FUTURE FIRST TECHNOLOGIES

Investor Deck
August 2021

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FFT
Who are we?

Future First Technologies (FFT) is a digital technology company

Ownership, development and commercialisation of digital assets in significant growth markets

Highly experienced technology and commercialisation team

Well capitalised to pursue a number of organic and acquisitive growth opportunities

ASSET VISION®

farmbuy.com™

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ASX TICKER	FFT
MARKET CAPITALISATION (UNDILUTED)	$23.43m
SHARE PRICE (31 AUGUST 2021)	$0.055
OPTIONS	44m
OPTION CONVERSION AVERAGE PRICE	$0.08
SHARES ON ISSUE	426m
TOP 20 SHAREHOLDERS	67.82%
STAFF SHAREHOLDING	~54.5%
CASH (30 JUNE 2021)	5.9m

History and evolution

PS+C

Dec 2013 – ASX Listing $50.5m market cap.
Information, communications technology professional services company

- **8 acquisitions** – 1x 2014, 1x 2015, 1x 2016, 3x 2017, 1x 2018, 1x 2019
- **Revenue base** – circa $89m
- **Nov 2018** – sells Allcom Networks $3.2m cash
- **Oct 2019** – sells Security Segment to ASX:TNT - $10.0m cash & 100m TNT shares
- **Dec 2019** – sells Glass & Co $1.6m cash
- **Jan 2020** – In Specie distribution of TNT shares to shareholders
- **Apr 2020** – acquires Respring (farmbuy.com)
- **Jun 2020** – Announces change in strategic focus to build shareholder value through ownership of IP
- **Jul 2020** – Invests $1.25m in fin-tech start-up 1derful via convertible note
- **Oct 2020** – sells Melbourne Consulting Business $23m cash

Oct 2020 – Change Name to Future First Technologies

FUTURE FIRST TECHNOLOGIES

Oct 2020 – Future First Technologies
Direct ownership and commercialisation of digital assets in significant growth markets

- **Nov 2020** – acquires Asset Vision
- **Nov 2020** - executive Team appointments
- **Nov 2020** – creates employee share trust
- **Dec 2020** – returns $7.5m to shareholders via selective share buy-back
- **Feb 2021** – invests a further $1.25m in fin-tech start-up 1derful via convertible note
- **May 2021** – wins $2.0m Ventia contract
- **Jun 2021** – converts 1derful convertible notes to equity representing an 8.8% holding
- **Jul 2021** – acquires EagleSoft , adding intelligent data capture to Asset Vision
- **Aug 2021** – farmbuy.com signs partnership agreement with Farm Gate Auctions

Aug 2021 – New strategy in place

FY21 Results

Key Achievements across FY21

Successful divestment of Melbourne Consulting Business for $23m cash

Returned $7.5m to shareholders by way of a selective share buy-back

Strengthen Board and senior executive levels to align capabilities to new strategy

Completed the acquisition of Asset Vision and grew ARR by 30% in first six months of ownership

Asset Vision won multi-year, multi-million dollar, deal with Ventia

farmbuy.com audience numbers grew by >100% YoY and launched marketing services sales program signing first ongoing paid advertising partnership

Secured $2.5m strategic investment in fin-tech start-up 1derful representing an 8.8% equity stake

Finished the financial year with $5.9m in cash and zero debt on Balance Sheet

FY21 Results

FY21 Summary Financials (continuing operations)		
Revenue		
Asset Vision	$1,412,626	1
farmbuy.com	$69,797	2
Other	$1,060,757	3
Total Revenue	**$2,543,140**	
EBITDA	**-$3,566,060**	
Employee Benefits	$3,519,681	4
Other Expenses from ordinary operations	$2,322,248	5
Underlying (continuing operations) EBITDA	**-$1,665,969**	6
Cash Balance 30 June 2021	**$5,932,518**	7

1. $923,776 ARR – (growth of 30% post acquisition)
2. Revenue generated in backend of FY21 – (FY20 Revenue $2,282)
3. Includes JobKeeper Scheme payments of $780,000 and interest of $227,757
4. Includes $2,048,910 of one-off and non-cash items:

   Employee share scheme and Options- $1,870,920
   Staff Redundancies - $177,990

5. Operating expenses were considerably reduced in the period in line with change in strategic direction and includes $466,436 one-off corporate restructuring costs

   Also includes $387,500 of transaction costs

6. Excludes one-off, non-recurring revenues and expenses plus transaction costs
7. Strong cash position at 30 June 2021 with zero debt on balance sheet and trade creditors at 30 June 2021 of $415,243

Notes: All key employees hold shares in FFT as part of overall retention strategy;
All R&D expensed through P&L

FFT
Leadership Team

Experienced technology focused Board of Directors and Senior Leadership Team.

Renata Sguario
Chairman

Nick Chan
Non-Executive Director

Nicole Ferro
Non-Executive Director

Keith Falconer
CEO & Executive Director

Vesna Jelesic
CFO & Company Secretary

Damian Smith
Asset Vision CEO

Royce Zygarlicki
Farmbuy Head Of Sales

Lucas Murtagh
Head Of Strategy

Chris Wignall
Asset Vision Head Of Sales

Paul Fielding
Mergers & Acquisitions

ASSET VISION®

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August 2021

“Revolutionising the way roads and assets are inspected and maintained making for safer and more reliable journeys for our communities’’

Asset Vision – An Intelligent Asset Management Platform

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Intelligent Data Capture (AI/ML)	Enterprise Asset Management (EAM)	Field Service Management (FSM)	Business Intelligence (BI)
Highly efficient, effective and safe capture of asset inventory and pavement defects through video and AI/ML	Centralised Asset Register, integrated GIS, Maintenance and Capital Work Management	Integrated Mobile app for internal teams or Contractors with rich user experience and offline capability	Real time dashboard and analytics, condition modeling and KPI compliance reporting

Asset Vision Cloud and Data Services Layer

Platform Benefit

- Highly Scalable SaaS Platform
- Significant time and cost savings related to time spent inspecting roads across the state
- Comprehensive network data to empower network owners and maintainers to make better investment and planning decisions
- Centralised and up to date Asset Registers means all stakeholders responsible for maintaining and operating the network are on the one page
- Out of the Box Contract Management and Compliance reporting significantly reduces the cost of compliance
- Plug and play with existing systems made simple via our Cloud and Data Services layer

Intelligent Data Capture (AI/ML)

Highly efficient, effective and safe capture of asset inventory and pavement defects through Artificial Intelligence and Machine Learning techniques.

