Anson Resources Ltd

12 September 2017

Addendum to Notice of General Meeting Convened for 28 September 2017

Amendment to Resolution 5

Anson Resources Limited (ASX: ASN) (**Company**) is seeking shareholder approval for the issue of free attaching options to the participants in its recently closed Share Purchase Plan (SPP) at the General Meeting of Shareholders to be held on 28 September 2017, pursuant to the Notice of Meeting dated 24 August 2017. The options are to be exercisable at $0.025 on or before 10 August 2018 (**Options**).

The Company originally proposed a resolution for the issue of up to 36,636,363 Options based on issuing 36,636,363 shares under the SPP. The SPP was oversubscribed, and the Company increased the amount of funds raised under the SPP and consequently the number of shares issued to 69,451,365 shares, as announced to ASX on 8 September 2017.

Accordingly the Company advises that Resolution 5 seeking approval for the issue of the Options requires amendment and is amended to now read as follows:

> *"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, the issue of up to 69,451,365 options to acquire ordinary shares in the Company to the parties and on the terms set out in the Explanatory Statement be approved."*

In addition, references in Sections 4 to 7 of the Explanatory Statement to "36,636,363 Options" should now be read as "69,451,365 Options".

The Proxy Form remains unchanged. However, Shareholders who have already cast a vote (by Proxy Form) in respect of Resolution 5 should contact the Company immediately if they wish to amend or withdraw their vote.

<u>For further information please contact:</u>

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