Welcome

Annual General Meeting 18 November 2015

Competent Persons Statement & Disclaimer

Competent Person's Statement

The information in this report that relates to Exploration Results is based on information compiled by Miss Melanie Sutterby and Mr Stephen Thomas, who are Members of the Australasian Institute of Mining and Metallurgy and have sufficient experience relevant to the style of mineralisation under consideration and to the activity which they undertake to qualify as Competent Persons as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Miss Sutterby and Mr Thomas consent to the inclusion in this report of the matters based on the information in the form and context in which it appears.

The information in this report that relates to the Mineral Resource Estimates is based on work done by Mr Rod Brown of SRK Consulting (Australasia) Ltd and Miss Melanie Sutterby of Ausgold Limited. Miss Sutterby takes responsibility for the integrity of the Exploration Results including sampling, assaying, and QA/QC, and the preparation of the geological interpretations. Mr Brown takes responsibility for the Mineral Resource Estimate.

Rod Brown and Melanie Sutterby are Members of The Australasian Institute of Mining and Metallurgy and have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity that they are undertaking, to qualify as Competent Persons in terms of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code, 2012 edition). The Competent Persons consent to the inclusion of such information in this report in the form and context in which it appears.

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This presentation has been prepared by Ausgold Limited and contains background information about Ausgold Limited current at the date of this presentation. The presentation is in summary form and does not purport to be all inclusive or complete. Recipients should conduct their own investigations and perform their own analysis in order to satisfy themselves as to the accuracy and completeness of the information, statements and opinions contained in this presentation.

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Ausgold Limited Capital Structure

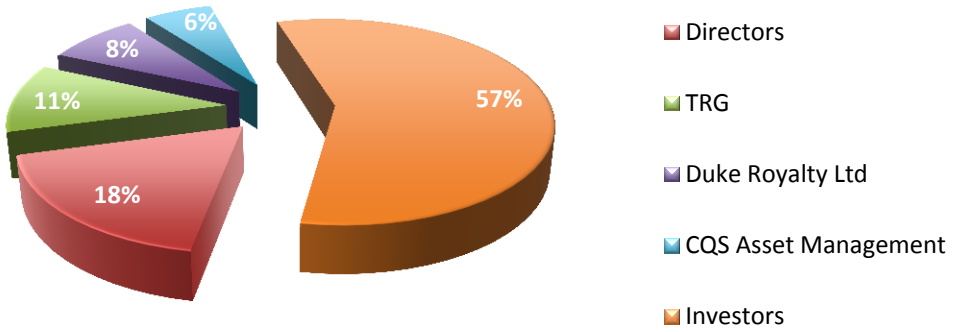
ISSUED CAPITAL (as at 17/11/15)

Ordinary shares on issue	265.2M
Unlisted options [1]	19M
Market Capitalisation	A$10M
Top 20 shareholders	65%

Note:

1. Price A$0.07-A$1.45 expiring between 6 December 2015 and 31 December 2017

SHAREHOLDERS (as at 17/11/15)

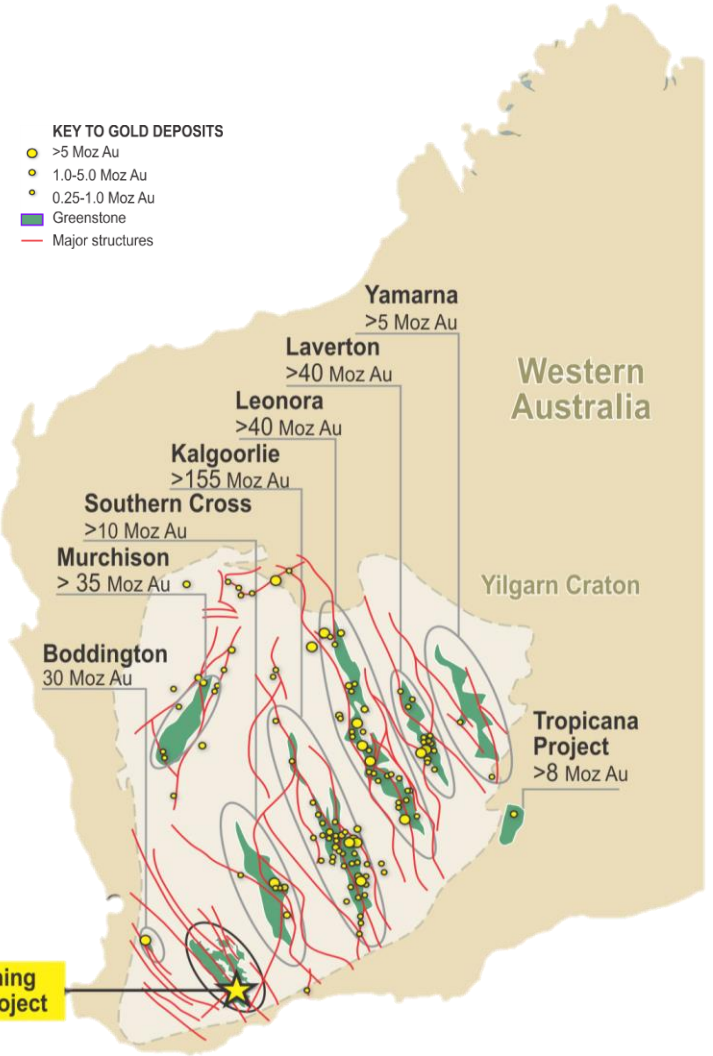


DIRECTORS

Richard Lockwood	Chairman	35 years experience in mining, funds management and gold mining investment
Stephen Thomas	Executive Technical Director	20 years experience in finance industry as a resource analyst with Hartley Poynton, Rothschild Golden Arrow Fund and Bell Potter. Prior to this, Stephen worked for 12 years as a Mine Geologist in nickel and gold operations.
Denis Rakich	Executive Director / Company Secretary	30 years experience in resource sector, legal, financial and corporate management. FCPA Australia

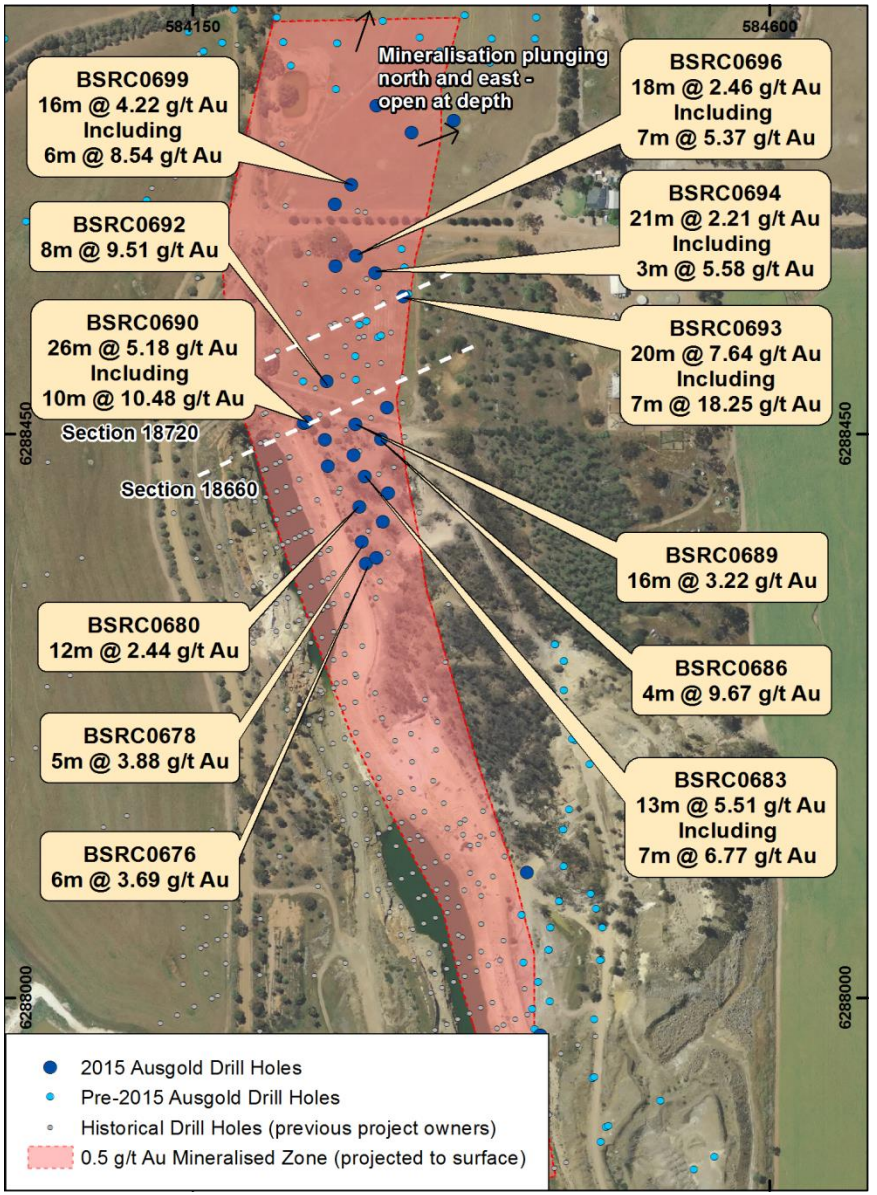
Ausgold's Focus

- Mineral Explorer aspiring to become an emerging gold producer
- Katanning Gold Project:
  - 100% AUC tenure covering prospective Greenstones
  - Historic mining operation
  - Realising value of core asset
  - Opportunities for growth
- Expansion of Resource base through development & effective exploration:
  - Exploration legacy
  - Quality data & usage
  - Under-explored Greenstone Belt
- Management track record of successful Exploration, Resource Development & open pit mining.