Asset Vision has recently acquired EagleSoft, an Australian company which has applied their deep cross industry experience in major infrastructure and heavy industrial sectors to develop a technology solution that automatically detects road defects and asset inventory using Artificial Intelligence (AI), Machine Learning (ML), Deep Learning (DL) and Neural Network (NN) techniques from video footage.

ASSET VISION®

Highlights

- Automatic detection of road pavement defects such as potholes, cracking and rutting through analysis of HD video
- Discovers road asset inventory such as signage, safety barriers, light poles, ITS and vegetation

Enterprise Asset Management (EAM)

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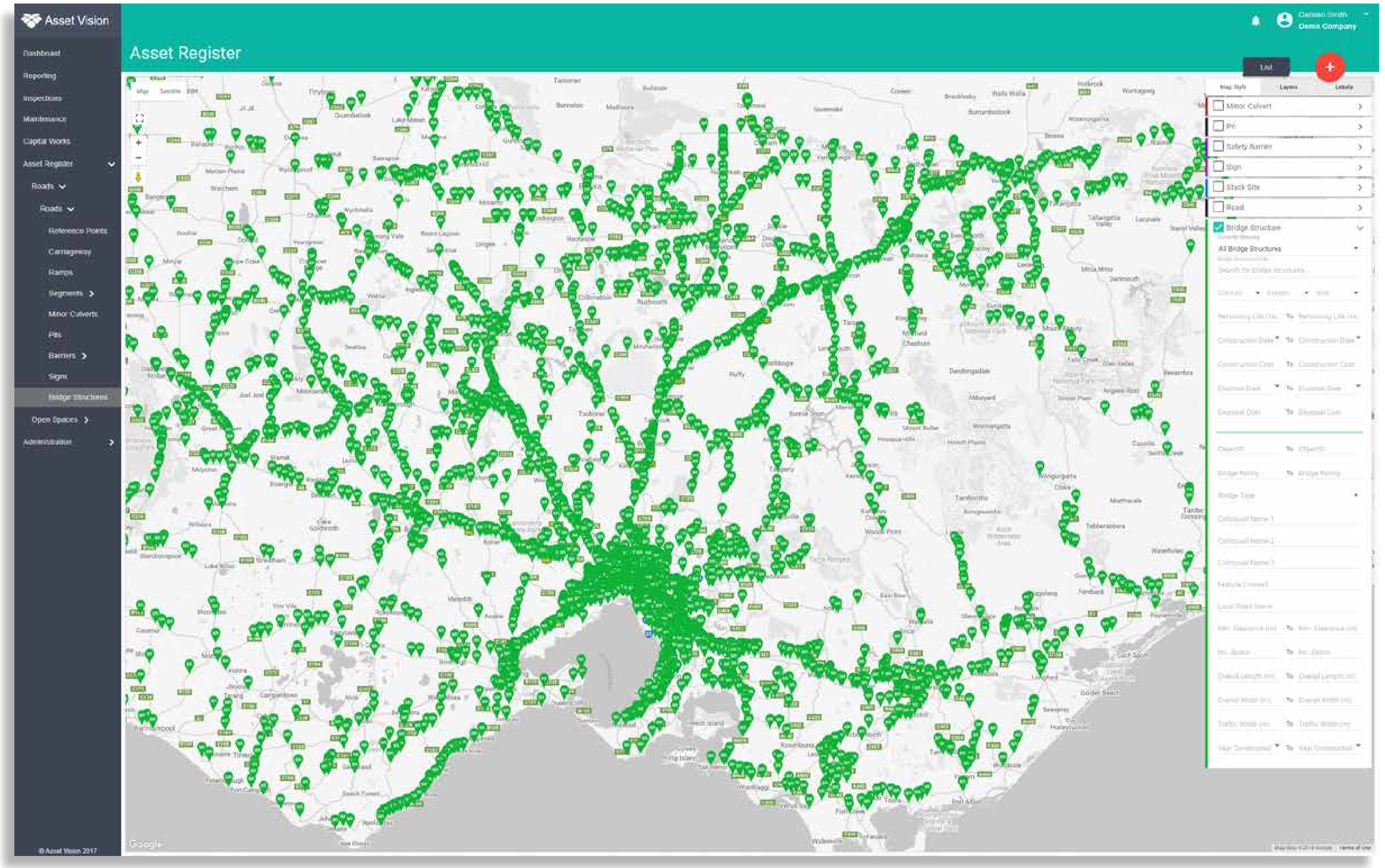
Centralised Asset Register, Integrated GIS, Maintenance and Capital Work Management

