



9 February 2017

The Manager
Market Announcements Office
Australian Securities Exchange Ltd
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

FOR RELEASE TO THE MARKET

Dear Sir / Madam,

Re: Communications Policy

Please see attached an updated Communications Policy approved by the AUB Group Ltd (ASX: AUB) Board which is to replace the existing Communications Policy effective today.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'J2 Coss'.

Justin Coss
Company Secretary

For further information, contact Justin Coss

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Mobile: 0424 758 719
justinc@aubgroup.com.au

COMMUNICATIONS POLICY

Effective 9th February 2017



1. PURPOSE

This purpose of this Policy is to ensure that there is an open and efficient communication channel between the Company and its shareholders, and in particular, to:

- a) provide the shareholders with timely, balanced and comprehensible information regarding the activities of the Company; and
- b) promote the active participation of shareholders in general meetings.

2. PROVISION OF INFORMATION

Information regarding the Company is currently provided to shareholders using the following means:

- a) In the Half Year Report and Annual Report;
- b) During face to face briefings to shareholders and analysts;
- c) By way of webinars following the release of the Half year and Full year Results;
- d) In the Notice to the Annual General Meeting (AGM);
- e) At the Company's AGM;
- f) In the disclosures to the Australian Stock Exchange (ASX);
- g) Through the Company's website, which contains:
 - i. Full text of the latest Notice to the AGM and other information about the AGM;
 - ii. Annual Reports since listing on ASX;
 - iii. Announcements to the ASX since the listing of the Company;
 - iv. All relevant briefs, press releases, speeches and presentations;
 - v. The Corporate Governance Statement and other information regarding corporate governance;
 - vi. Contact details so that shareholders can contact the Company directly; and
 - vii. Other relevant information regarding the Company.



3. STRATEGIES TO ENHANCE COMMUNICATION

We constantly seek to enhance communication between the Company and its shareholders. To this end, we have adopted the following measures:

- a) We regularly update our website and to ensure information contained is as comprehensive and current as possible;
- b) We invite our auditors and senior executives to attend the AGM and if necessary answer any questions from Shareholders;
- c) We have written policies, including the Continuous Disclosure Policy, to ensure the Company complies with its continuous disclosure obligations under the ASX Listing Rules;
- d) We encourage electronic communication with shareholders so that they automatically receive the latest Company information and for shareholders who opt to receive hard copy information, we provide that information by post;
- e) We aim to ensure that the nature and content of any notice of meeting and explanatory material sent to shareholders is clear, complies with the law and is generally appropriate to explain the nature of the business to be considered at the meeting; and
- f) We will periodically review the way that we engage with shareholders to assist active and informed engagement including but not restricted to considering new technologies and methods of holding General Meetings.