2015 Highlights

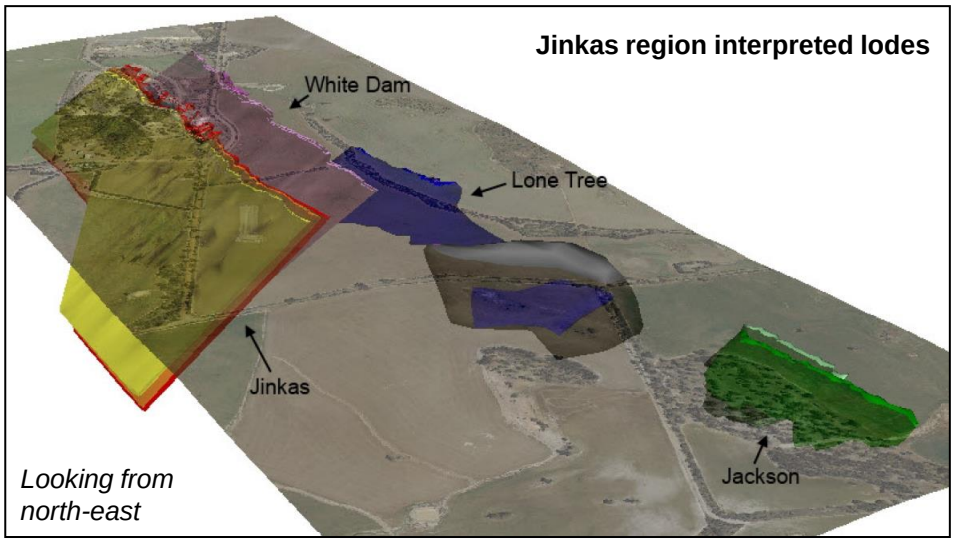
- RC drilling program confirms substantial mineralisation footprint
- Updated Geology, Structural, & Ore 3D Models
  - Database review & quality assurance exercise
  - Utilisation of new generic ore deposit model
  - Improved understanding of mineralisation controls
- Mineral Resource Estimation to JORC 2012* Updates at:
  - Jinkas
  - Dingo
  - White Dam
  - Jackson
  - Lone Tree
- Established a Robust Resource
  - In line with expectations we see a reduction in tonnes & increase in grade
  - Realistic representation of potential mining operation
- Scoping Study 80% complete
  - Positive results!



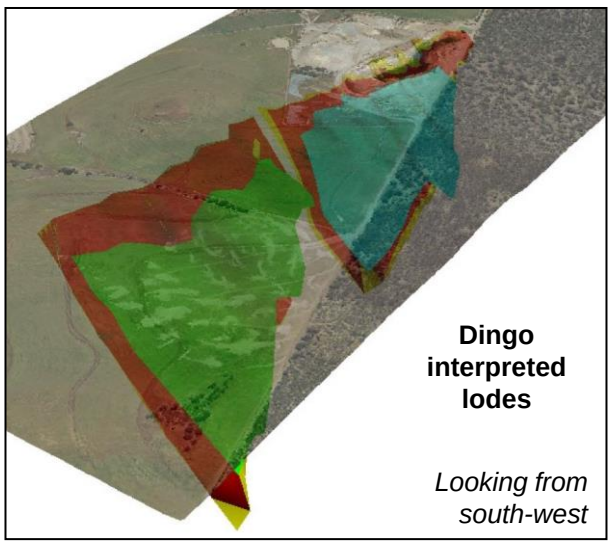
*Resource estimate completed by SRK Consultants Pty Ltd

Mineral Resource Estimation

	Tonnes (Millions)	Gold (g/t)	Ounces ('000)
Measured Resource	3.0	1.94	188
Indicated Resource	6.7	1.07	230
Inferred Resource	6.6	1.02	219
TOTAL	**16.4**	**1.21**	**637**

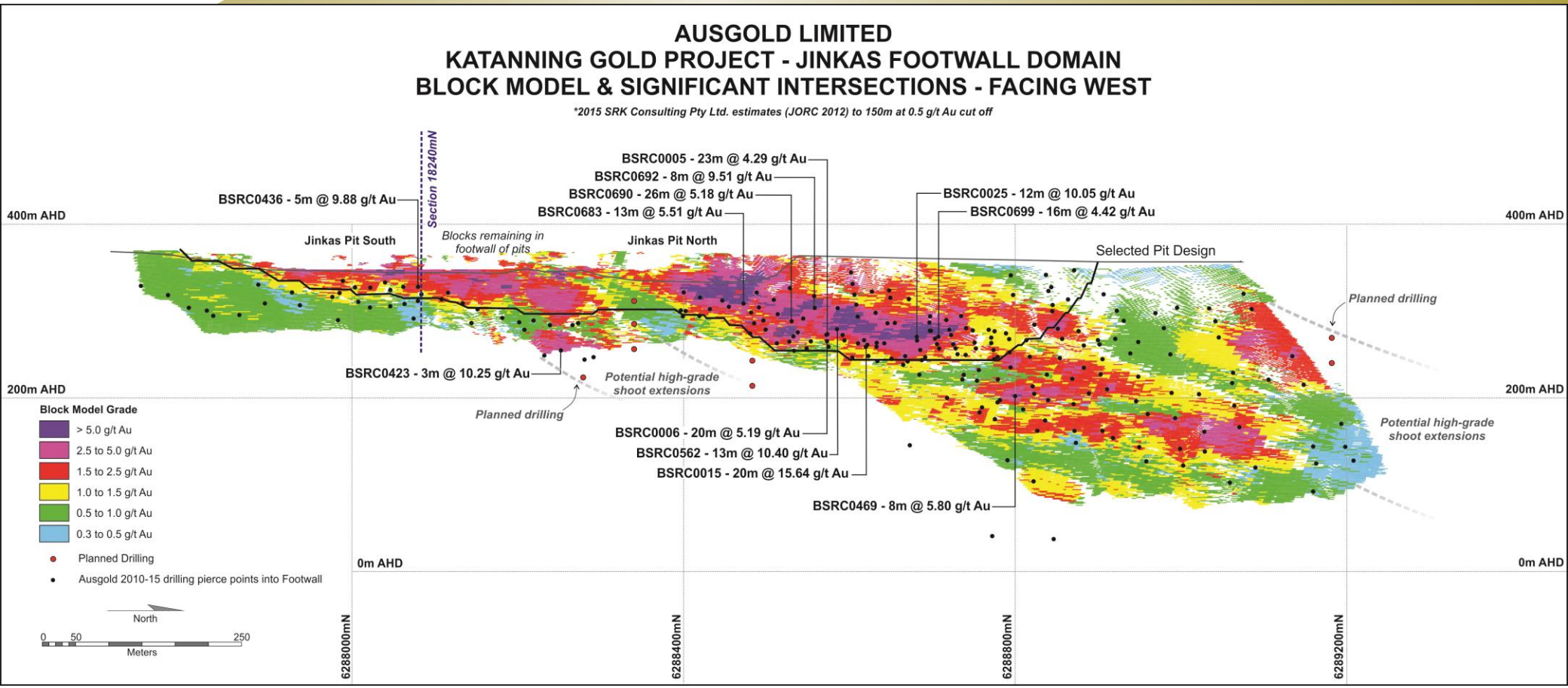


- 1,737 drill holes for 147,800m used for MRE
- Drill hole spacing generally 10-20m on 20m sections
- Overall 66% of Au in Measured and Indicated categories
  - High proportion of Resource is high confidence
- Historic mining and metallurgical test work (historical) indicates good recoveries & encouraging proportions of free milling Gold



