	Nil	100% *
		ULI225	Placer claim	Nil	100% *
		ULI226	Placer claim	Nil	100% *
		ULI227	Placer claim	Nil	100% *
		ULI228	Placer claim	Nil	100% *
		ULI229	Placer claim	Nil	100% *
		ULI230	Placer claim	Nil	100% *
		ULI231	Placer claim	Nil	100% *
		ULI232	Placer claim	Nil	100% *
		ULI233	Placer claim	Nil	100% *
		ULI234	Placer claim	Nil	100% *
		ULI235	Placer claim	Nil	100% *
		ULI236	Placer claim	Nil	100% *
		ULI237	Placer claim	Nil	100% *
		ULI238	Placer claim	Nil	100% *
		ULI239	Placer claim	Nil	100% *
		ULI240	Placer claim	Nil	100% *

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ULI241	Placer claim	Nil	100% *
ULI242	Placer claim	Nil	100% *
ULI243	Placer claim	Nil	100% *
ULI244	Placer claim	Nil	100% *
ULI245	Placer claim	Nil	100% *
ULI246	Placer claim	Nil	100% *
ULI247	Placer claim	Nil	100% *
ULI248	Placer claim	Nil	100% *
ULI249	Placer claim	Nil	100% *
ULI250	Placer claim	Nil	100% *
ULI251	Placer claim	Nil	100% *
ULI252	Placer claim	Nil	100% *
ULI253	Placer claim	Nil	100% *
ULI254	Placer claim	Nil	100% *
ULI255	Placer claim	Nil	100% *
ULI256	Placer claim	Nil	100% *
ULI257	Placer claim	Nil	100% *
ULI258	Placer claim	Nil	100% *
ULI259	Placer claim	Nil	100% *
ULI260	Placer claim	Nil	100% *
ULI261	Placer claim	Nil	100% *
ULI262	Placer claim	Nil	100% *
ULI263	Placer claim	Nil	100% *
ULI264	Placer claim	Nil	100% *
ULI265	Placer claim	Nil	100% *
ULI266	Placer claim	Nil	100% *
ULI267	Placer claim	Nil	100% *
ULI268	Placer claim	Nil	100% *
ULI269	Placer claim	Nil	100% *
ULI270	Placer claim	Nil	100% *
ULI271	Placer claim	Nil	100% *
ULI272	Placer claim	Nil	100% *
ULI273	Placer claim	Nil	100% *
ULI274	Placer claim	Nil	100% *
ULI275	Placer claim	Nil	100% *
ULI276	Placer claim	Nil	100% *
ULI277	Placer claim	Nil	100% *
ULI278	Placer claim	Nil	100% *
ULI279	Placer claim	Nil	100% *
ULI280	Placer claim	Nil	100% *
ULI281	Placer claim	Nil	100% *
ULI282	Placer claim	Nil	100% *
ULI283	Placer claim	Nil	100% *
ULI284	Placer claim	Nil	100% *
ULI285	Placer claim	Nil	100% *
ULI286	Placer claim	Nil	100% *
ULI287	Placer claim	Nil	100% *
ULI288	Placer claim	Nil	100% *

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ULI289	Placer claim	Nil	100% *
ULI290	Placer claim	Nil	100% *
ULI291	Placer claim	Nil	100% *
ULI292	Placer claim	Nil	100% *
ULI293	Placer claim	Nil	100% *
ULI294	Placer claim	Nil	100% *
ULI295	Placer claim	Nil	100% *
ULI296	Placer claim	Nil	100% *
ULI297	Placer claim	Nil	100% *
ULI298	Placer claim	Nil	100% *
ULI299	Placer claim	Nil	100% *
ULI300	Placer claim	Nil	100% *
ULI301	Placer claim	Nil	100% *
ULI302	Placer claim	Nil	100% *
ULI303	Placer claim	Nil	100% *
ULI304	Placer claim	Nil	100% *
ULI305	Placer claim	Nil	100% *
ULI306	Placer claim	Nil	100% *
ULI307	Placer claim	Nil	100% *
ULI308	Placer claim	Nil	100% *
ULI309	Placer claim	Nil	100% *
ULI310	Placer claim	Nil	100% *
ULI311	Placer claim	Nil	100% *
ULI312	Placer claim	Nil	100% *
ULI313	Placer claim	Nil	100% *
ULI314	Placer claim	Nil	100% *
ULI315	Placer claim	Nil	100% *
ULI316	Placer claim	Nil	100% *
ULI317	Placer claim	Nil	100% *
ULI318	Placer claim	Nil	100% *
ULI319	Placer claim	Nil	100% *
ULI320	Placer claim	Nil	100% *
ULI321	Placer claim	Nil	100% *
ULI322	Placer claim	Nil	100% *
ULI323	Placer claim	Nil	100% *
ULI324	Placer claim	Nil	100% *
ULI325	Placer claim	Nil	100% *
ULI326	Placer claim	Nil	100% *
ULI327	Placer claim	Nil	100% *
ULI328	Placer claim	Nil	100% *
ULI329	Placer claim	Nil	100% *
ULI330	Placer claim	Nil	100% *
ULI331	Placer claim	Nil	100% *
ULI332	Placer claim	Nil	100% *
ULI333	Placer claim	Nil	100% *
ULI334	Placer claim	Nil	100% *
ULI335	Placer claim	Nil	100% *
ULI336	Placer claim	Nil	100% *