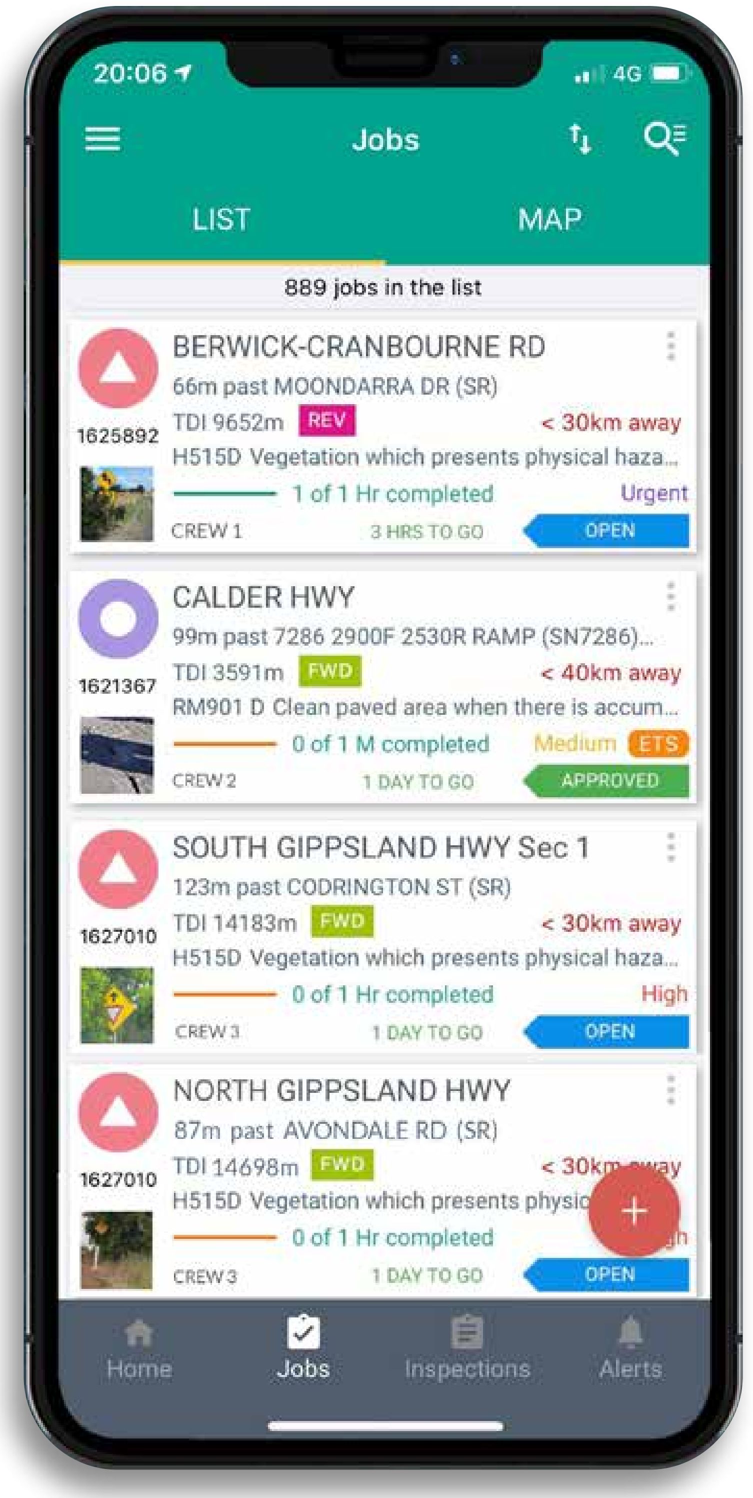


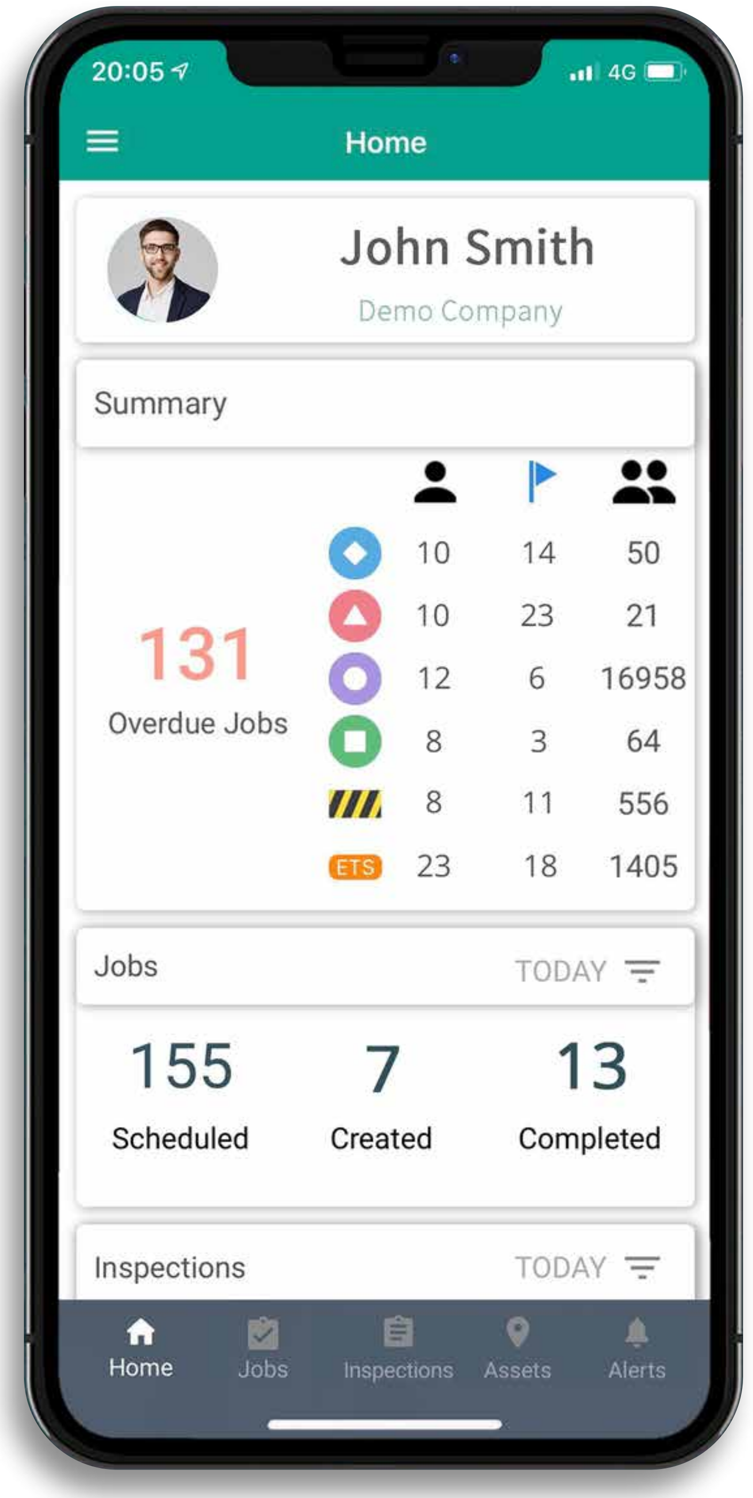
Highlights

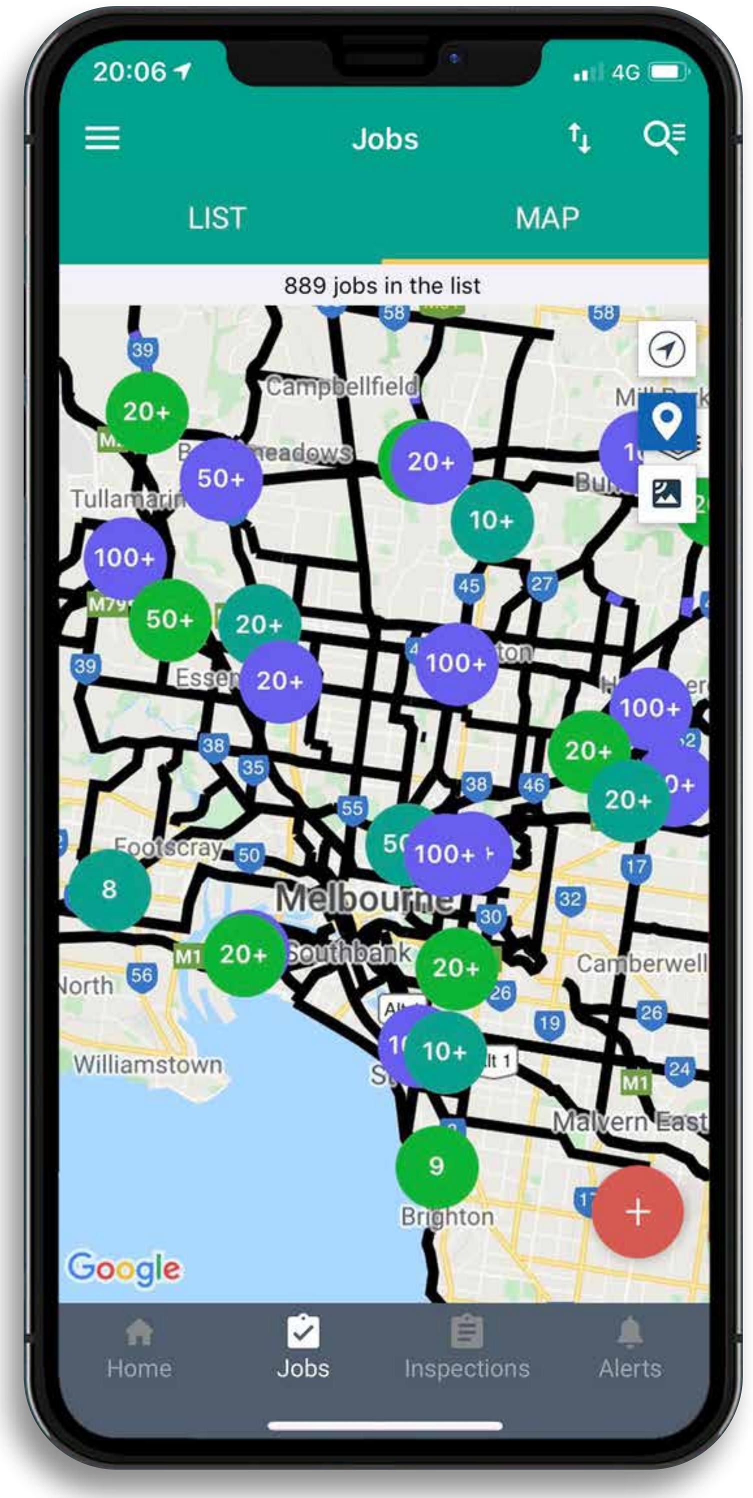
- Maintenance and Capital work management
- Provides collaboration between Asset Owners, Contractors and Sub Contractors.
- Comprehensive data model with granular group-based permissions.
- Built-in and integrated document, photo and video storage.
- Zero customisation approach ensures supportability and upgradability.

Field Service Management (FSM)