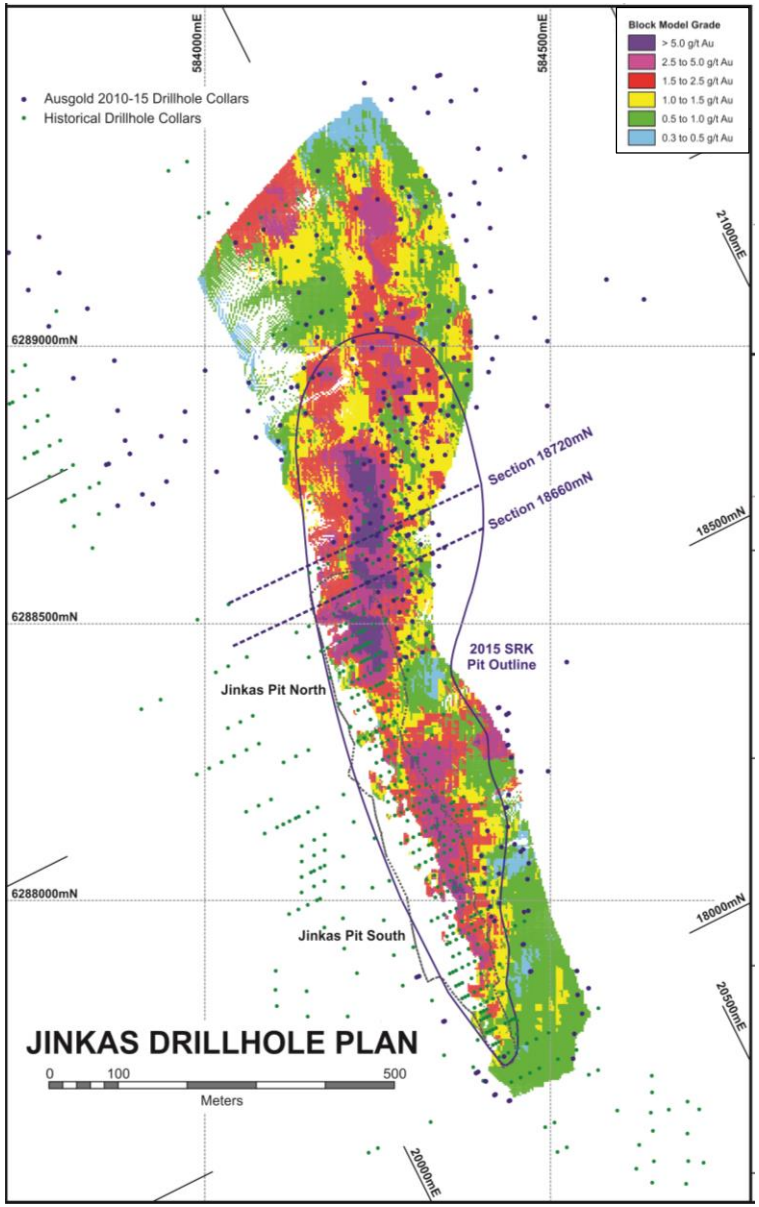
**Resource estimate completed by SRK Consultants Pty Ltd (JORC 2012); 0.5 g/t Au cut off to 150m below the surface – Appendix 1 – refer also ASX announcement 21 October 2015. Rounding errors may occur.*

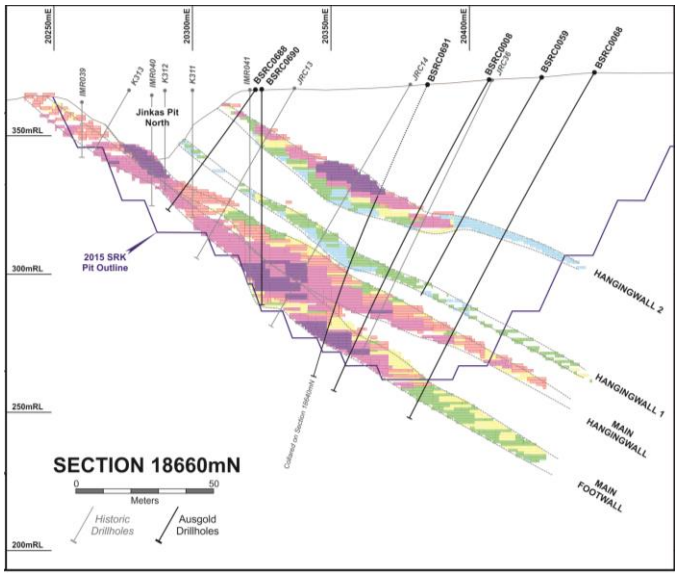
Jinkas Resource Model

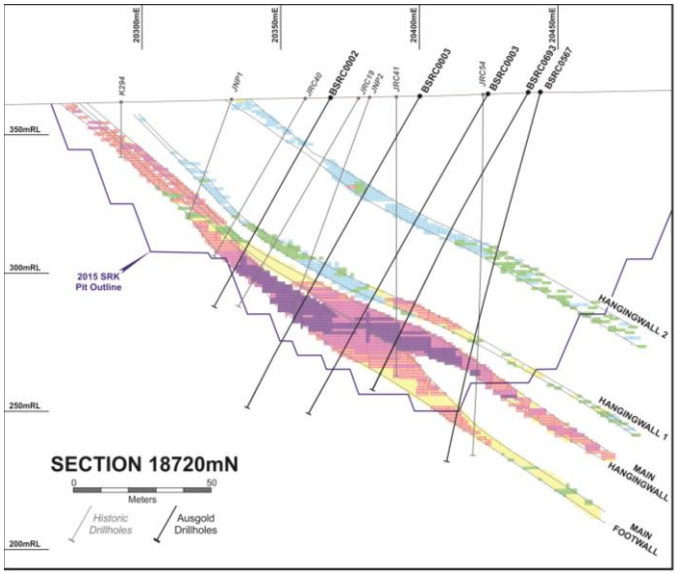


- Gold mineralisation occurs proximal to Adamellite intrusive contacts dipping gently east at 30º
- High grade shoot extension potential with intersections such as:
  - 3m @ 10.25 g/t Au
  - 8m @ 5.80 g/t Au
  - 2m @ 6.09 g/t Au

