MEDIA/ASX RELEASE **30 OCTOBER 2012**

AMMG'S PARTICIPATION AT THE BAUXITE & ALUMINA CONFERENCE 2012

Australia Minerals and Mining Group Ltd **(ASX:AKA)** ("AMMG or "the Company") is participating in the upcoming 2nd Asian Bauxite & Alumina Conference to be held at the Marina Mandarin in Singapore from 30 – 31 October, 2012.

The Company's corporate presentation is attached, which will be available at AMMG's booth.

The Bauxite & Alumina Conference is a meeting of international bauxite and alumina industry players. The unique forum provides the opportunity to network with leading refiners, producers and traders within the bauxite and alumina industry.

We cordially invite delegates to meet the AMMG team at the conference.

Date	October 30 – 31, 2012
Venue	Marina Mandarin Singapore 6 Raffles Boulevard, Marina Square, Singapore

For more information on Australia Minerals and Mining Group please see below or contact:

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Bauxite & Alumina Conference

Singapore

October 2012

AUSTRALIA MINERALS & MINING GROUP LTD

www.ammg.com.au

ASX: AKA
Options: AKAOA

LISTED ON AUSTRALIAN STOCK EXCHANGE

Disclaimer

Certain statements made during or in connection with this communication, including, without limitation, those concerning the economic outlook for the exploration industry, expectations regarding commodity prices, production, cash costs and other operating results, growth prospects and the outlook of Australia Minerals and Mining Group Limited's (AMMG) operations; contain or comprise certain forward-looking statements regarding AMMG's exploration operations, economic performance and financial condition.

Although AMMG believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in commodity prices and exchange rates and business and operational risk management. AMMG undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.

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Inside the Meckering kaolin test pit

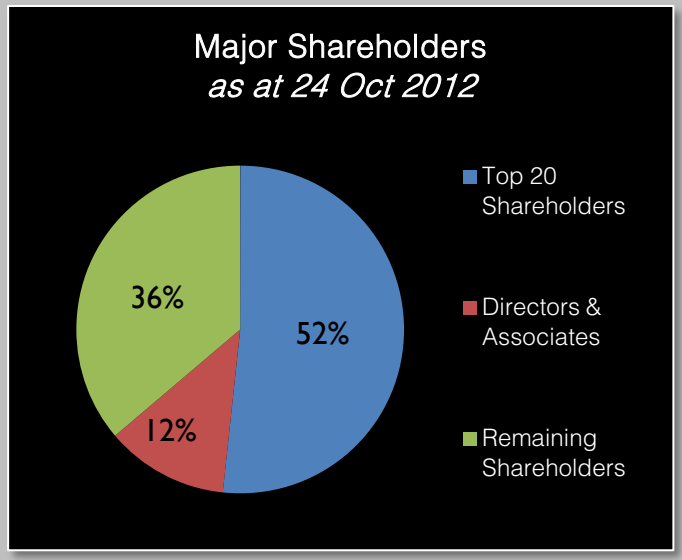
Competent Person Statement

Technical information in this report is based on information compiled by Mr Ric Dawson, B. App. Sc. (Geol.) EMBA, AMMG Managing Director and a member of the Australasian Institute of Mining and Metallurgy. Mr Dawson has sufficient exploration experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC 2004"). Mr Dawson consents to the inclusion in this release of the matters based on his information in the form and context in which it appears.

Corporate Snapshot

BOARD OF DIRECTORS	
Luke Atkins	Non-executive Chairman
Ric Dawson	Managing Director
Dan Tenardi	Non-executive Director
Peter Bailey	Non-executive Director
Jamie Coote	Non-executive Director (Independent)
Piers Lewis	Company Secretary/ Chief Financial Officer

ASX: AKA OPTIONS/WARRANTS: AKAOA *As at 24 October 2012*	
Share Price (A$)	0.08
Ordinary shares	107.6m
Listed options (0.20 exercisable)	42m
Unlisted options (various)	11.5m
Performance Shares	8m
Market Cap	8.6m
Cash	4.22m
Share Price Year H-L(A$)	0.175-0.08
Debt	Nil



Investment Case

Strong financial position

~$4.2m cash

Targeting mineral projects with **historical exploration data** and access to **infrastructure**

