



Announcement Summary

Entity name
AUDEARA LIMITED

Announcement Type
New announcement

Date of this announcement
Friday May 03, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUA	ORDINARY FULLY PAID	592,332	02/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUDEARA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

27604368443

1.3 ASX issuer code

AUA

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Mar-2024 09:52	New - Proposed issue of securities - AUA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

5M options expiring 3 years from the date of issue at 43% premium to 30 day VWAP



Placement Details

AUA : ORDINARY FULLY PAID

2/5/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

592,332

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05400000

Any other information the entity wishes to provide about the +securities to be quoted

Shareholders approved the issuance at a general meeting held on 30 April 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUA : ORDINARY FULLY PAID	145,200,057

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUAAH : OPTION EXPIRING 18-APR-2027 EX \$0.05	1,476,000
AUAAF : OPTION EXPIRING 10-MAY-2024 EX \$0.30	1,850,000
AUAAG : OPTION EXPIRING 10-MAY-2024 EX \$0.30	1,487,500
AUAAI : OPTION EXPIRING 18-APR-2027 EX \$0.051	750,000
AUA AJ : OPTION EXPIRING 18-APR-2027 EX \$0.071	725,000