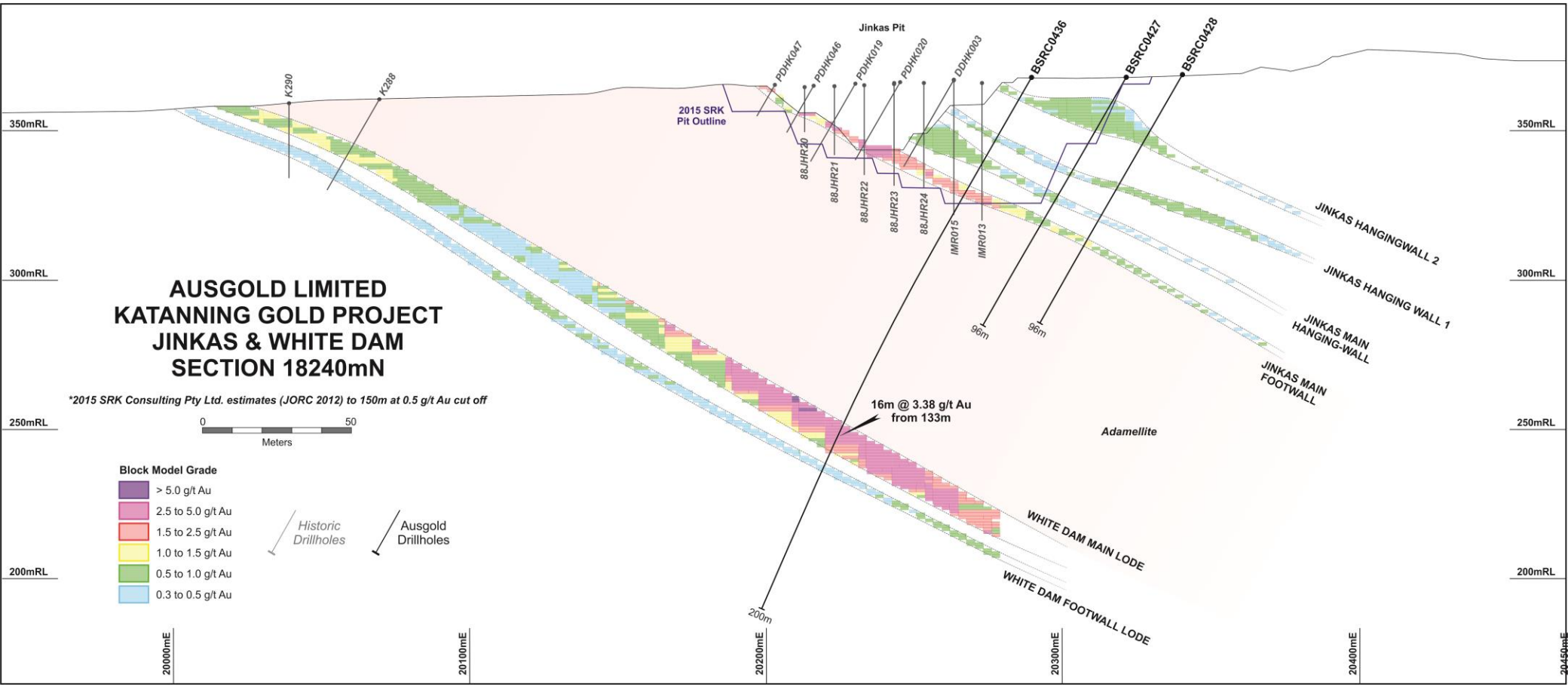
Jinkas Resource Model - Footwall





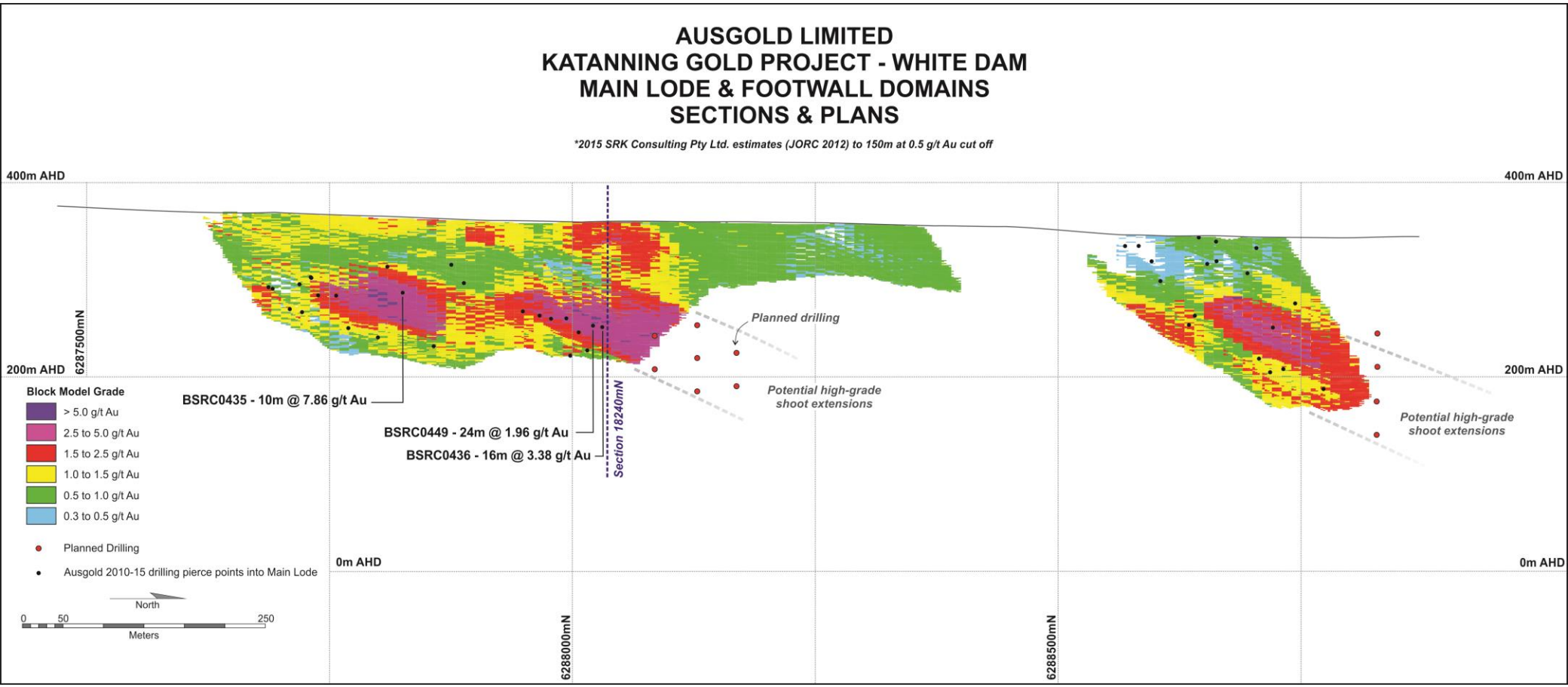


Jinkas & White Dam Models



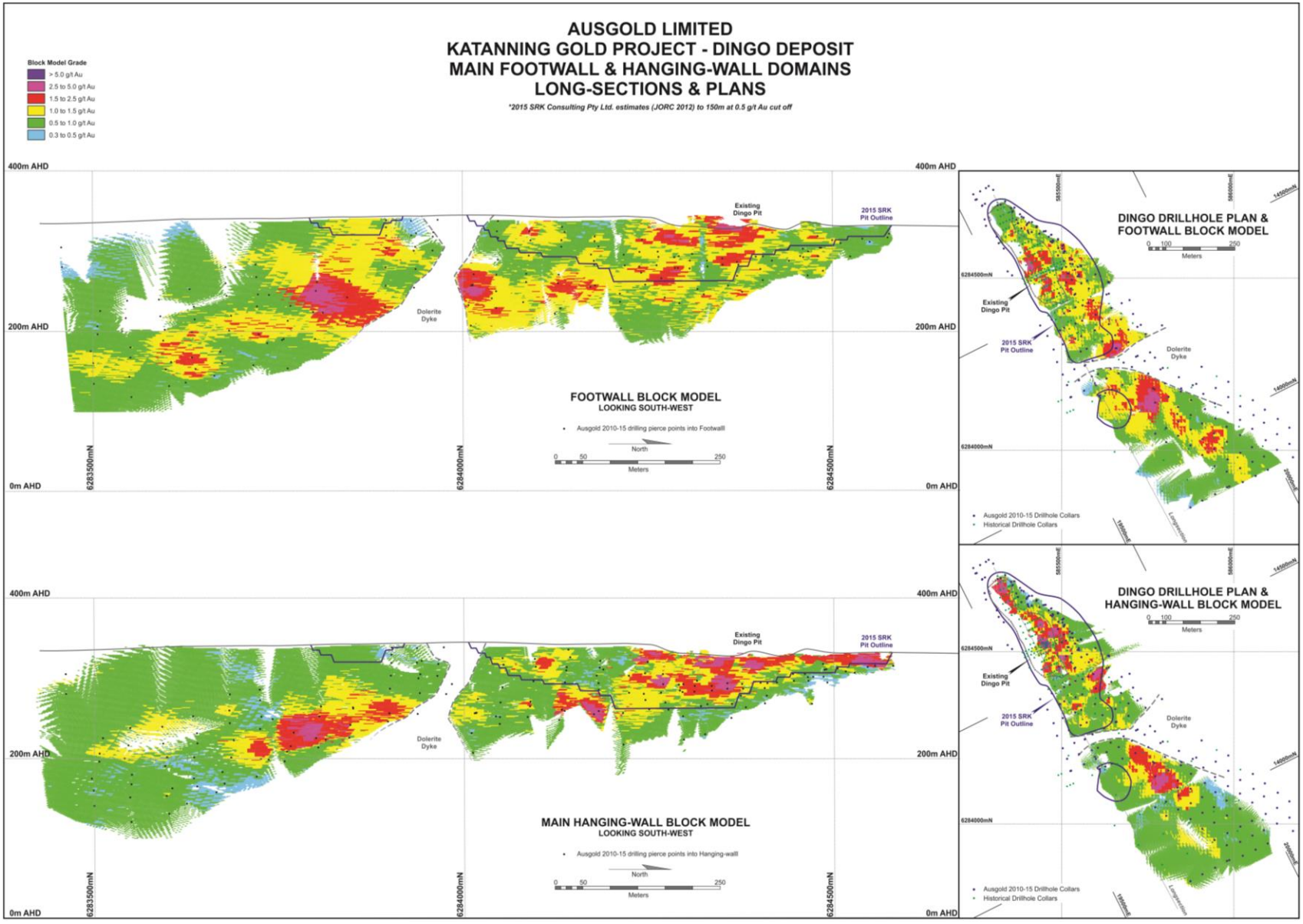
- Lode orientation remarkably consistent allowing for robust geological interpretation & Resource Models
- White Dam sub-parallel & approximately 80m below Jinkas

White Dam Resource Model



- High grade shoot extensions are predicted
- Systematic RC drilling is planned to test targets

Dingo Resource Model



Preliminary Scoping Study 80% Complete

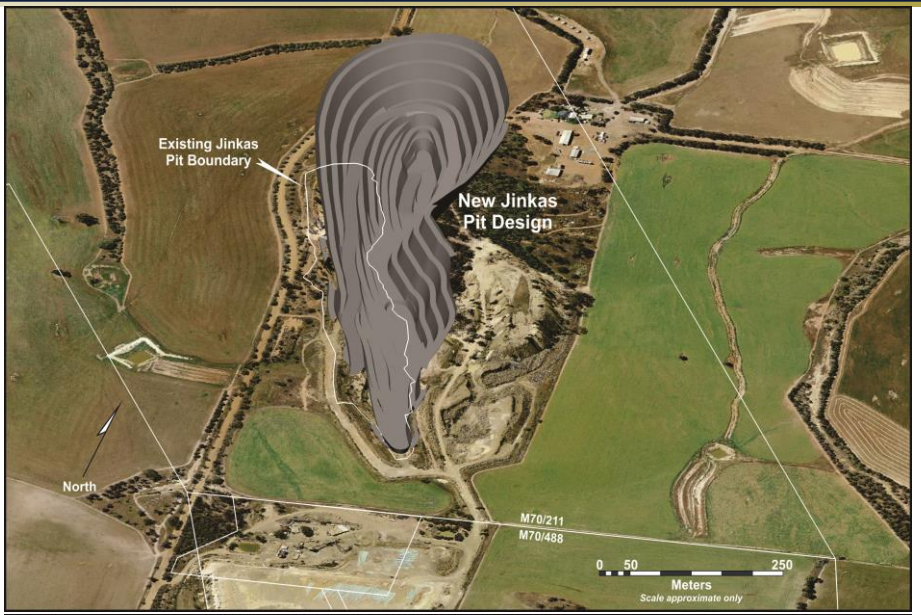
- **Scoping Study 80% Complete for the KGP**
  - SRK Consultants:
    - Whittle Pit optimisations on Jinkas & Dingo
    - Mine scheduling & operating costs
  - CPC Project Design:
    - Review of earlier metallurgical studies (AMMTEC & Gekko Systems)
    - Process Plant & Infrastructure requirements (CAPEX & OPEX)
  - Ausgold:
    - Financial Analysis & Modelling (unused tax losses of $48M)
- **Decision to progress to Pre-Feasibility in Q1 2016**
  - Resource to Reserve conversion
  - Resource Development drilling
  - Metallurgical and geotechnical studies
  - Environmental considerations & other modifying factors

