



Announcement Summary

Entity name

ACTIVEPORT GROUP LTD

Announcement Type

New announcement

Date of this announcement

Friday August 25, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ATV	ORDINARY FULLY PAID	23,500,000	25/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACTIVEPORT GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

24636569634

1.3 ASX issuer code

ATV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Aug-2023 09:50

Announcement Title

New - Proposed issue of securities -
ATV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ASX +security code and description

ATV : ORDINARY FULLY PAID

Issue date

25/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

23,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Subscribers for these shares will receive a 1:2 (one for two) free unlisted attaching option with an exercise price of A\$0.20 and an expiry date of 30 November 2026. The attaching options will be issued subject to approval by shareholders at the General Meeting.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ATV : ORDINARY FULLY PAID	200,057,425

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATVAI : PERFORMANCE RIGHTS RESTRICTED	11,098,300
ATVAD : ORDINARY FULLY PAID RESTRICTED	114,885,382
ATVAF : OPTION EXPIRING 31-OCT-2023 RESTRICTED	1,890,000
ATVAG : OPTION EXPIRING 30-SEP-2024 RESTRICTED	9,811,475
ATVAH : OPTION EXPIRING 31-OCT-2024 RESTRICTED	630,000
ATVAJ : PERFORMANCE RIGHTS	2,000,000