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ASX:ATV

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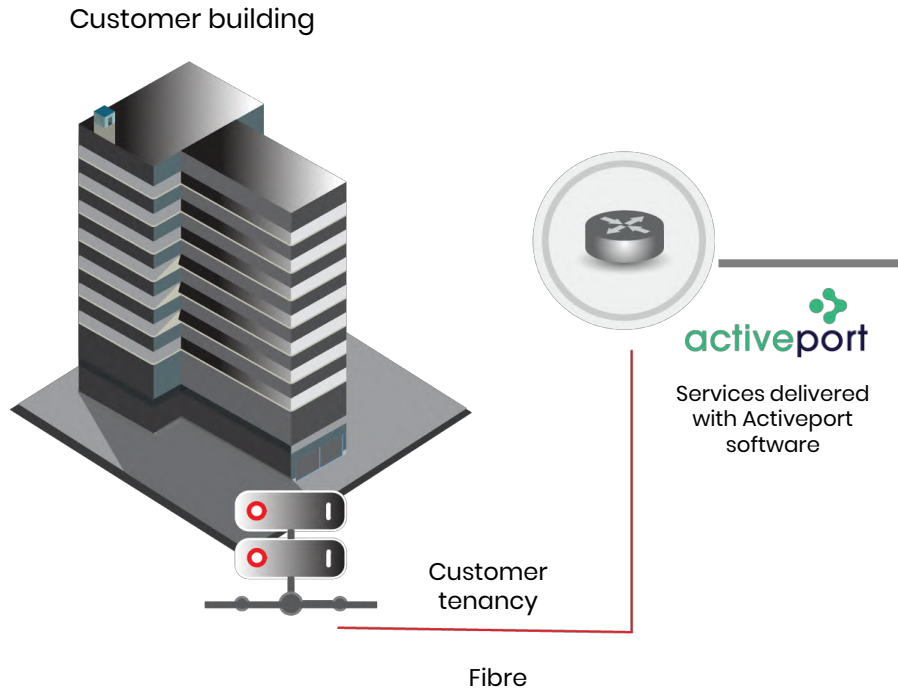
This presentation has been authorised by the Board of Activeport Group Ltd.

About Activeport Software



Activeport Software

Network Multi-service Access



 Last Mile Multi-Service Ethernet, Fibre Access	1 G	2 G	10 G
 On-Demand Automation Your connectivity products on-demand			
 Ecosystem Orchestration Connect globally to NaaS providers, Megaport, Console Connect & Equinix.			
 Cloud on-ramp Connect to major Cloud providers via NaaS providers or direct on-ramps.			
 Partner Service Integration Existing product service injection			

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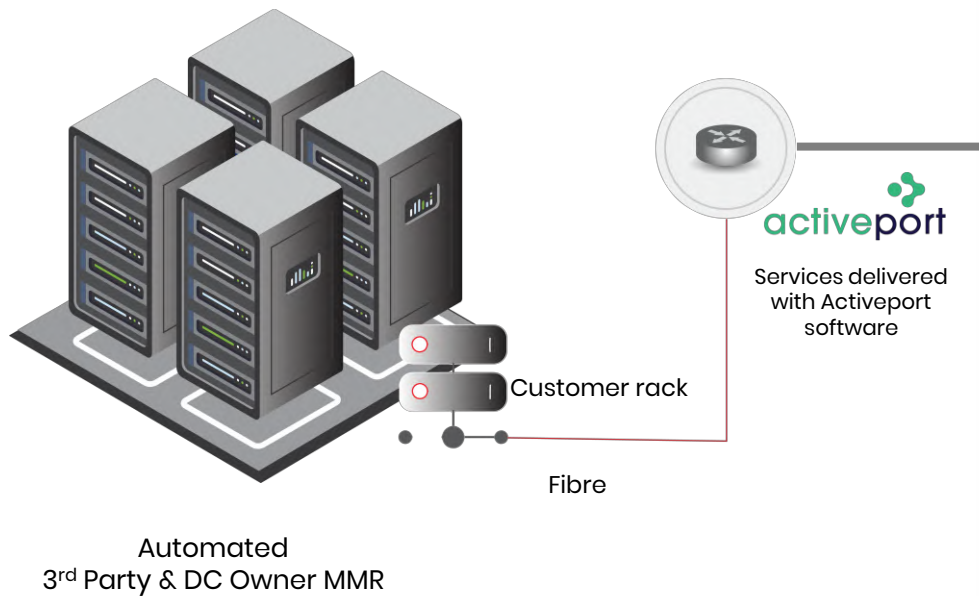
1. Customers access services via the EMSA at site. (powered by ATV)