Integrated Mobile app for internal teams or Contractors with rich user experience and offline capability







GET IT ON Google Play

Download on the App Store

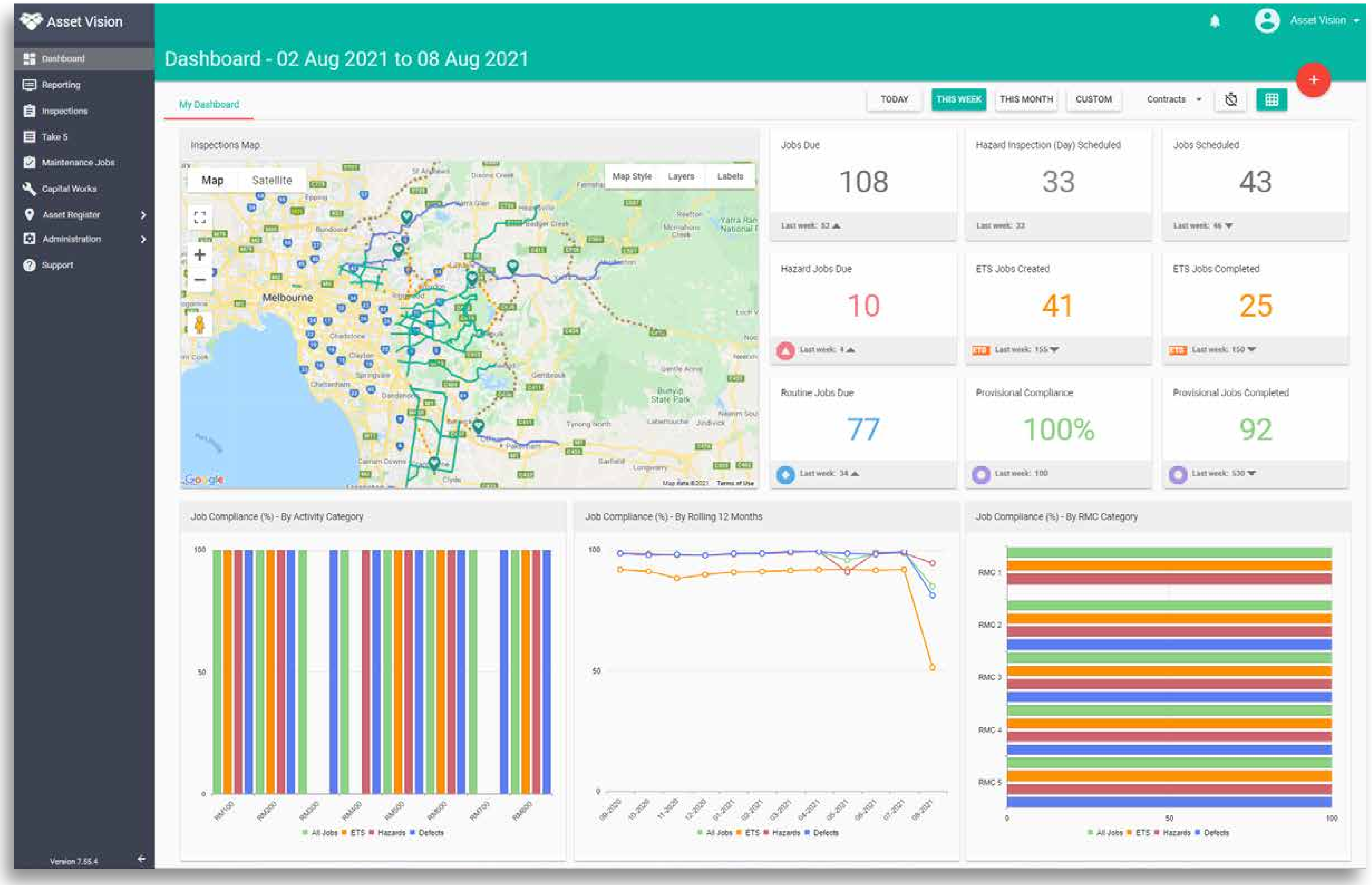
ASSET VISION®

Highlights

- → Maintenance and Capital work management.
- → Latest Smart Device Technology to enable easy and effective field-based data capture.
- → GPS capture of location data, visualised using Google Maps.
- → Full offline capability with intelligent sync.