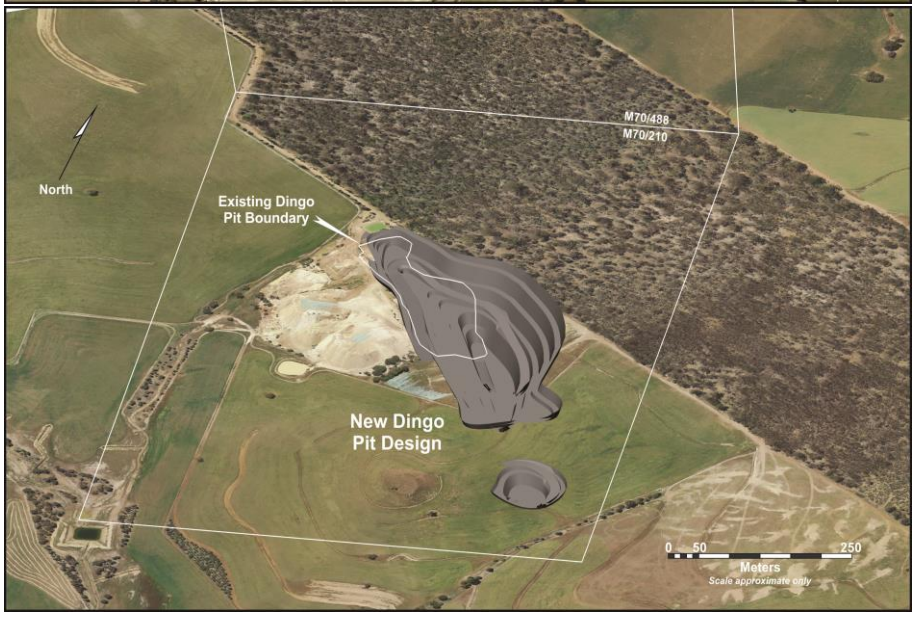
Preliminary Study: Pit Optimisations

- Advanced KGP asset poised to deliver shareholder value
- 98% of Mineral Resource in Measured (64%) & Indicated (34%) categories
- Systematic Resource Development has potential to significantly expand resource base & discover further high grade shoots
- Decision to conduct further optimisation studies on Jackson & White Dam

	Measured Resource	Indicated Resource	Inferred Resource	TOTAL
Jinkas	146,704	18,411	701	165,817
Dingo	16,486	27,810	1,284	45,581
TOTAL	163,191	46,221	1,986	211,398

Mineral Resource Categories within selected Whittle Pit shells

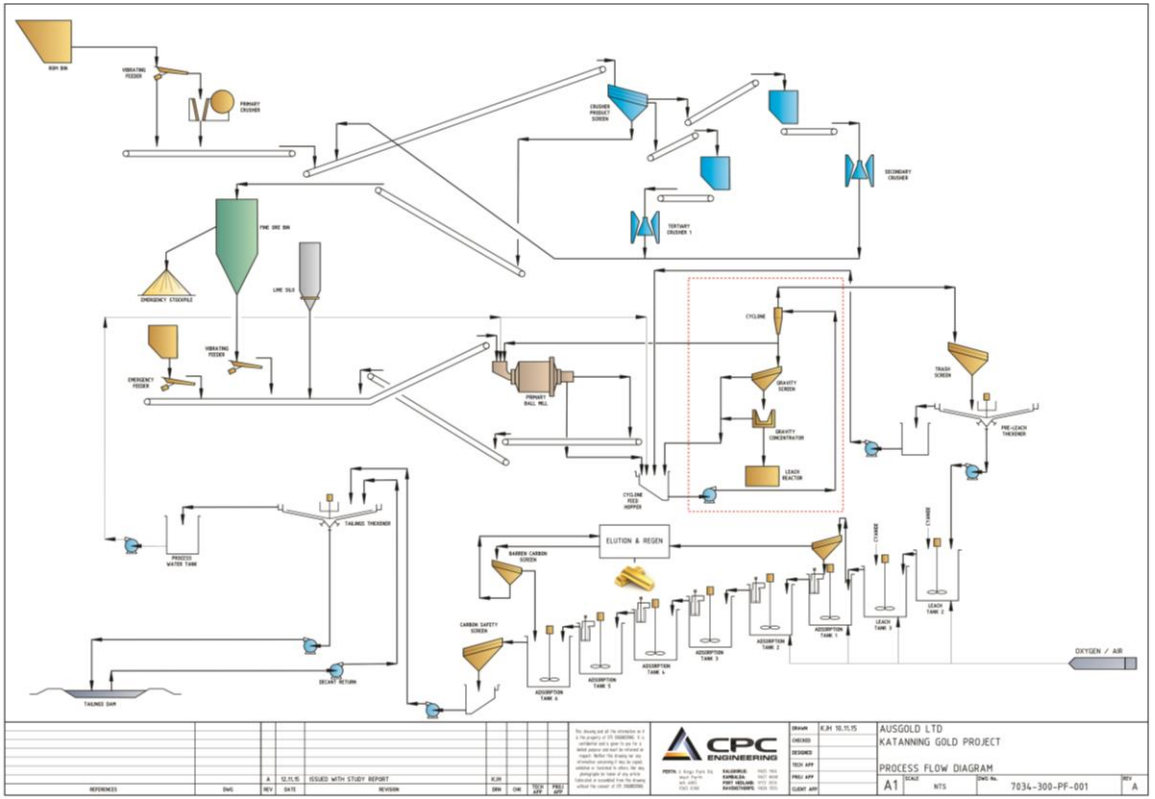




Cautionary Statement: This preliminary study is an order of magnitude technical and economic study of the potential viability of Mineral Resources. It includes appropriate assessments of realistically assumed Modifying Factors (See Appendix 3) together with any other relevant operational factors that are necessary to demonstrate at the time of reporting that progress to a Pre-Feasibility Study can be reasonably justified. Further assessment and more advanced studies are required to establish that targets and conclusions will be realised. Ausgold Ltd has concluded it has reasonable basis for the forward looking statements in this presentation. Further information is in Appendix 2.

Preliminary Study: Processing & Metallurgical Study

- Preliminary CAPEX & OPEX cost estimates for a 1Mtpa processing facility
  - Conventional CIL plant
  - CAPEX based on new plant & machinery of West Australian quality
- Historical metallurgical test work & operational data supports Scoping Study phase
  - 90% recovery @ 24h residence time
  - Up to 95% recovery @ higher residency times
  - Gravity concentration amenable
- Global prediction of 92% recovery with increased residence times
- Future metallurgical test work (PFS level) will align potential ore sources with detailed operation design parameters



Preliminary Study indicates positive metrics

Potential for cash flow	
Life of Mine C1 Cash Costs	A$957 per oz (A$879 per oz @ Jinkas)
Life of Mine All in Sustaining Cash Costs	A$1,116 per oz
Strip Ratio	5.6
Modifying Factors	
Mining cost	A$3.50 per tonne
Mining recovery & dilution	95% & 5%
Processing	
Plant and Infrastructure (CAPEX)	A$45M (1Mtpa) (Total A$57M including EPCM, first fills & commissioning) ±35%
Operating Costs (OPEX)	A$25.30 per tonne ore ±35% (includes A$2.50 G&A)
Gold Recovery	92%
Mine Life	4 years
Gold Production (LOM average)	46,190 oz per annum

Cautionary Statement: *The Company advises the Scoping Study and Preliminary Study referred to in this presentation is based on lower-level technical and preliminary economic assessments, and is insufficient to support estimation of Ore Reserves or to provide assurance of an economic development case at this stage, or to provide certainty that the conclusions of the Study will be realised. The Production Target referred to in this announcement is partly based on Inferred Mineral Resources (which is less than 5% of the Mineral Resource). There is a low level of geological confidence associated with the Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production target or preliminary economic assessment will be realised. The financial assessments provided are preliminary in nature and assume US$1,250/oz gold and AUD:USD 0.75. See also Appendix 3 for further information.*

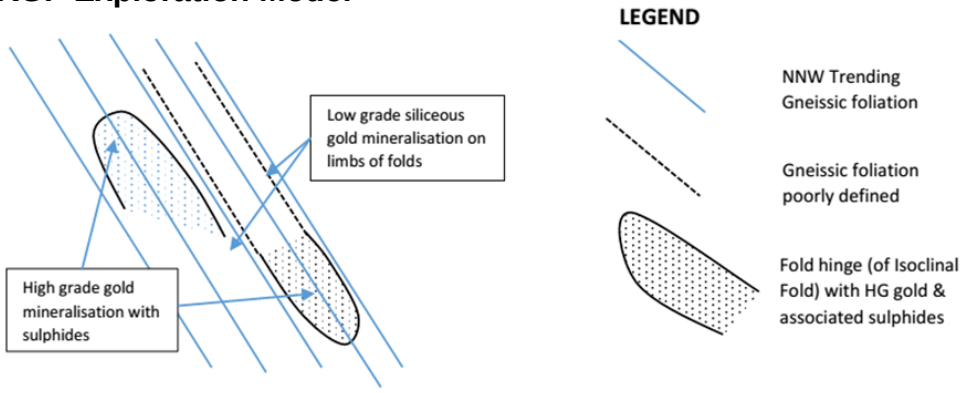
Realising Emerging Opportunities

Gold mining in WA has survived for over 100 years because of explorers' determination and tenacity