Potential to **spin-out** or joint venture individual projects

Experienced board & management team

Increasing demand from China, India, SE Asia

Close **shipping distance** to China

Diverse range of Australian mineral projects

Minerals in increasing demand

Iron Ore

Kaolin/Aluminous clay

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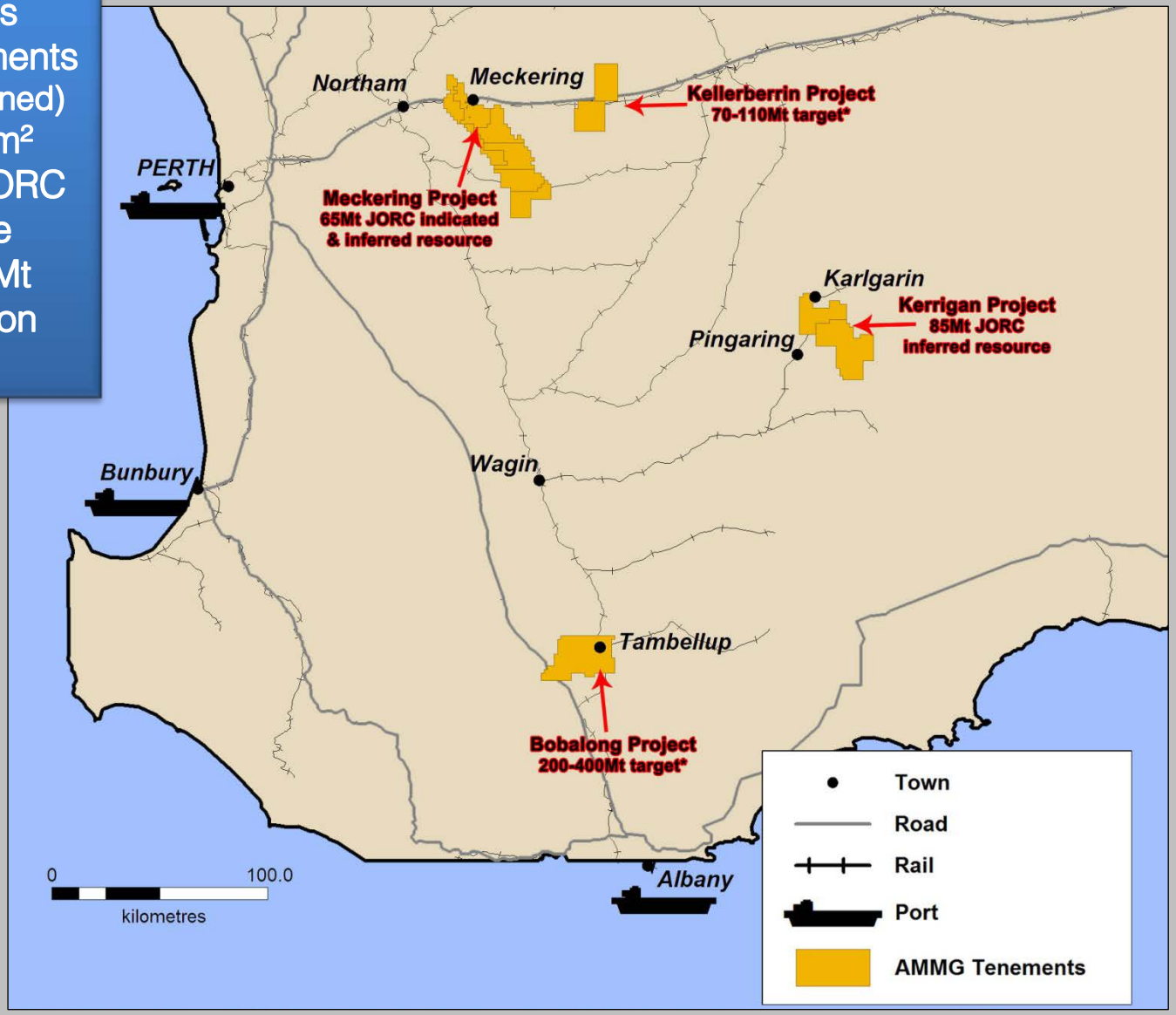
South West High Purity Alumina (HPA) Projects, WA

- 4 projects
- 12 tenements (100% owned)
- =2,934km²
- 150Mt JORC Resource
- 450-800Mt exploration target*



*The term target should not be misunderstood nor misconstrued as an estimate of Mineral Resources and Reserves as defined by the JORC Code (2004), and therefore the term has not been used in this context. It is uncertain if further exploration or feasibility study will result in the determination of a Mineral Resource or Mining Reserve.