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ULI337	Placer claim	Nil	100% *
ULI338	Placer claim	Nil	100% *
ULI339	Placer claim	Nil	100% *
ULI340	Placer claim	Nil	100% *
ULI341	Placer claim	Nil	100% *
ULI342	Placer claim	Nil	100% *
ULI343	Placer claim	Nil	100% *
ULI344	Placer claim	Nil	100% *
ULI345	Placer claim	Nil	100% *
ULI346	Placer claim	Nil	100% *
ULI347	Placer claim	Nil	100% *
ULI348	Placer claim	Nil	100% *
ULI349	Placer claim	Nil	100% *
ULI350	Placer claim	Nil	100% *
ULI351	Placer claim	Nil	100% *
ULI352	Placer claim	Nil	100% *
ULI353	Placer claim	Nil	100% *
ULI354	Placer claim	Nil	100% *
ULI355	Placer claim	Nil	100% *
ULI356	Placer claim	Nil	100% *
ULI357	Placer claim	Nil	100% *
ULI358	Placer claim	Nil	100% *
ULI359	Placer claim	Nil	100% *
ULI360	Placer claim	Nil	100% *
ULI361	Placer claim	Nil	100% *
ULI362	Placer claim	Nil	100% *
ULI363	Placer claim	Nil	100% *
ULI364	Placer claim	Nil	100% *
ULI365	Placer claim	Nil	100% *
ULI366	Placer claim	Nil	100% *
ULI367	Placer claim	Nil	100% *
ULI368	Placer claim	Nil	100% *
ULI369	Placer claim	Nil	100% *
ULI370	Placer claim	Nil	100% *
ULI371	Placer claim	Nil	100% *
ULI372	Placer claim	Nil	100% *
ULI373	Placer claim	Nil	100% *
ULI374	Placer claim	Nil	100% *
ULI375	Placer claim	Nil	100% *
ULI376	Placer claim	Nil	100% *
ULI377	Placer claim	Nil	100% *
ULI378	Placer claim	Nil	100% *
ULI379	Placer claim	Nil	100% *
ULI380	Placer claim	Nil	100% *
ULI381	Placer claim	Nil	100% *
ULI382	Placer claim	Nil	100% *
ULI383	Placer claim	Nil	100% *
ULI384	Placer claim	Nil	100% *

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ULI385	Placer claim	Nil	100% *
ULI386	Placer claim	Nil	100% *
ULI387	Placer claim	Nil	100% *
ULI388	Placer claim	Nil	100% *
ULI389	Placer claim	Nil	100% *
ULI390	Placer claim	Nil	100% *
ULI391	Placer claim	Nil	100% *
ULI392	Placer claim	Nil	100% *
ULI393	Placer claim	Nil	100% *
ULI394	Placer claim	Nil	100% *
ULI395	Placer claim	Nil	100% *
ULI396	Placer claim	Nil	100% *
ULI397	Placer claim	Nil	100% *
ULI398	Placer claim	Nil	100% *
ULI399	Placer claim	Nil	100% *
ULI400	Placer claim	Nil	100% *
ULI401	Placer claim	Nil	100% *
ULI402	Placer claim	Nil	100% *

** The placer claims are 100% owned, but may be subject to area of interest provisions of the agreement to earn-into the ULI Project.*

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



Sign here:
(Director/Company secretary)

Date: 31 July 2017.....

Print name: .Michael van Uffelen.....

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.