



Announcement Summary

Entity name

ATLAS PEARLS LTD

Date of this announcement

Thursday August 28, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights FY26	4,400,000	27/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATLAS PEARLS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32009220053

1.3 ASX issuer code

ATP

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code		+Security description
New class - code to be confirmed		Performance Rights FY26
+Security type	ISIN code	
Other		
Date the +securities the subject of this notification were issued		
27/8/2025		
Will all the +securities issued in this class rank equally in all respects from their issue date?		
Yes		
Were any of the +securities issued to +key management personnel (KMP) or an +associate?		
Yes		
Provide details of the KMP or +associates being issued +securities.		
Name of KMP	Name of registered holder	Number of +securities
Michael Ricci	Michael Ricci	1,500,000
Jean-Marie Rudd	Jean-Marie Rudd	400,000
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.		
Refer Resolution 3 - https://announcements.asx.com.au/asxpdf/20240927/pdf/068f15nlztcpsq.pdf		
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms		
Refer Resolution 3 - https://announcements.asx.com.au/asxpdf/20240927/pdf/068f15nlztcpsq.pdf		
Any other information the entity wishes to provide about the +securities the subject of this notification		
Issue of performance rights to staff pursuant to the terms and conditions of the Employee Awards Plan approved at the 29 October 2024 Annual General Meeting.		

Issue details

Number of +securities
4,400,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATP : ORDINARY FULLY PAID	439,042,581

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATPAC : OPTION EXPIRING 30-SEP-2026 EX \$0.097	2,000,000
ATPAB : OPTION EXPIRING 30-SEP-2026 EX \$0.091	1,200,000
New class - code to be confirmed : Performance Rights FY26	4,400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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