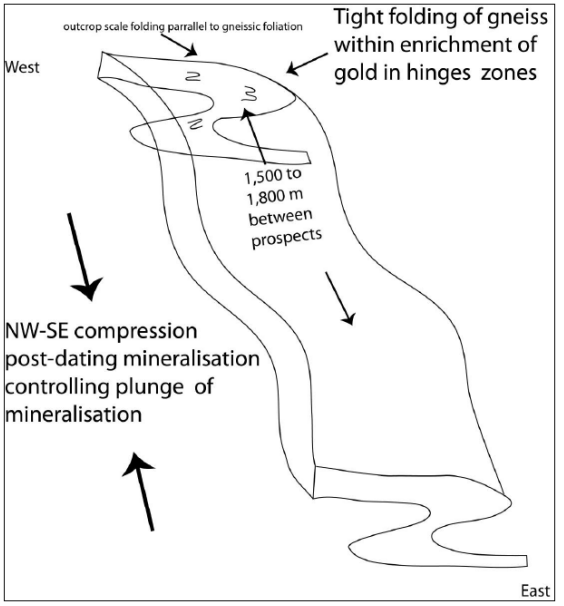
The Ausgold of the future will survive by embodying professionalism & the determination to succeed

Adding value is enhanced by an awareness of the philosophical basis of our geologic/scientific investigation.
"Remember that all models are wrong; the practical question is how wrong do they have to be not to be useful?"#

KGP Exploration Model*



Schematic Plan Showing Refolded Stratigraphy within "Tramline" Gneissic Foliation and HG Gold within Fold Hinges



Conceptual structural model for the KGP

Improved understanding of ore controls and structural domaining leads to robust geological (& Resource) models!

*Greentree, M. Exploration Targeting and Review of the Katanning Gold Project, in Internal Report to Ausgold Ltd September 2013 (Reviewed B.D. Waele)(SRK Consulting (Australasia) Pty Ltd 2013).
#Box, G. E. P. and Draper, N. R. (1987). Empirical Model Building and Response Surfaces. Wiley Series in Probability and Statistics, 688p (John Wiley: NY).

Exploration Vision and Strategy

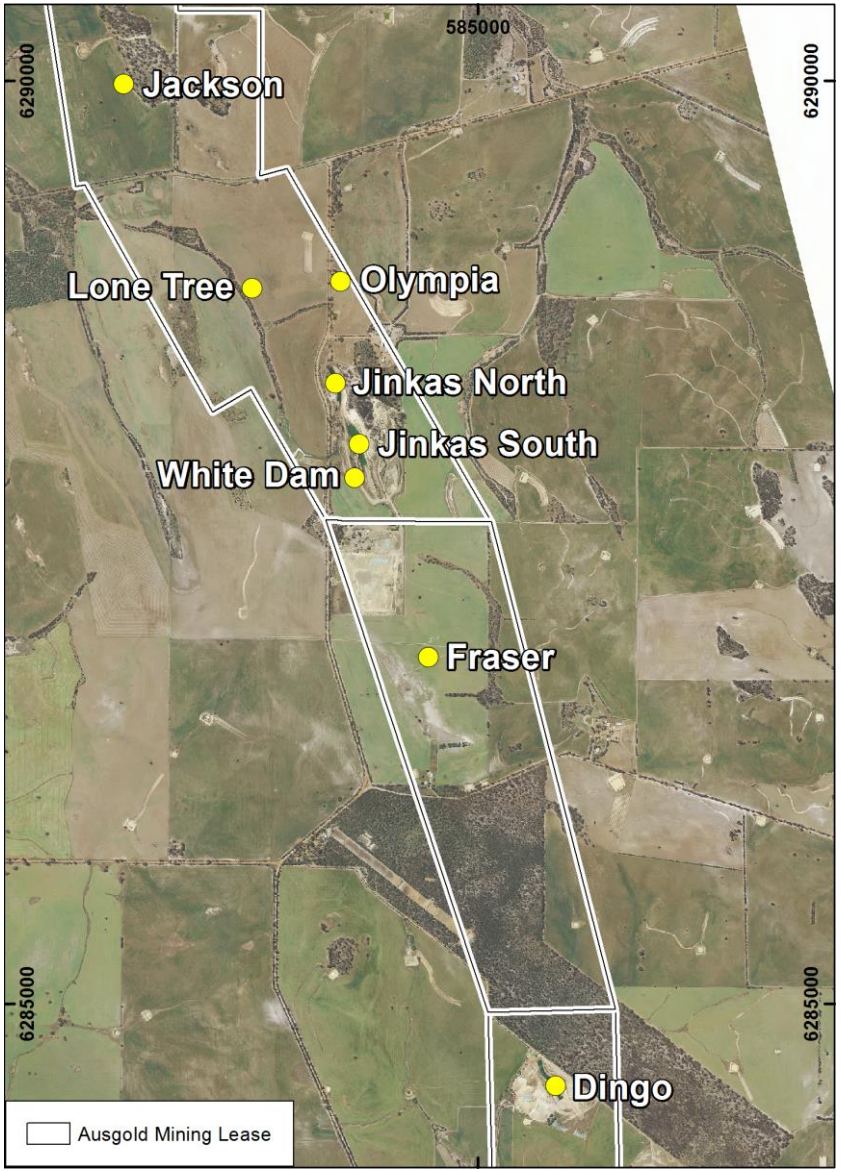
- **Vision**
  - To generate a sustainable, minimum 5 year mine life by increasing the Resource Base
  - To achieve +1Moz Resource Base
  - To realise the exploration potential of the KGP & make a new discovery

- **Strategic Process**
  - The exploration process needs to be well planned with staged activities that meet success criteria in order to minimise expenditure & generate positive results
  - An optimum exploration portfolio balance needs to be achieved to generate & explore new targets through to resource/reserve drill outs

- **Strategic Plan**
  - Resource / Reserve conversion
  - Understand potential of the field by realising the potential of the KGP ore deposit genesis models
  - Bring a new discovery into production

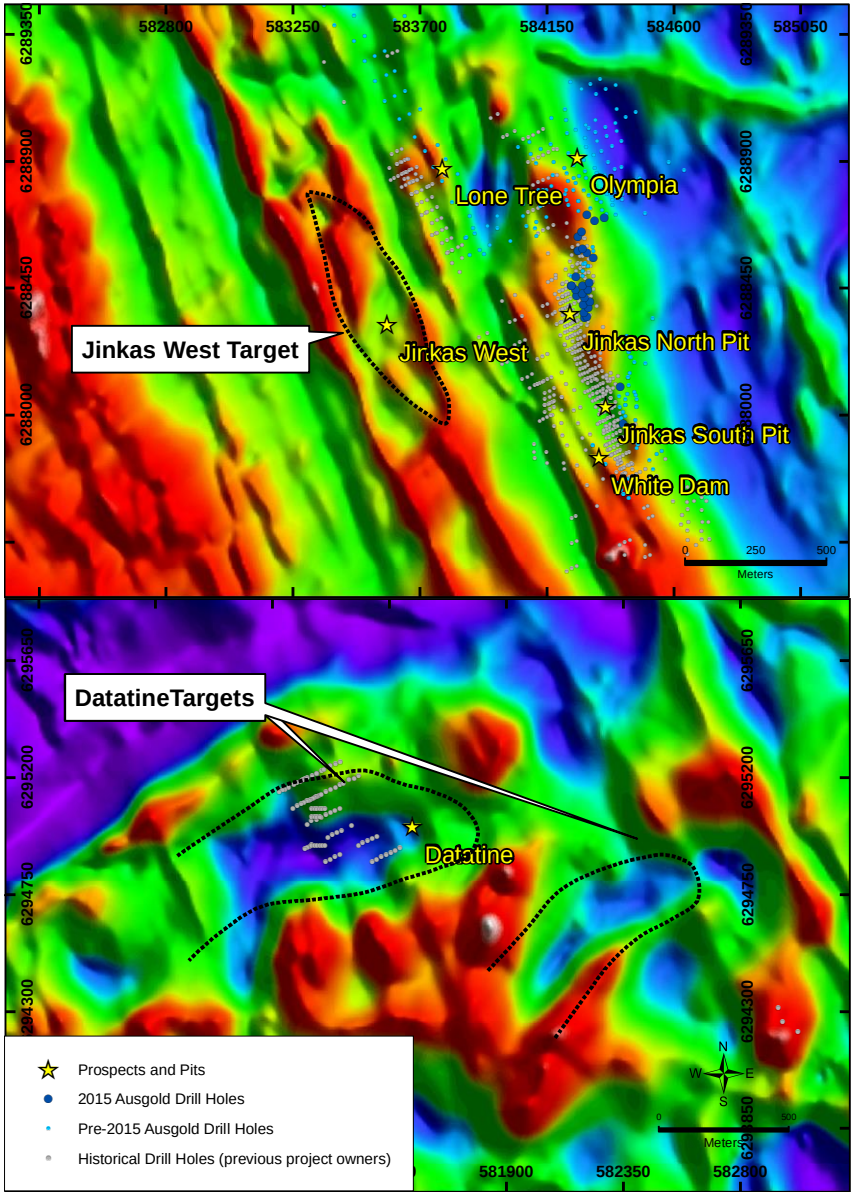
Resource Expansion

- Potential extensions to high grade shoots at White Dam & Jinkas
  - Minimal expenditure required to test targets
  - RC drilling planned (~1000m)
- Potential repetitions of high grade shoots at Jinkas
  - Minimal expenditure required to test targets
  - RC drilling planned (~500m)
- Potential extensions to Jackson at depth
- Assessment of advanced projects at Olympia & Fraser underway
  - Rapid Resource expansion potential
  - Infill & extensional Resource Development RC drilling required ~(3000m)



