

14 November 2005

Ms Kim-Ly Nguyen
Companies Advisor
Australian Stock Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

FOR MARKET RELEASE

Dear Kim-Ly

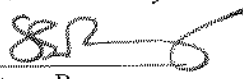
Austbrokers Holdings Limited ("Company"): Pre-Quotation Disclosures

Attached by way of pre-quotation disclosure are the following:

1. the distribution schedule of the numbers of holders of ordinary shares.
2. the statement setting out the names of the 20 largest shareholders including the number and percentage held by those shareholders.
3. the terms of the Senior Executive Option Scheme;
4. the terms of the Deferred Share Plan;
5. the terms of the Exempt Share Plan;
6. the terms of the Non-Executive Director Share Plan; and
7. the terms of the Dividend Reinvestment Plan.
8. the Company confirms that a capital reduction of 23,500,000 (out of a total of 50,000,000) fully paid ordinary shares in the issued capital of the Company as noted in the prospectus dated 30 September 2005, completed on 8 November 2005.
9. a statement signed by each director of the Company confirming that the entity continued to earn profit from continuing operations to the date of its listing application.
10. and we note that 5,000,000 ordinary shares held by NNA Pty Limited ("NNA") are subject to voluntary escrow until 16 May 2007, however up to 2,650,000 of these shares may be disposed of on or after 16 November 2006 to satisfy NNA's obligation under the Bonus Share Plan referred to in the Company's prospectus dated 30 September 2005.

If you have any questions in relation to the above, please call.

Yours sincerely


Steve Rouvray
Company Secretary

Austbrokers Holdings Limited

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