2. EMSA enables all forms of network to be delivered to customer site.

3. Service powered by ATV Orchestration aggregates common services to each customer premise.

Activeport Software

Data Centre Multi-service Access



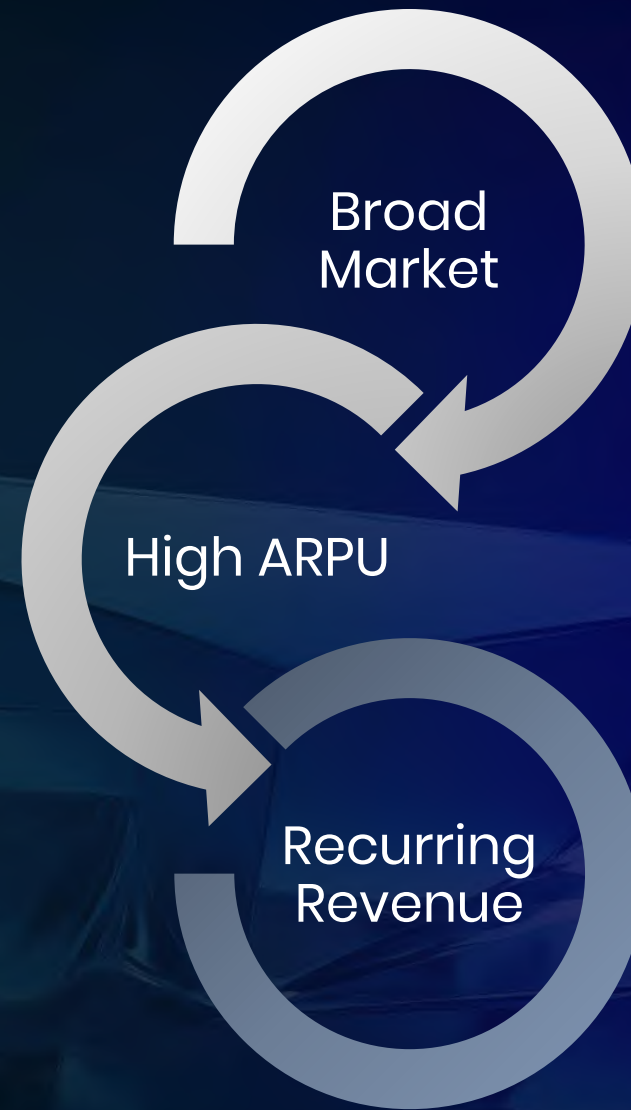
 DC Cross Connect DC-DC , Rack-rack & 3rd party carriers	 DC 1  DC 2  DC 3
 On-Demand Automation Your connectivity products on-demand	  
 Ecosystem Orchestration Connect to global DC's via NaaS providers Megaport, Console Connect & Equinix	  
 Cloud On-Ramp Dedicated access to hyperscalers like AWS, Google, and Oracle Cloud	  

1. Customers access services via the Fabric port (powered by ATV) as a cross connect, via customer rack

2. Top of rack switch or wires-only enables all forms of network to be delivered to customer racks.

3. PoP powered by ATV orchestration aggregates common services to each customer rack.

What makes a
software company
like ATV a good
investment?



Activeport Delivers

\$4 Trillion TAM



Telco

ARPC \$2M+



Data
Centres

Term 5+



GPU



AI

Why Invest in Activeport, Why Now



Risk



Competition



Timing

De-risked, Now Scaling



5. Scale-up starting.

4. Strong team in the right roles

3. Financial Structure Sound

2. Market Fit Successful

1. Product Complete

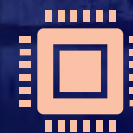
Unique Solution in High Demand



SaaS



Enterprise



GPU

Good Timing to Ride the Wave

	FY24	1H25
Software/service Revenue	11.7	5.3
One-time License	3.3	4.0*
Total	15.0	9.3
CoGS	6.9	3.1
Gross Profit	8.1	6.2*
GP %	54%	67%
Debt	3.3	2.1**

* OTC license revenue contracted (\$4M) but not booked to revenue yet due to conditionality (see announcement dated 14 November 2024).

** Debt at 31 December was \$3.1M less loan repayment in January

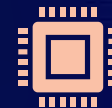
Investment Opportunity



ARPU \$50k+



2,000+ Prospects



Leading technology



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