

22 August 2014

**Aspermont Limited – Revised timetable pro-rata renounceable rights issue**

As announced on 30 June 2014 Aspermont Limited (ACN (000 375 048)) (**Aspermont**) is undertaking a 1:1 pro rata renounceable rights issue (**Rights Issue or Offer**) of approximately 238,710,493 fully paid ordinary shares (**New Share**) to raise approximately \$2,387,104. The price of New Shares under the Offer is \$0.01 each (**Issue Price**). The Company has revised the offering timetable:

|                                                                                 |                             |
|---------------------------------------------------------------------------------|-----------------------------|
| Lodgement of Prospectus with the ASIC                                           | Thursday, 7 August 2014     |
| Lodgement of Prospectus & Appendix 3B with ASX                                  | Thursday, 7 August 2014     |
| Notice sent to Optionholders                                                    | Thursday, 7 August 2014     |
| Notice sent to Shareholders                                                     | Monday, 11 August 2014      |
| Ex date                                                                         | Thursday, 14 August 2014    |
| Rights start trading                                                            | Thursday, 14 August 2014    |
| Record Date for determining Entitlements                                        | Monday, 18 August 2014      |
| Prospectus sent out to Shareholders & Company announces this has been completed | Monday, 25 August 2014      |
| Rights stop trading                                                             | Wednesday, 27 August 2014   |
| Shares quoted on a deferred settlement basis                                    | Thursday, 28 August 2014    |
| Last day to extend the offer closing date                                       | Friday, 29 August 2014      |
| Closing Date*                                                                   | Wednesday, 3 September 2014 |
| ASX notified of under subscriptions                                             | Monday, 8 September 2014    |
| Issue date/Shares entered into Shareholders' security holdings                  | Tuesday, 9 September 2014   |
| Quotation of Shares issued under the Offer*                                     | Wednesday 10 September 2014 |

\*The Directors may extend the Closing Date by giving at least 3 Business Days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

Yours sincerely

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Company Secretary  
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