19 August 2025
ASX Announcement

Anson Placement to Advance the Green River Lithium Project Oversubscribed

ASX: **ASN** Announcement

Highlights:

- Share placement of $5million oversubscribed
- Binding commitments from existing and new institutional and sophisticated investors (before costs) via a share placement
- Proceeds will be applied to the Green River Lithium Project in south-eastern Utah, USA engineering study, re-entry program, JORC increase, securing additional tenements, permitting, working capital and legal costs.

Anson Resources Limited (ASX: ASN) ("Anson" or the "Company") is pleased to announce that it has received binding commitments from institutional and sophisticated investors to raise $5 million through a placement ("Placement").

The successful Placement supports Anson's strategy to accelerate the development of the Green River Lithium Project, which has significant infrastructure advantages, exceptional financing, development and offtake partners and is in an advanced stage of permitting.

Placement proceeds will be applied to the Green River Lithium Project in south-eastern Utah, USA engineering study, re-entry program, JORC increase, securing additional tenements, permitting, working capital and legal costs.

Placement Details

The Placement will see the Company issue approximately 55.5 million shares ("New Shares"), under its placement capacity available as per ASX Listing Rule 7.1A. The New Shares will rank equally with the Company's existing fully paid ordinary shares on issue.

New Shares issued in the Placement will be issued at a price of $0.09 per share, representing a 14.3% discount to the last closing price of $0.105 on 14 August 2025.

Settlement of the Placement is expected to occur on Friday, 22 August 2025 and allotment on or around 25 August 2025.

This announcement has been authorized for release by the Executive Chairman and CEO.

All amounts are in Australian dollars unless otherwise stated.

ENDS

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About Anson Resources Ltd

Anson Resources (ASX: ASN) is an ASX-listed mineral resources company with a portfolio of minerals projects in key demand-driven commodities. Its core assets are the Green River and Paradox Lithium Project in Utah, in the USA. Anson is focused on developing these assets into a significant lithium producing operations. The Company's goal is to create long-term shareholder value through the discovery, acquisition and development of natural resources that meet the demand of tomorrow's new energy and technology markets.

Forward Looking Statements: Statements regarding plans with respect to Anson's mineral projects are forward looking statements. There can be no assurance that Anson's plans for development of its projects will proceed as expected and there can be no assurance that Anson will be able to confirm the presence of mineral deposits, that mineralisation may prove to be economic or that a project will be developed.

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