



Announcement Summary

Entity name

ACTIVEPORT GROUP LTD

Date of this announcement

Wednesday December 07, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ATVAD	ORDINARY FULLY PAID RESTRICTED	12,583,624	07/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACTIVEPORT GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

24636569634

1.3 ASX issuer code

ATV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Deferred Consideration Shares for the acquisition of Vizstone Pty Ltd.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

ATVAD : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

7/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Deferred Consideration Shares for the acquisition of Vizstone Pty Ltd, pursuant to an agreement disclosed in the prospectus dated 13 August 2021.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Deferred Consideration Shares for the acquisition of Vizstone Pty Ltd, pursuant to an agreement disclosed in the ActivePort Group Ltd prospectus dated 13 August 2021.



Issue details

Number of +securities

12,583,624

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Deferred Consideration Shares for the acquisition of Vizstone Pty Ltd, pursuant to an agreement disclosed in the ActivePort Group Ltd prospectus dated 13 August 2021.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Deferred Consideration Shares for the acquisition of Vizstone Pty Ltd.

Name of company or asset being acquired

Vizstone Pty Ltd

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ATV : ORDINARY FULLY PAID	156,429,375

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATVAI : PERFORMANCE RIGHTS RESTRICTED	11,098,300
ATVAD : ORDINARY FULLY PAID RESTRICTED	114,885,382
ATVAF : OPTION EXPIRING 31-OCT-2023 RESTRICTED	1,890,000
ATVAG : OPTION EXPIRING 30-SEP-2024 RESTRICTED	9,811,475
ATVAH : OPTION EXPIRING 31-OCT-2024 RESTRICTED	630,000
ATVAJ : PERFORMANCE RIGHTS	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

16