Exploration Upside

- New exploration model suggests potential for repetitions of mineralisation
- New discoveries driven by conceptual targeting based on geophysical and geological datasets
  - Jinkas West – interpreted large scale isoclinal fold is untested
  - Complex EW folding at Datatine shown in magnetics. Historic drilling oriented sub-optimally (NE-SW). Anomalous results include 6m @ 2.02 g/t Au (BSAC1280) and 4m @ 13.60 g/t Au (DTR3)
- Gold mineralisation associated with pyrrhotite
- >50 regional multi-element geochemical targets identified for follow-up & historical economic intersections by previous owners identified for follow up by Ausgold



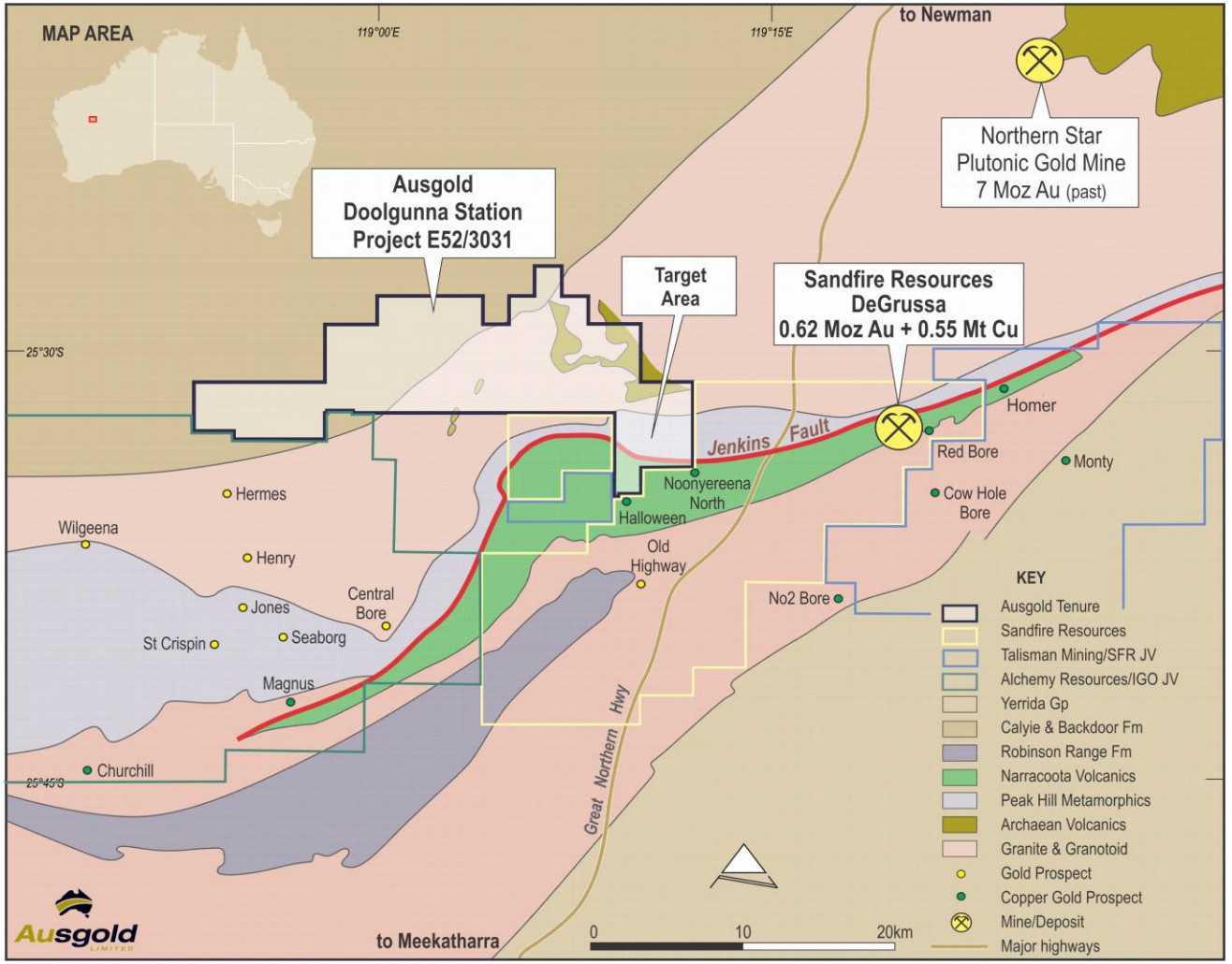
Investor Milestones

- Multifaceted strategy to increase value of Ausgold's KGP asset through:
  - Pre-Feasibility Study
    - Reserve conversion
    - Detailed assessments of Modifying Factors
  - Resource Development
  - Exploration
- Realising the positive economic potential & commitment to advancing the project through to production
- Targeting Resource growth and new discovery
- Demonstrate untapped potential of the KGP & secure project funding for the future

Milestone	Sep 15	Dec 15	Mar 16	June 16	Sep 16	Dec 16	Mar 17	June 17	Sep 17
KGP Scoping Study		*Complete*							
Resource Development RC		*Planned*							
Exploration RC and AC									
Stage 2 RC Resource Devl									
KGP Pre-feasibility Studies									
KGP Definitive Feasibility									

Doolgunna – Emerging Mineral Province

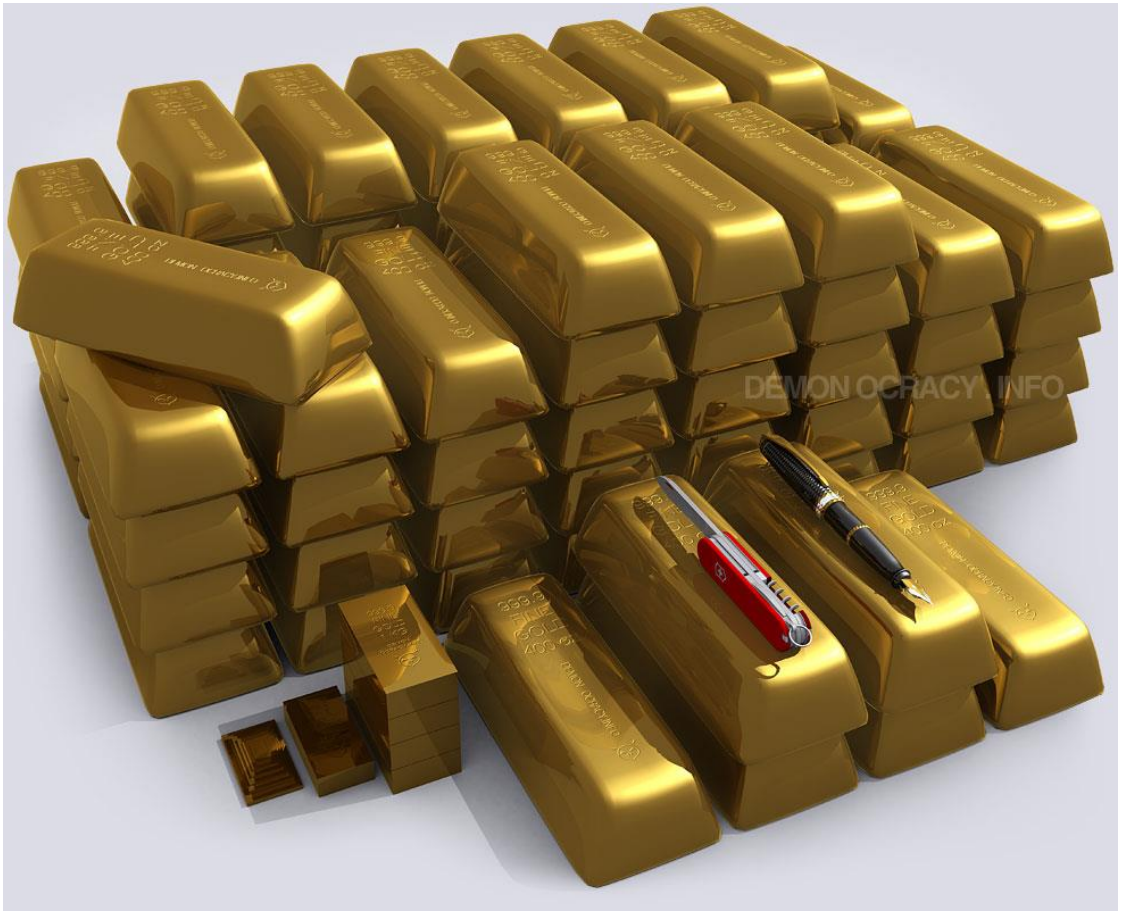
- Recent exploration success at the Monty discovery within the Sandfire Resources (ASX.SFR) / Talisman Mining (ASX.TLM) Springfield JV project renewed interest in the region
- The Monty discovery is 10km from Sandfire's DeGrussa copper mine and ~23km from Ausgold's Doolgunna Station tenement (E52/3031)
- Highlights potential for discovery of high grade copper-gold sulphide mineralisation in favourable VMS stratigraphy throughout the entire Bryah Basin
- FLEM survey to be undertaken across prospective sequences to generate targets for drill testing in 2015.