Business Intelligence (BI)

Real time Dashboard and Analytics, Condition Modelling and KPI Compliance Reporting



Highlights

- Web based application to access Asset Vision data in real time.
- Mission critical information is available through simple and Live KPI Dashboards.
- View entire network compliance at a glance.
- Reporting and data analysis help make informed decisions.
- Integrates to other systems through Asset Vision Cloud Services and Asset Vision Data Services.

ASSET VISION®

BY THE NUMBERS

4M+

WORK ORDERS

98,784

PUBLIC ENQUIRIES

119,749KM

ROAD MAINTAINED

500,000+

ASSETS MAINTAINED

Our Clients

Asset Owners

- NSW Government – Transport for NSW
- Victoria State Government – Department of Transport
- City of Newcastle
- Goulburn Mulwaree Council

Asset Operators & Maintainers

- ventia
- Downer – Relationships creating success
- Transurban
- atlasArteria

Total Addressable Market

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“Multi-billion dollar global opportunity in roads alone”

	Australia	Globally
Roads Maintenance Spend	$5.0 Billion	$2 Trillion
Kilometres of Roads	400K	38M
Road Maintenance Crews	30K	2-3M
Total Addressable Market	$132M	$10+B

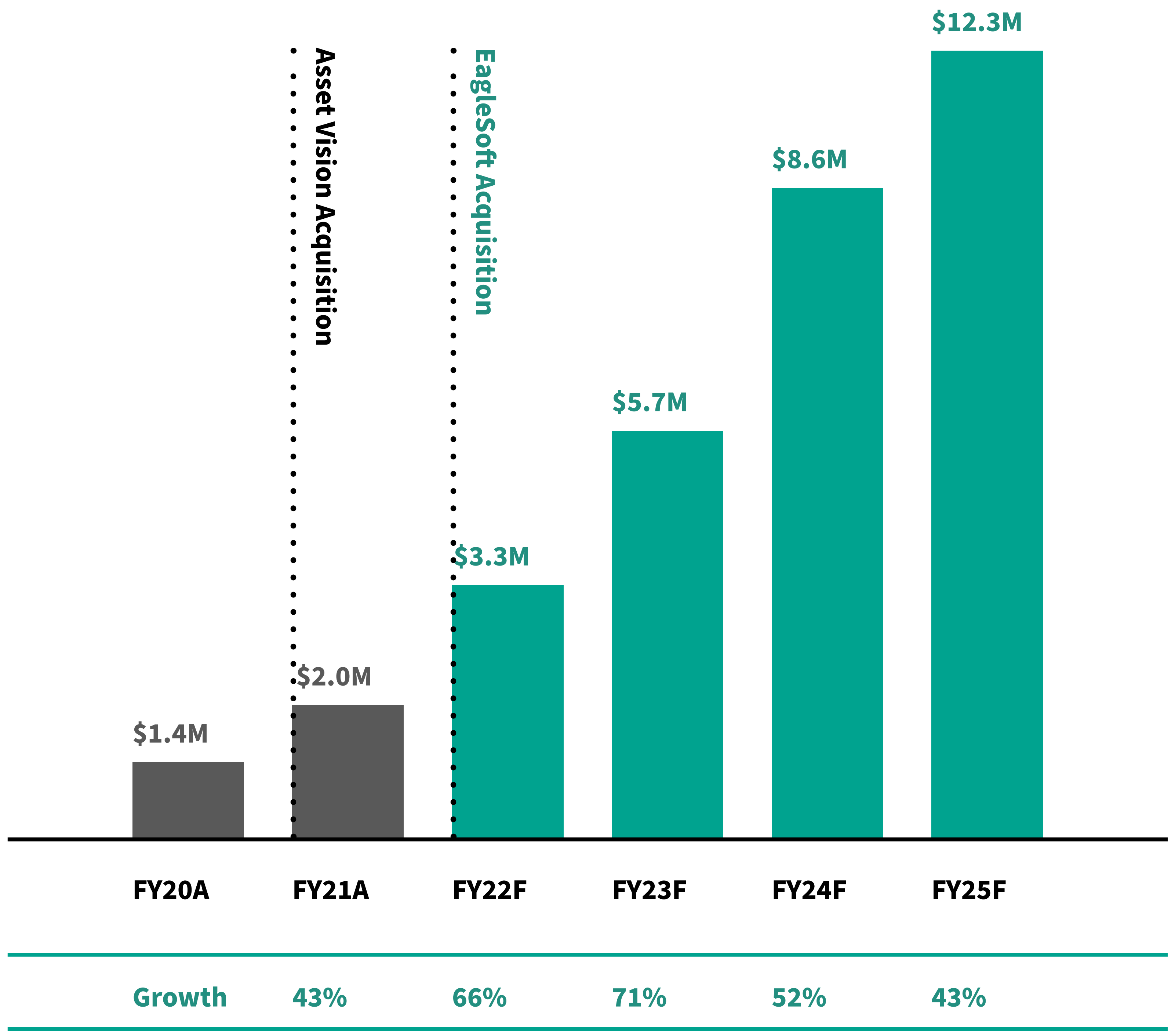
Organic revenue growth will drive margin expansion.