Project Accessibility

Private freehold land

- Native Title extinguished
- Key private landowner agreements signed

Moderate to dry climate

- Year round accessibility
- Low average rainfall (~341mm)
- Kaolin sits above water table.

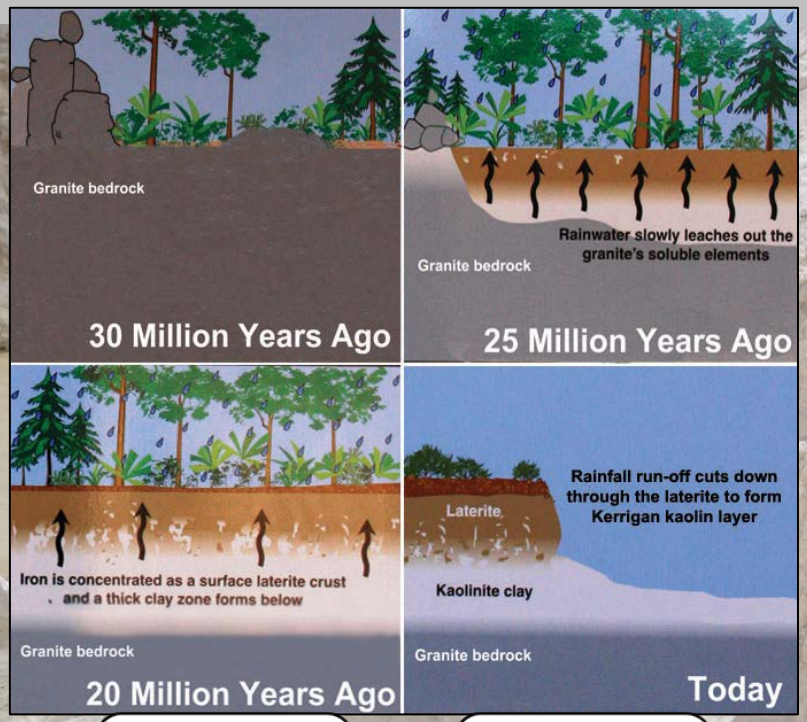
Cleared broad acre farms

- Gently undulating flat terrain
- Surface deposit (low stripping ratio)

Low rural population density

- Lower environmental impact

Geology



Ancient weathering process over AMMG's ground.

Resulted in primary, in situ or residual kaolin.

Also a lack of impurities in the raw kaolin.

Silica and alumina remain in a whitish surface residue with thickness of up to 42m.

This primary kaolin is found at surface under a shallow overburden of clays.

Worldwide kaolin deposits typically transported by water.

Resulted in secondary kaolin deposits.

Deposited in narrow lenses.

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Resources High Purity Alumina (HPA) Projects, WA

Project	Indicated (Mt)	Inferred (Mt)	Exploration Target* (Mt)	Land Holding (km^2)	% -45 micron [1]	Brightness [2]
Meckering	16.77	48.28	75-130	966	42.3%	83.2%
Kerrigan	-	85	140-190	459	41.8%	83.5%
Kellerberrin	-	-	70-110	408	52%	80-85%
Bobalong	-	-	200-400	600	-	80-85%
TOTAL	**16.77**	**133.28**	485-830	2,433	-	-

**The term "Target" should not be misunderstood nor misconstrued as an estimate of Mineral Resources and Reserves as defined by the JORC Code (2004), and therefore the term has not been used in this context. It is uncertain if further exploration or feasibility study will result in the determination of a Mineral Resource or Mining Reserve*

1. *The % minus 45 micron was measured by wet screening.*
2. *Brightness is the ISO brightness of the minus 45 micron kaolin.*

Ric Dawson, Managing Director of AMMG, and Anhui Lianghuai Resources' executive team at the Meckering project test pit

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Meckering Project – Test Pit

Test pit located at Meckering project, WA

Potential available infrastructure
(rail, electricity, water)

Inside the test pit

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Mineral Analysis High Purity Alumina (HPA) Projects

