

Market Announcement

12 December 2023

Atturra Limited (ASX: ATA) – Trading Halt

Description

The securities of Atturra Limited ('ATA') will be placed in trading halt at the request of ATA, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 14 December 2023.

Issued by

ASX Compliance

12 December 2023

Ramona Seeto
Adviser, Listings Compliance (Sydney)
Australian Securities Exchange
20 Bridge Street, Sydney NSW 2000

Dear Ramona,

Atturra Limited (ASX Code: ATA) - Request for Trading Halt

Atturra Limited ACN 654 662 638 (**Company**) requests that a trading halt be granted by the Australian Securities Exchange (ASX) in respect of its securities in accordance with Listing Rule 17.1.

The Company provides the following information regarding this request:

(a) Reason for the trading halt:

The Company seeks a trading halt pending an announcement regarding a fully underwritten accelerated non-renounceable entitlement offer (Entitlement Offer);

(b) Length of trading halt:

The Company requests that the trading halt continues until the earliest of:

- (1) the Company making an ASX announcement regarding the outcome of the institutional component of the entitlement offer;
- (2) before the opening of trading on 14 December 2023 or
- (3) the Company separately requests that the trading halt be lifted;

(c) Event that is expected to end the trading halt:

An announcement by the Company of the results of the outcome of the institutional component of the Entitlement Offer to be made as soon as possible and, in any event, prior to the opening of trading on 14 December 2023;

(d) The Company considers that the trading halt is necessary as otherwise trading in the Company's securities would continue on an uninformed basis; and

(e) The Company is not aware of any reason why a trading halt should not be granted, or any other information necessary to inform the market about the requested trading halt.

Yours faithfully,

Kunal Shah
Company Secretary