Atturra Limited
ABN 34 654 662 638

ASX Announcement
19 December 2022

Not for release to US wire services or distribution in the United States"

Successful completion of Retail Entitlement Offer

Atturra Limited (ASX:ATA) (**Atturra**) is pleased to announce the successful completion of the retail component (**Retail Entitlement Offer**) of its underwritten 1 for 7.5 pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares in Atturra (**New Shares**) at $0.85 per share to raise approximately $2.95 million. This follows the successful institutional component of the Entitlement Offer (**Institutional Entitlement Offer**) and the institutional placement (**Placement**) which raised approximately $22.05 million, as announced to ASX on 30 November 2022.

The Retail Entitlement Offer gave eligible retail shareholders the opportunity to take up their pro rata entitlement by applying for New Shares. Eligible retail shareholders were also able to apply for additional New Shares in excess of their entitlement. The number of additional New Shares that eligible retail shareholders were able to apply for was capped at 50% of their entitlement, subject to rounding and a scale back. In respect of the applications received for additional New Shares, Atturra did not apply a scale back.

The Retail Entitlement Offer opened on Monday, 5 December 2022 and closed on Thursday, 15 December 2022.

Atturra received valid applications for 2.23m shares from eligible securityholders under the Retail Entitlement Offer.

The Entitlement Offer was fully underwritten by Morgans Corporate Limited and Shaw and Partners Limited (**Joint Lead Managers**) pursuant to the Underwriting Agreement dated 28 November 2022 between Atturra and the Joint Lead Managers, details of which were disclosed in the investor presentation released to ASX on 28 November 2022. Following the close of the Retail Entitlement Offer, there was a shortfall under the Entitlement Offer of approximately 1.25m shares arising from rights not taken up by eligible securityholders which will be subscribed by the underwriters and their sub underwriters.

Total capital raising proceeds of $25 million were raised through the Placement, the Institutional Entitlement Offer and the Retail Entitlement Offer.

New Shares taken up under the Retail Entitlement Offer are expected to be issued on Thursday, 22 December 2022 and commence trading on ASX on Friday, 23 December 2022.

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Authorised by:

The Board of Directors, Atturra Limited

About Atturra Limited

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services, and manufacturing industries. Atturra has partnerships with leading global providers including Microsoft, Boomi, Software AG, OpenText, Smartsheet, QAD, Infor and Solace and its clients are some of the largest public and private-sector organisations in Australia. For more information visit: www.atturra.com.

Disclaimer

The information in this announcement does not constitute investment or financial product advice (nor tax, accounting or legal advice) nor any recommendation to acquire New Shares. It does not take into account any individual's investment objectives, financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal, accounting and taxation advice appropriate to their jurisdiction. Atturra is not licensed to provide financial product advice in respect of the New Shares.

This announcement is not and should not be considered an invitation or offer to acquire or sell shares in Atturra or any other financial products, or a solicitation to invest in or refrain from investing in shares in Atturra or any other financial products. This announcement is for information purposes only and it is not a prospectus, disclosure document, product disclosure statement or other offering document under Australian law or any other law.

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