PROJECT	SiO_2 %	Al_2O_3 %	Fe_2O_3 %	TiO_2 %	CaO %	MgO %	SO_3 %	Na_2O %	K_2O %	MnO %	P_2O_5 %	lg. loss %	Total
Meckering -45µm	45.86	38.32	0.43	0.56	0.05	0.17	-	0.45	0.27	0.00	0.05	13.83	**100.00**
Meckering calcined grade	53.22	44.47	0.5	0.65	0.06	0.26	-	0.52	0.31	0	0.06	-	**100.00**
Meckering theoretical further separation of SiO_2	-	95.06	1.07	1.39	0.13	0.42	-	1.13	0.67	-	0.13	-	**100.00**

PROJECT	SiO_2 %	Al_2O_3 %	Fe_2O_3 %	TiO_2 %	CaO %	MgO %	SO_3 %	Na_2O %	K_2O %	MnO %	P_2O_5 %	lg. loss %	Total
Kerrigan -2µm	46.0	**38.3**	0.3	0.1	-	0.1	0.1	0.4	0.7	-	0.3	13.6	**100.00**
Kerrigan calcined grade	53.3	**44.4**	0.3	0.1	-	0.1	0.1	0.5	0.8	-	0.3	-	**100.00**
Kerrigan theoretical further separation of SiO_2	-	**95.1**	0.7	0.2	-	0.2	0.2	1.0	1.5	-	0.7	-	**100.00**

lg.loss: removal of chemically bound water

‘Structural Change’

	Bayer Process Traditional Technology	Acid-Based Process New Technology (SGA)	Acid-Based Process New Technology (HPA)
PLANT CAPITAL COST (current estimate)	$2 - $3 billion	$300 - $500 million	$20 million
OPERATING EXPENSE (Indicative average)	$230 per tonne	$180 per tonne *(potential to lower)*	$100 per kg
ALUMINA FEEDSTOCK	Bauxite	Aluminous Clay (Kaolin)	Aluminous Clay (Kaolin)
MAIN REAGENT	Caustic Soda	Acid (HCl or H_2SO_4)	Acid (HCl or H_2SO_4)
RESOURCES WORLDWIDE	Tropical, high rainfall, ‘red mud’ tailings	Arid, low rainfall No ‘red mud’ tailings	low rainfall No ‘red mud’ tailings

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Aluminous Clay Acid-Based Processing Technology

Alumina Al_2O_3

AMMG developing own **unique acid-based technology process**

Appointed analytical chemists to **validate** AMMG's process technology

Provided physical specifications to **major aluminium** companies

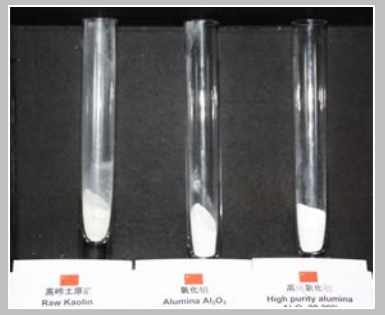
AMMG submitted small **aluminous clay sample** to Chinese acid process technology holder

Technology holder produced **86gms of 99.99%** high purity (HP) alumina

Australian verification **confirmed 99.99%** HP alumina

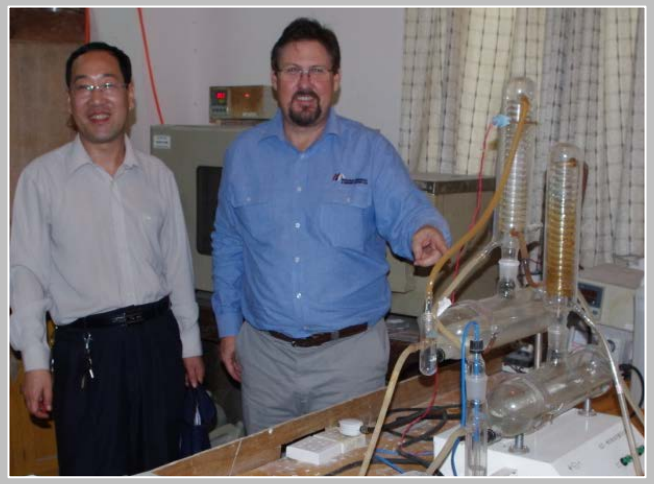
Technology holder produced **1.06kgs of 99%** smelter grade (SG) alumina

Australian verification **confirmed 99%** SG alumina



Chinese Test Results Processing Technology

	Smelter Grade Alumina (SGA)	High Purity Alumina (HPA)
Experimental water	Industrial & decationised water (3rd grade)	Decationised water (3rd grade)
Sample Weight	1065g	85g
Ignition loss	<1 wt%	<1 wt%
Purity, Al_2O_3	>99 wt%	>99.99 wt%
Crystal Form (XRD)	Alpha (α)	Alpha (α)
Impurities, Fe_2O_3	<0.02 wt%	<30ppm
Impurities, SiO_2	<0.05 wt%	<45ppm
Impurities, Na_2O	0.02 wt%	<25ppm



