AMMG News

December 2013

AUSTRALIA MINERALS & MINING GROUP LTD

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ASX: AKA
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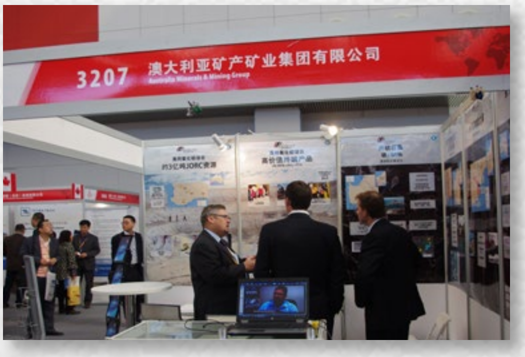
Visit to potential HPA skid-mounted plant manufacturing facility, Shanghai - November

AMMG sponsor of 3rd Asian Bauxite & Alumina conference, Singapore - October 2013

AMMG managing director Ric Dawson presenting to the Bauxite & Alumina audience



AMMG's booth at China Mining Congress, Tianjin - November 2013

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INFORMATION *(as at 11/12/2013)*

ASX Code:	AKA
Options Code:	AKAOB
Ordinary Shares:	107.62m
Share Price:	0.105
Market Cap:	11.3m
Cash:	2.6m (as at 10 Dec 2013)
Debt:	Nil

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High purity alumina (HPA) pilot plant study nearing completion

Major technical components within the HPA project's Definitive Feasibility Study (DFS) are currently being finalised by AMMG and its engineering consultants.

Once concluded, the process plant study's operating (opex) and capital (capex) costs, as well as the flow sheet proposed by the engineers, will be reviewed by AMMG.

Since embarking on the DFS, AMMG has gained a greater appreciation of its HPA process and proposed production plant.

AMMG remains highly encouraged given the potential to increase efficiencies by optimising various process stages.

As the technical components near completion, AMMG is confident of its commitment to proceed to the next phase of its project development.

AMMG's managing director, Ric Dawson said "with the HPA process plant study currently being concluded, we will be able to pursue the most suitable funding option for the construction of a HPA plant.

"Having already received significant interest from service companies, we plan to conduct a tendering process once funding is secured", he said.

Following the arrangement of the necessary funding for its HPA plant, AMMG aims to commence production of HPA by late next year.

Visiting potential processing facilities in Perth

AMMG's recent site visit to its Meckering HPA project

AMMG reviewing draft process design flow sheet proposed by consulting engineers

Taking the next vital steps towards commercialisation

During its recent investor road show to China, AMMG visited a manufacturing facility in Shanghai, which is owned and operated by a highly experienced German-based engineering group.

The Shanghai facility is the engineering group's Chinese-based manufacturing operation, with more than ten operations located across the globe, including Perth.

AMMG discussed the facility's capabilities to potentially supply plant equipment required for its proposed HPA plant.

With final plant costs currently being concluded by the engineering consultants, AMMG is advancing discussions with potential plant equipment suppliers and other services that are required for its proposed HPA plant.

In response to growing requests for commercial samples of HPA, AMMG is focused on determining a suitable, cost effective solution to produce such trade samples.

A number of prospective plant facilities capable of producing HPA for interested off-take customers have been investigated in preparation for this capability.

AMMG toured a Perth-based facility operated by a process plant engineering group that has significant capabilities and industry experience in implementing successful pilot plant operations for reputable organisations.

AMMG is currently reviewing a number of plants' proposals for the production of HPA samples for commercial dispatch.

Funding options are also being reviewed and pursued, with AMMG aiming to achieve a suitable arrangement early next year.

Visiting potential HPA processing facilities in Perth

Visiting potential HPA processing facilities in Perth

Visiting plant equipment manufacturing facility in Shanghai, November 2013

Visiting plant equipment manufacturing facility in Shanghai, November 2013

AMMG sponsor of 3rd Asian Bauxite & Alumina conference

AMMG recently sponsored the 3rd Asian Bauxite & Alumina conference.

Held over two days in Singapore, the conference attracted major international bauxite and alumina industry players.

AMMG managing director, Ric Dawson gave a detailed presentation on the South West HPA project, highlighting the key benefits that the aluminous clay to HPA process proposes for the industry.

A number of presentations held by leading industry players forecast the need for alternative sources of alumina based on the increasing consumption and long term demand for alumina.

Aside from HPA, other topics that were discussed included the rising costs of processing alumina from existing methods; environmental issues associated with existing alumina processes; and benefits for Australia in catering to China's increasing alumina consumption.

Key representatives of aluminium producers from around the world were in attendance, including Australia, China, India and Dubai.

A number of significant expressions of interest in AMMG's HPA project were made from some major world aluminium players.

Discussions and data exchanges are continuing with potential investors, joint venture partners, off-take customers and other key industry stakeholders.

AMMG managing director Ric Dawson presenting to the conference participants

Presentation forum at the 3rd Asian Bauxite & Alumina conference

Discussing AMMG's HPA project with potential Japanese off-take partner

Participation at China Mining 2013 Congress

Following the 3rd Asian Bauxite & Alumina conference in Singapore, AMMG travelled to China to participate in the China Mining 2013 Congress held in Tianjin from November 2.