Annual Recurring Revenue (ARR) base with locked-in multi-year contracts with large government departments and public companies

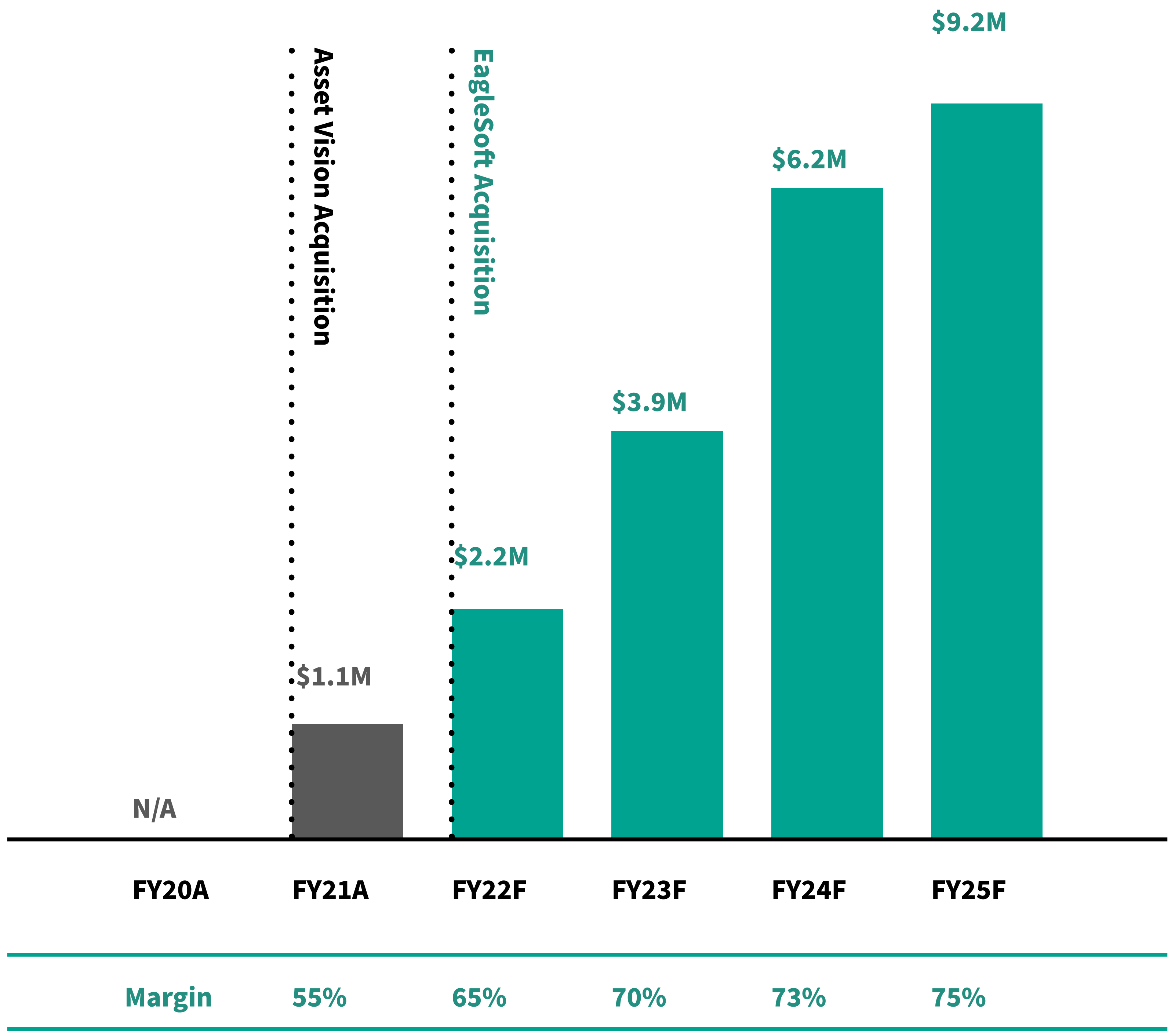
Organic growth based on current clients and functionality:

- Cross selling IDC into existing Asset Vision client base
- Cross Selling Asset Vision into EagleSoft client base
- Expansion of current footprint outside of Australia

Revenue



Gross Profit



Accelerating Growth

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Additional capital will accelerate growth through organic and inorganic, product-focused investments.

Current Clients	Adjacent markets	Global Markets	Acquisitions
“Land and Expand” strategy within existing clients	Expand platform delivery to new verticals (eg, maritime/rail/airports)	Expand geographically through existing clients.	Focused M&A strategy to add complimentary technology
FY22 Forecast 66% revenue growth YoY	**Existing clients leading us into new verticals today**	**FY22 focus is Aus and NZ**	**Fragmented industry ripe for consolidation**


