

**NOTICE UNDER SECTION 708A(5)(E)
OF THE CORPORATIONS ACT 2001 (CTH)**

18 May 2022

The Manager
Market Announcements Office
Australian Securities Exchange Ltd
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

This notice is given by AUB Group Limited (ABN 60 000 000 715) (**AUB**) (ASX Code: AUB).

AUB gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 AUB has today issued 3,629,668 ordinary shares (**Shares**) without disclosure to investors under Part 6D.2 of the Corporations Act pursuant to the institutional placement announced on 9 May 2022.
- 2 As at the date of this notice:
 - (a) AUB has complied with the provisions of Chapter 2M of the Corporations Act as they apply to AUB;
 - (b) AUB has complied with sections 674 and 674A of the Corporations Act as it applies to AUB; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully



Richard Bell
Group General Counsel and Company Secretary

This release has been authorised by the AUB Board.