The event is one of the largest resources conferences in the world, with over seven thousand delegates from 55 countries in attendance.

Key speakers addressed topics such as exploration, mining financing, mining sustainability and investment opportunities.

AMMG met with representatives of Chalco, the world's reported second largest alumina producer and third largest primary aluminium producer.

A number of international investment bankers, stockbrokers and fund managers provided important information on potential funding solutions, which AMMG is currently reviewing.

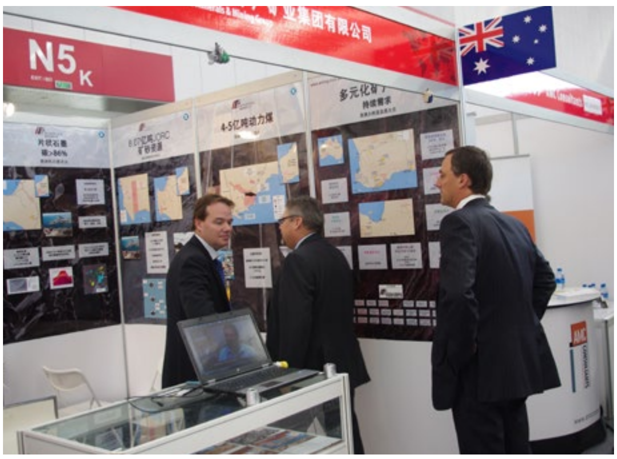
Expressions of interest were received for a number of AMMG's diversified suite of mineral projects from potential investors and/or joint venture partners.

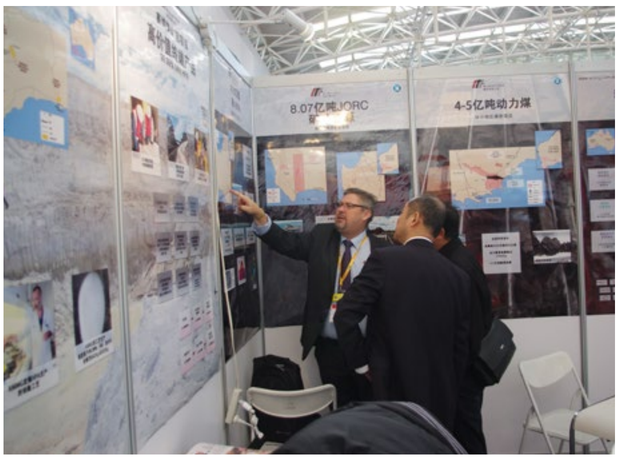
Discussions and data exchanges are continuing with these newly established parties.

Following the conference, AMMG conducted an investor road show to other parts of China, including Shanghai and Beijing.

AMMG met with existing and newfound Chinese stakeholders to continue discussions on investment opportunities and exchange significant information and data.

The road show included a visit and inspection of plant equipment manufacturers in Shanghai.





Liaising with investment bankers and potential investors at AMMG's booth (#3207) with China Mining 2013 Congress, Tianjin

Promoting AMMG's HPA project amongst global aluminium community

AMMG attended the International Bauxite, Alumina & Aluminium Society (IBAAS)/China Aluminum International Engineering Co (CHALIECO) conference in Nanning from November 28, 2013.

AMMG's Summer Qi presenting AMMG's HPA project to IBAAS/CHALIECO 2013 symposium in Mandarin

The purpose of the 2nd IBAAS/CHALIECO symposium was to discuss the present and future prospects of the global bauxite, alumina and aluminium industry.

Major aluminium enterprises were in attendance, with key speakers addressing latest technological developments in alumina production, import and exporting of alumina in China, market trends and research and development activities.

AMMG's project was presented in Mandarin by its R&D/technical marketing officer, Ms Summer Qi, who has been employed with AMMG for over three years. Summer holds a masters degree in chemical engineering from the University of Adelaide and is originally from the Shandong Province, China.

Following her presentation, a number of interested alumina-specific parties expressed interest in AMMG's HPA product and processing technology, with information exchanges and discussions continuing.

2nd IBAAS/CHALIECO symposium, Nanning China

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SHARE REGISTRY

Any shareholders wishing to perform any of the following tasks should visit our share registry on

Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross WA 6953
T: (08) 9315 2333
F: (08) 9315 2233
E: registrar@securitytransfer.com.au
www.securitytransfer.com.au

Seek information about their shareholdings or related administrative matters, including account details, balances, payments; or download the forms necessary to initiate changes to the details held on the shareholder records.

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AUSTRALIA MINERALS & MINING GROUP (AMMG) LTD

was incorporated on 8th May 2007, for the purpose of securing tenements over land that had been subject to historical exploration and where significant geological data was available and/or the land was considered sufficiently prospective due to proximity to existing resources and infrastructure. The Company has identified 10 separate project areas, located in Western Australia and Queensland, which the Directors believe have the potential for the realisation of economic resources of the following commodities: aluminous clay, iron ore, coal, gypsum, mineral sands, salt and gold. The Company has 22 granted tenements and 28 applications for tenements covering in excess of 8,900km² over the 10 project areas.