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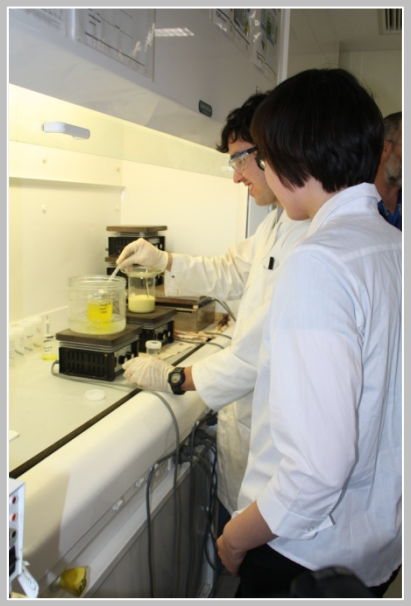
Project Pathway

Advancing aluminous clay (kaolin) to alumina processing technology



Combined 150Mt JORC kaolin resource

Marketing studies

Option to acquire exclusive Australia-wide processing licence

Working with Chinese technology holder on advancing technology process

Planned resource tonnage upgrade

Further testing of kaolin samples

Proceed with Chinese technology licence

OR

Develop own processing techniques

Alumina Markets

SGA standard feedstock for aluminium smelters

HPA used in hybrid cars, LEDs, LCD

HPA = High Purity Alumina

SGA world production 82Mt in 2010

HPA ranges from US$40/kg to US$250/kg

SGA ranges from US$400/t

Alumina Markets Al_2O_3

World HPA production around 15,000/t per year

SGA = Smelter Grade Alumina

Major World Aluminous Clay (Kaolin) Deposits

Reported Resources (Mt)	Company	Kaolin Deposit	Country
1000	Orbite Aluminae	Grande-Vallee (argillite)	Canada
167	Popular Minerals	Chittorgarth	India
150	AUSTRALIA MINERALS & MINING GROUP LTD	Meckering & Kerrigan	Australia
99.8	Beihei Hanhe Kaolin Clay Ltd	Hepu, Guangxi	China
55.3	Daleco Resources Corp	Sierra	USA
47	Minotaur Exploration Ltd	Poochera	Australia
38.4	I-Minerals Inc.	Bovill	Canada
25.5	Advanced Primary Minerals Corp	Dearing, Georgia	USA
19.6	Golden Eagle Mining Ltd	Cadoux	Australia
11.6	Gulf Mines Ltd	Skardon River	Australia
3	20 Microns Ltd	Bhuj	India
not specified	English India Clays Ltd	Veli, Kerala	India
not specified	WA Kaolin Holdings Pty Ltd	Wickepin	Australia