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August 2021

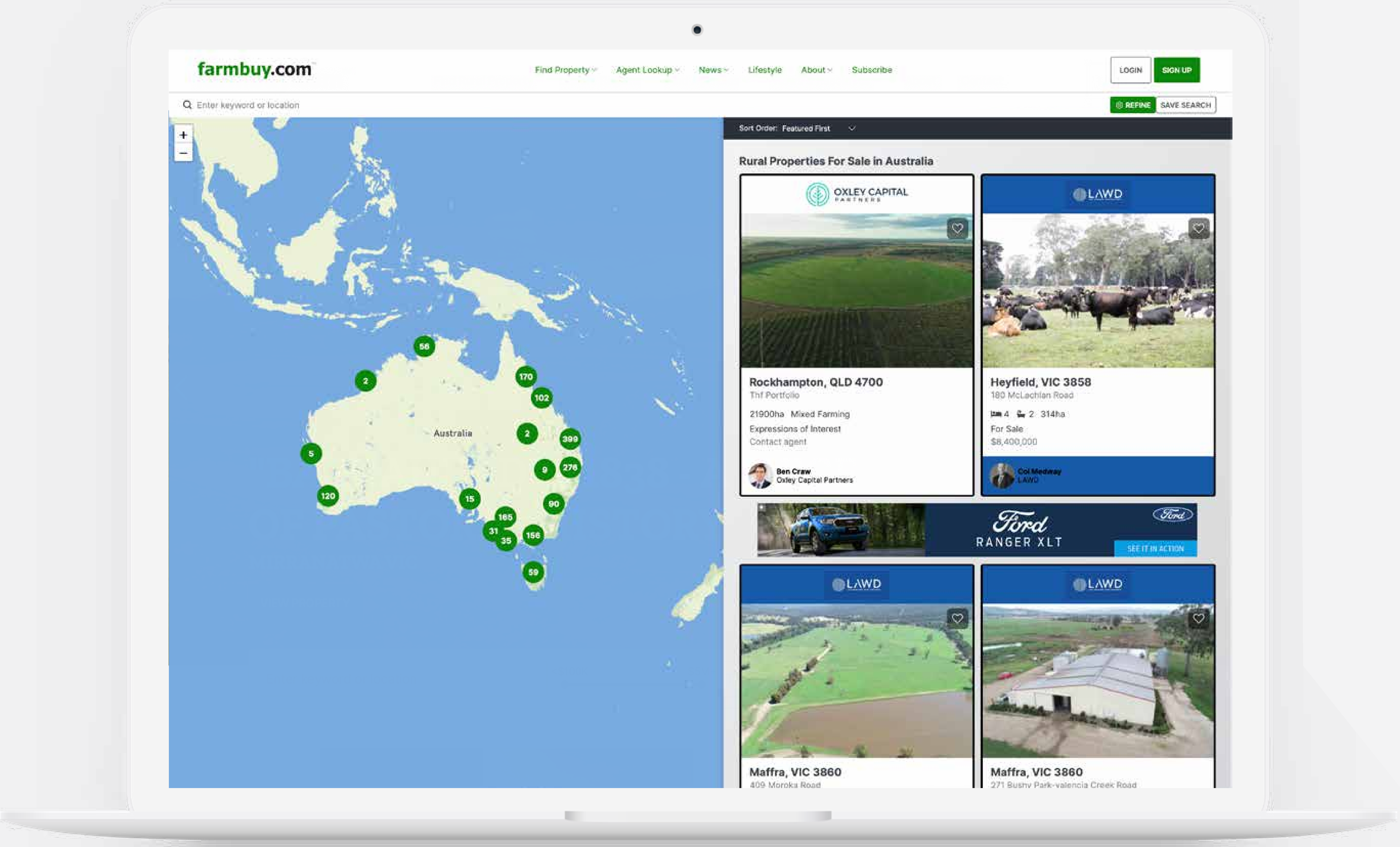
farmbuy.com

“Opportunity to build Australia’s premier agricultural marketplace”

There is no Australian marketplace that provides the farmer with a *“One Stop Shop”* for all their agricultural needs

Market fragmented with several dominant players across multiple verticals

Expand the current farmbuy.com platform so Farmers (users) can find all their agri needs in one place through caputuring the attention of the entire rural audience



farmbuy.com™

BY THE NUMBERS

Australia's number one dedicated rural property real estate web portal

30K
SUBSCRIBERS

160,000
USERS PER MONTH

443
AGENCIES JUL 2021

Currently ranks #1 in key google farm search terms

~3K
PROPERTIES

310,000
SESSIONS PER MONTH

26,000
SOCIAL FOLLOWERS

2.4K
LEADS PER MONTH

Our Clients

Ray White

McKean McGregor

Knight Frank

LAWD LAND · AGRIBUSINESS · WATER · DEVELOPMENT

CHARLES STEWART

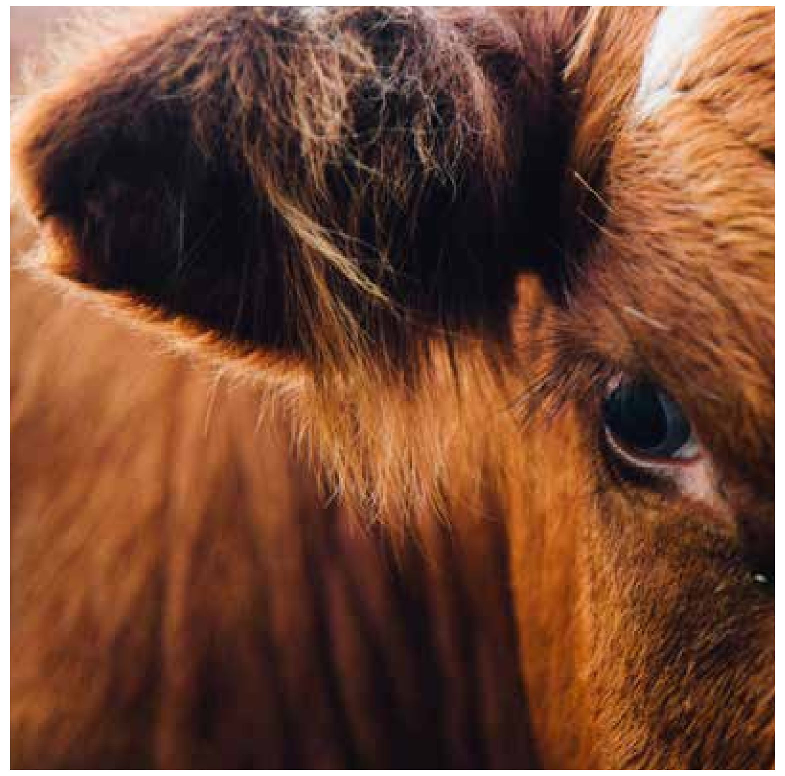
Miller & James Real Estate

The Opportunity

“New verticals”

Current Platform — **Future Platform** →

Real Estate
Market Size
60M



Livestock
Market Size
$50M

Clearing Sales
Market Size
$20-30M

Farm Machinery
Market Size
$$$M

Supplies
Market Size
$$$M

35% — **AUDIENCE** — **100%**

Building Australia's premier agricultural marketplace

farmbuy.com™

Audience

- 2.0M unique users p.a.
- 3.8M user sessions p.a.
- 9.6M page views p.a

BRAND EFFICACY

Continue YoY growth in FY22

Agent Relationships

- 420 agents
- 25% rural listing market
- >25,000 leads p.a.

