

16th October 2013

The Manager
Company Announcements
Australian Securities Exchange
Level 6, Exchange Centre,
20 Bridge Street
Sydney, NSW 2000

FOR IMMEDIATE RELEASE

Dear Sir / Madam,

Re: Notice under section 708A(5)(e) of the Corporates Act 2001

On 16th October 2013, Austbrokers Holdings limited (**Austbrokers**) issued 612,902 ordinary shares (**Shortfall Shares**) at an issue price of \$10.8727 per share to Goldman Sachs and certain other sophisticated professional investors under the terms of the dividend reinvestment plan shortfall underwriting agreement entered into with Goldman Sachs on 30th September 2013.

Austbrokers provides the following information:

1. Austbrokers issued the Shortfall Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001(Act);
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, Austbrokers has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Austbrokers; and
 - (b) section 674 of the Act; and
4. as of the date of this notice, there is no excluded information (within the meaning of section 708A(7) of the Act) that is required to be given under section 708A(6)(e) of the Act.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'SR' followed by a stylized flourish.

Stephen Rouvray
Company Secretary
Austbrokers Holdings Limited

For further information, contact Steve Rouvray Tel: (02) 9935 2201
Mobile: 0412 259 158