Source: Industrial Minerals

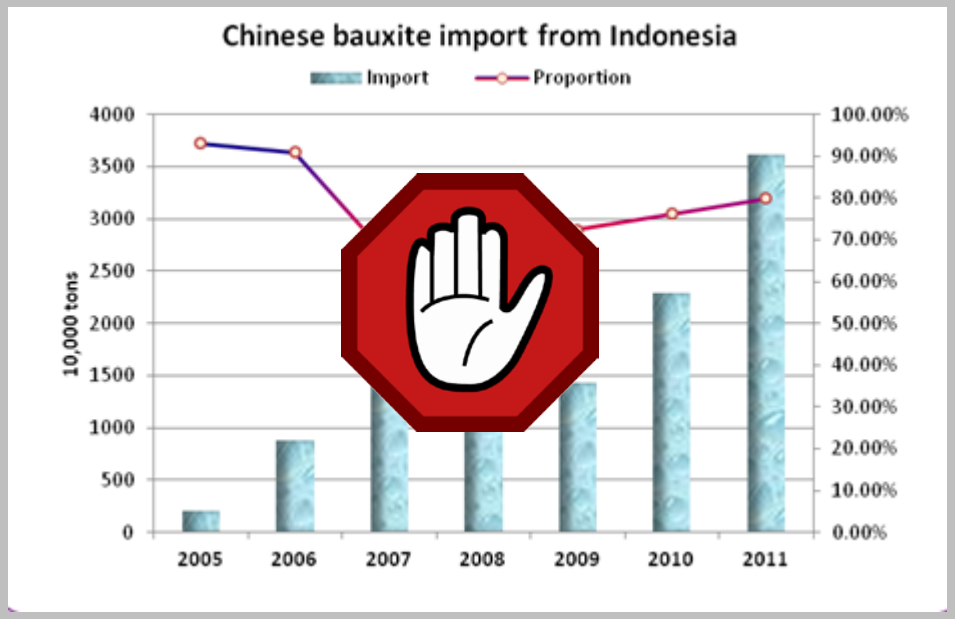
China's Demand for Alumina Feedstock

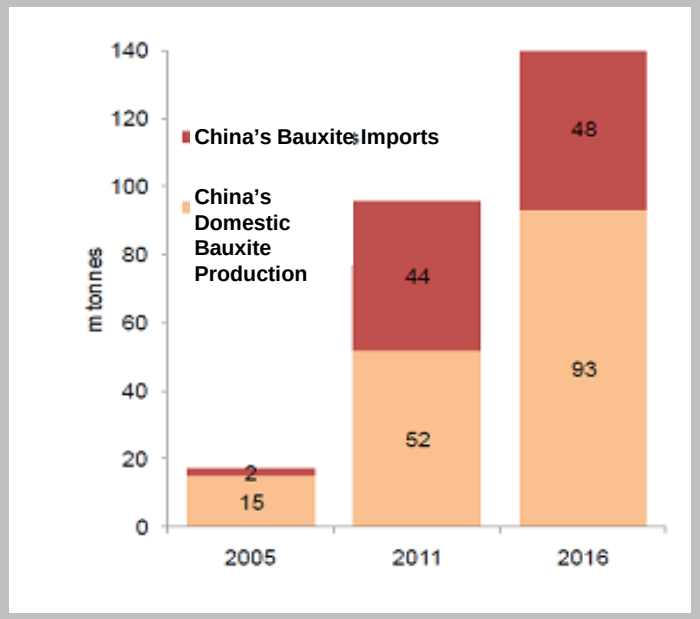
Indonesia announced it **intends to ban exports of bauxite** from 2014.

80% of China's bauxite imports is from Indonesia. China's demand for alumina is increasing rapidly.

China's alumina production in 2011 was 34 Mt increasing from just 8.5 Mt in 2005. **China requires 140Mt of alumina feedstock by 2016.**

Potential for **aluminous clay (kaolin)** to provide alternative longer term alumina feedstock.





China's requirement for alumina feedstock to supply its aluminium industry will continue to rise

Why invest in AMMG?

Diverse range of Australian mineral projects

Strong financial position

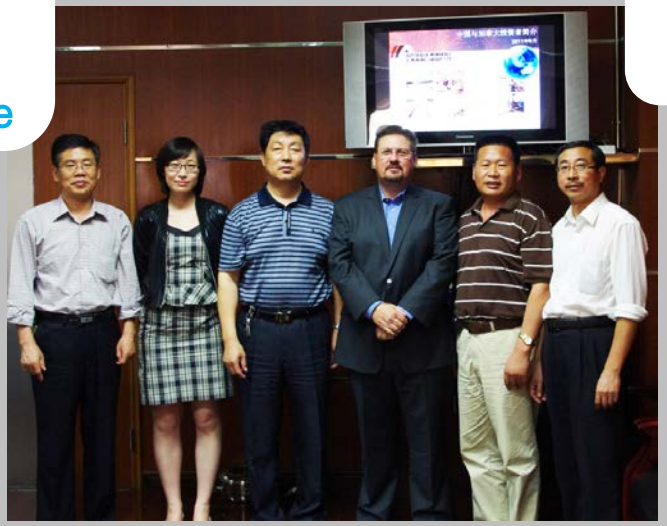
Extensive tenement holdings

Strong relationships with Asia

Focused project selection criteria

Experienced board, corporate, exploration & management team

Strategy to spin-out or joint venture individual projects to unlock value



Mr Wei Zhendai, Commissioner, Anhui Coal & Geology Bureau

Ms Summer Qi, R&D Officer, AMMG

Mr Wang Dingli, Vice GM, Anhui Lianghuai Pty Ltd

Mr Ric Dawson, Managing Director, AMMG

Mr Wang Xionglie, Geologist, Anhui Lianghuai Pty Ltd