BRAND LOYALTY

Continue YoY growth in FY22

Commercialisation

- Strong sales capability
- Listing revenue growth
- Advertising revenue

BRAND MONERTISATION

Increase sales conversion

Scalable Solution

- Technology stack
- FarmGate Auctions
- Management team

BRAND GROWTH

Livestock Auction launch planned for spring 2021 farmbuy.com™

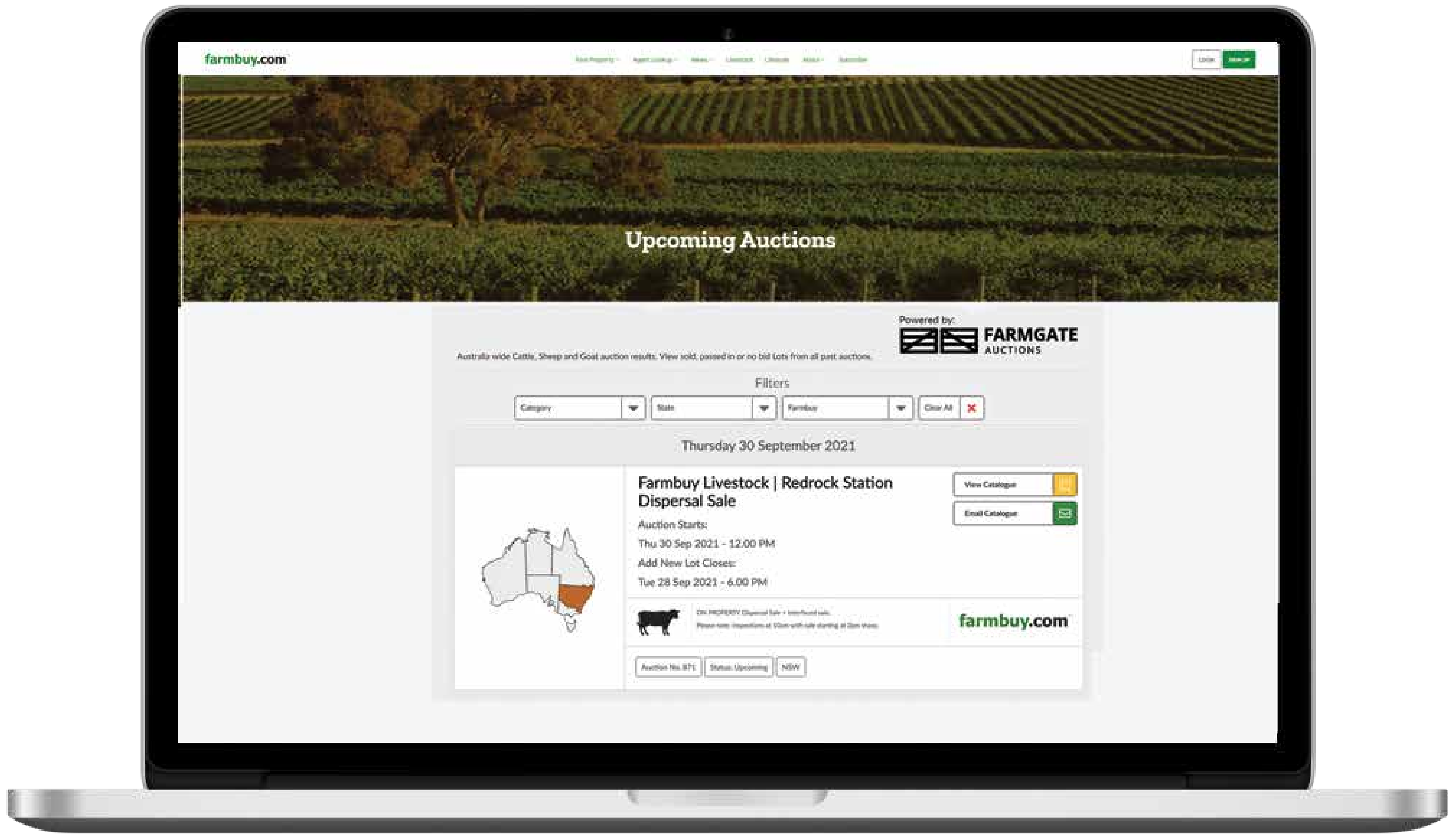
Partnership with FarmGate Auctions

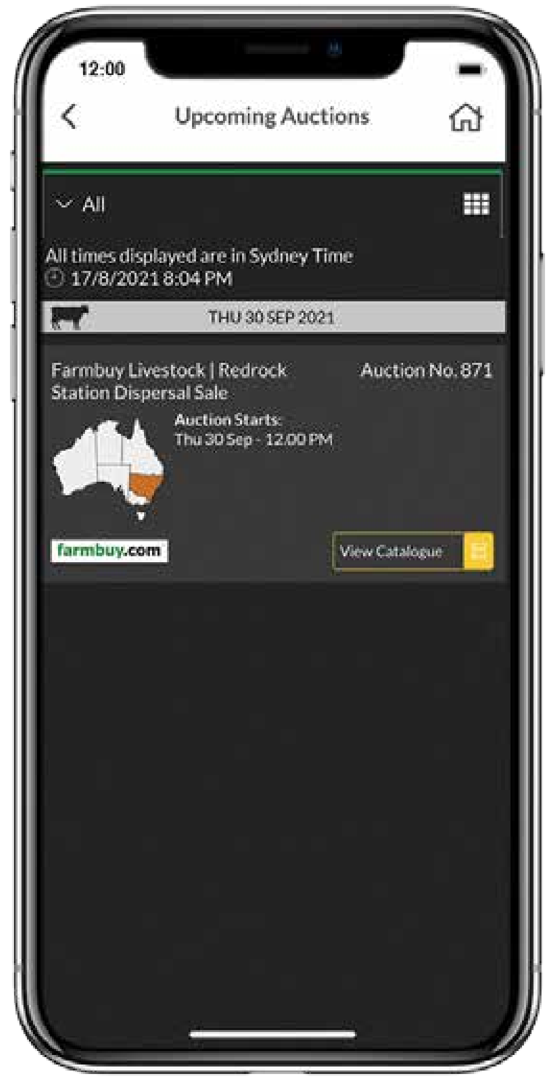
~6% of livestock sales through online platforms - dominated by AuctionsPLus - Growth >100% YoY

farmbuy.com provides – *audience, industry relationships, brand equity, marketing power, sales capability*

FarmGate Auctions provides - *best of breed technology, livestock knowledge & experience, outstanding customer service and support*

Provides opportunity to add clearing sales



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Key Highlights

“A new way of banking, one account for everything optimised autonomously”

- Total product solution that will reframe the way consumers manage their day-to-day banking and finances
- Continues to make steady progress towards market launch of transaction product
- Key partners have been selected supporting product, operations and go to market
- Phase 2 product design and build is well progressed and preparation for NZ market entry has commenced
- Recruitment of key staff, board and advisory board members is occurring

Equity Conversion

2.5 million Convertible Notes, plus accrued interest, converted to shares in 1derful Group Pty Ltd, representing ~8.8% equity interest at time of conversion

Early Stage Innovation Company (ESIC) investment pursuant to Australian Taxation Office Private Ruling (Authorisation Number 1051804000929)

Conversion timing ahead of anticipated Series A raising as 1derful nears commercial launch of their disruptive banking platform

Series A raising to fund expansion in AU and opening in new priority markets

Timing of Series A is expected to be undertaken in second half of calendar 2021


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