

A1 Lithium Admitted to U.S. Defense Industrial Base Consortium

ASX: **ASN** Announcement

Highlights:

- **A1 Lithium admitted as member of the U.S. Defense Industrial Base Consortium (“DIBC”), a U.S. Department of War supported critical minerals and supply chain consortium**
- **DIBC membership enhances engagement with U.S. government agencies including the Department of Energy (“DOE”) and Department of War (“DoW”)**
- **Membership supports access to strategic funding, grant opportunities, government-backed initiatives and domestic supply chain partnerships**
- **Positive U.S. Government “Met” assessment received from DIBC for Yellow Cat Vanadium-Uranium Project Quad Chart submission**
- **Green River Lithium Project aligned with increasing U.S. Government focus on domestic lithium, uranium and critical minerals supply security**

Anson Resources Limited (ASX: ASN) (“Anson” or the “Company”) is pleased to announce that its wholly owned U.S. subsidiary, A1 Lithium Inc. (“A1 Lithium”), has been admitted as a member of the U.S. Defense Industrial Base Consortium (“DIBC”). The DIBC is a U.S. Department of War (“DoW”) supported consortium managed by Advanced Technology International that facilitates collaboration between government agencies and private industry to accelerate development of strategically important domestic supply chains, including critical minerals and battery materials.

Membership of the DIBC provides A1 Lithium with enhanced access to U.S. federal agencies, including the Department of Energy (“DOE”) and DoW, and supports engagement on programs focused on critical minerals, advanced manufacturing and domestic supply chain resilience. A1 Lithium has previously submitted applications under several U.S. Department of Energy grant and funding initiatives, which are currently pending, and continues to actively evaluate additional opportunities aligned with the development of the Green River Lithium Project in Utah.

A1 Lithium as a member of the DIBC may provide several strategic benefits, including:

- Streamlined engagement with U.S. government agencies and defence-related supply chain initiatives;
- Improved visibility for the Green River Lithium Project within U.S. critical minerals programs;
- Access to collaborative industry and government networks focused on domestic battery supply chains;
- Participation in funding and grant opportunities relating to critical minerals, advanced manufacturing and energy security initiatives; and
- Potential pathways to future strategic partnerships and non-dilutive government-supported funding programs.

In addition, the Company recently received positive feedback from the DIBC following submission of a Quad Chart for its Yellow Cat Vanadium-Uranium Project under Statement of Need Requirement CM-26-001. The submission was assessed by the U.S. Government and rated “Met”, indicating that the project is technically feasible, responsive to the program objectives, and eligible to progress to the next stage subject to government need and funding availability.

Under the DIBC review process, a “Met” rating signifies that the proposed solution is considered responsive to the problem statement and technically achievable, with the project eligible for future award consideration and potential advancement to submission of a Project Execution Plan (“PEP”).

The Company notes that the United States Government continues to prioritise development of domestic critical mineral supply chains as part of broader energy security, advanced manufacturing and defence strategies. Recent federal initiatives have increasingly focused on lithium, uranium and critical mineral supply security.

Anson Executive Chairman and CEO Bruce Richardson commented: “Admission into the DIBC represents another important milestone for the Company and further strengthens its engagement with key U.S. government initiatives focused on critical minerals and domestic supply chain development. Receiving a positive ‘Met’ assessment from the DIBC on our Yellow Cat submission further validates the strategic importance and technical merit of our U.S.-based critical minerals portfolio. The Green River Lithium Project is strategically positioned within the United States and aligns strongly with current federal priorities surrounding secure domestic lithium supply. We look forward to continuing discussions with government agencies and industry participants as we advance our projects toward development.”

The Company will continue to assess applicable U.S. government funding programs and strategic initiatives relevant to the Green River Lithium Project and broader U.S. critical minerals portfolio.

This announcement has been authorized for release by the Executive Chairman and CEO.

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About Anson Resources Ltd

Anson Resources (ASX: ASN) is an ASX-listed mineral resources company with a portfolio of minerals projects in key demand-driven commodities. Its core assets are the Green River and Paradox Lithium Project in Utah, in the USA. Anson is focused on developing these assets into a significant lithium producing operations. The Company's goal is to create long-term shareholder value through the discovery, acquisition and development of natural resources that meet the demand of tomorrow's new energy and technology markets.

Forward Looking Statements: Statements regarding plans with respect to Anson's mineral projects are forward-looking statements. There can be no assurance that Anson's plans for development of its projects will proceed as expected and there can be no assurance that Anson will be able to confirm the presence of mineral deposits, that mineralization may prove to be economic or that a project will be developed.