

13th June 2013

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Cleansing Statement in accordance with sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act)

This notice is given by Austbrokers Holdings Limited ACN 000 000 715 (**Austbrokers**) under sections 708A(5)(e) and 708A(6) of the Act.

As outlined in a separate announcement by Austbrokers of 13th June 2013, Austbrokers has acquired 77.1% of the shares in InterRISK Australia Pty Limited (**InterRISK**) pursuant to the terms of a Share Sale Agreement with existing InterRISK shareholders (**Acquisition**). Consideration in respect of the Acquisition has been provided in part by the issue of 193,348 new fully paid ordinary shares in Austbrokers to certain sophisticated and professional investors (**Relevant Shares**).

Austbrokers advises that:

1. Austbrokers has issued the Relevant Shares without disclosure to investors under Part 6D.2 of the Act;
2. this statement is being given in accordance with sections 708A(5)(e) and 708A(6) of the Act;
3. as a disclosing entity, Austbrokers is subject to regular reporting and disclosure obligations;
4. as at the date of this statement, Austbrokers has complied with the provisions of Chapter 2M, as they apply to Austbrokers, and section 674 of the Act; and
5. as at the date of this statement, there is no excluded information of the type referred to in sections 708A(7) of the Act that is required to be given under section 708A(6)(e) of the Act.

Yours sincerely

A handwritten signature in blue ink, appearing to be 'S. S. Rouvray'.

S. S. Rouvray
Company Secretary

Austbrokers Holdings Limited
ABN 60 000 000 715

Level 21 111 Pacific Highway North Sydney NSW 2060, PO Box 1978 North Sydney NSW 2059
Telephone: (02) 9935 2222 Facsimile: (02) 9929 0320