Summary

- Mineral Resource update highlights where significant potential exists to rapidly add ounces
- Target KPI of +1Moz Resource Base through new discovery & existing Resource expansion
- Economic potential & open pit mining viability of the KGP becoming apparent

Thankyou



- Picture of 1 tonne of gold (1 ounce of Au = 31.1 grams)
- 637,000 ounces X 31.1 = 19.8M grams = approximately 20 tonnes of Au!

Appendix 1 – Resource Table

Lode	Measured			Indicated			Inferred			Totals		
	Mt	*Au g/t*	*Koz*	*Mt*	*Au g/t*	*Koz*	*Mt*	*Au g/t*	*Koz*	*Mt*	*Au g/t*	*Koz*
Jinkas Main Lodes	2.37	2.15	164	1.00	1.13	36	0.75	0.89	21	4.13	1.67	221
Jinkas HW Lodes	0.22	1.10	8	0.76	1.02	25	0.49	0.91	14	1.47	1.00	47
Jinkas Total	**2.59**	**2.06**	**171**	**1.77**	**1.08**	**62**	**1.24**	**0.90**	**36**	**5.59**	**1.49**	**268**
Dingo Main Lodes	0.44	1.22	17	2.95	1.11	106	0.38	0.77	9	3.77	1.09	132
Dingo HW Lodes	-	-	-	0.63	0.72	15	0.31	0.64	6	0.94	0.69	21
Dingo Total	**0.44**	**1.22**	**17**	**3.58**	**1.05**	**120**	**0.69**	**0.71**	**16**	**4.70**	**1.01**	**153**
Jackson Main	-	-	-	0.32	1.50	16	0.04	0.94	1	0.37	1.43	17
Jackson HW & FW	-	-	-	0.47	1.02	15	0.19	0.95	6	0.66	1.00	21
Jackson Total	**-**	**-**	**-**	**0.79**	**1.22**	**31**	**0.24**	**0.95**	**7**	**1.02**	**1.15**	**38**
Lone Tree Total	**-**	**-**	**-**	**0.17**	**0.93**	**5**	**1.19**	**0.76**	**29**	**1.37**	**0.78**	**34**
White Dam Total	**-**	**-**	**-**	**0.38**	**1.00**	**12**	**3.28**	**1.24**	**131**	**3.66**	**1.22**	**143**
GRAND TOTAL	**3.0**	**1.94**	**188**	**6.7**	**1.07**	**230**	**6.6**	**1.02**	**219**	**16.4**	**1.21**	**637**

KGP Mineral Resource Estimates (2015; SRK Consultants to JORC 2012)

Notes: The Mineral Resource is reported at a lower cut-off grade of 0.50g/t gold.

The topographic surface at the KGP is at approximately 360mRL with the Mineral Resource Estimate stated to a depth of 210mRL (approximately 150 metres below land surface).

Appendix 2 – Cautionary Statement

A Scoping Study is an order of magnitude technical and economic study of the potential viability of Mineral Resources. It includes appropriate assessments of realistically assumed Modifying Factors together with any other relevant operational factors that are necessary to demonstrate at the time of reporting that progress to a Pre-Feasibility Study can be reasonably justified. Further assessment and more advanced studies are required to establish that targets and conclusions will be realised. Ausgold Ltd has concluded it has reasonable basis for the forward looking statements in this report.

This presentation has been prepared in compliance with JORC Code 2012 Edition and the ASX Listing Rules. All material assumptions on which on which the forecast financial information is based have been included.

The Preliminary Study (as part of a Scoping Study) referred to in this presentation is based on low-level technical and preliminary studies, and is insufficient to support estimation of Ore Reserves or to provide assurance of an economic development at this stage, or to provide certainty that the conclusions of the Preliminary Study will be realised. There is a low level of geological confidence associated with Inferred Mineral Resources (which comprise less than 5% of the Jinkas and Dingo Mineral Resource within selected Whittle pit shells) or that the production targets will be achieved and there is no certainty that further exploration work will result in conversion to Indicated Mineral Resource.

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Appendix 3 - Material Assumptions (and Modifying Factors) used in KGP Scoping Study

Modifying Factor/Assumption	Commentary

Mineral Resource Estimate	• No Ore Reserves are estimated as part of the Ausgold Scoping Study.
	• For the purposes of the Scoping Study, the following Mineral Resource Estimates have been used:
	  • Jinkas: Mineral Resource as published in ASX announcement dated 21 October 2015
	  • Dingo: Mineral Resource as published in ASX announcement dated 21 October 2015

Study status	• The report is based on Whittle pit optimisation and preliminary pit designs (SRK Consultants) • The Scoping Study has not been used to convert Mineral Resources to Ore Reserves. • Modifying Factors have been applied to the Whittle pit optimisation carried out by SRK Consultants (refer Table 3)

Cut-off parameters	• Cut-off grades were determined by the Whittle pit optimisation (SRK)
	• The following inputs were used to estimate the revenue per gram of gold produced:
	  • Gold price US$1,250 per Troy Ounce (AUD:USD exchange rate 0.75)
	  • Metallurgical recovery: 92% by CIL treatment
	  • WA state royalty: 2.5% of revenue
	• The following inputs were used to estimate the operating cost per tonne of ore treated for potential open pit mining:
	  • Mining cost at A$3.50/tonne
	  • Processing cost at $22.80/tonne
	  • General and administration costs at A$2.50/tonne
	• **Jinkas cut-off grades:**
	  • Economic pit cut-off grades: 0.55 g/t
	• **Dingo cut-off grades:**
	  • Economic pit cut-off grades: 0.50 g/t

Appendix 3 - Material Assumptions (and Modifying Factors) used in KGP Scoping Study

Modifying Factor/Assumption	Commentary

Mining factors or assumptions	• Jinkas:
	  • No conversion of Mineral Resource to Ore Reserves has been made.
	  • A range of pit shells were generated by SRK Consultants using Whittle pit optimisation software to the Mineral Resource block model provided by SRK Consultants.
	  Pit shells used as a basis for pit design were selected by considering NPV, contained gold and estimated cost per ounce.
	  • *Mining method:* open pit mining using conventional drill and blast methods with 120 tonne hydraulic excavators and dump truck fleet.
	  Selection of excavator and fleet for the Scoping Study is generally used in the Western Australian mining industry.
	  • *Geotechnical considerations:* No detailed geotechnical investigation has been conducted as part of the Preliminary Study.
	  Assessment by Ausgold CP determined ground conditions based on examination of the existing Jinkas Pit and structural and geological data obtained from diamond core. Ausgold determined that ground conditions in weathered and transitional zones as good and in fresh rock as very good. Pit wall design parameters (face height, face angle, and berm width) for the Jinkas cutback were determined for 2 domains, based on the depth of weathering.
	  Inter-ramp angles average 50 degrees in weathered rock and 60 in fresh rock.
	  Further geotechnical investigation will be conducted as part of ongoing Pre-Feasibility studies.
	  • All *Mineral Resource Categories* have been included in the Scoping Study.
	  Measured and Indicated Resources are priorities in the proposed production schedule ahead of scheduling Inferred Resources (where Inferred is <5% of the Total Mineral Resource).
	  • *Mining dilution:* 5% dilution is assumed for open pit mining.
	  • *Minimum mining widths:* A minimum mining width of 2m has been assumed for the Scoping Study level open pit design.
	  • *Infrastructure:* Surface offices and workshops, power supply, raw and fresh water supply is all in existence at the Katanning Gold Project. No further specialized infrastructure is required for open pit cutbacks.
	• Dingo:
	  • No conversion of Mineral Resource to Ore Reserves
	  • A range of pit shells were generated by SRK Consultants using Whittle Pit Optimization software to the Mineral Resource block model provided by SRK Consultants.
	  Pit shells used as a basis for pit design were selected by considering NPV, contained gold and estimated cost per ounce.
	  Mining method: open pit mining using conventional drill and blast methods with 120 tonne class hydraulic excavators and dump truck fleet.
	  Selection of excavator and fleet for the Scoping Study is generally used in the Western Australian mining industry
	  • *Geotechnical considerations*: No detailed geotechnical investigation has been conducted as part of the Preliminary Study.

Appendix 3 - Material Assumptions (and Modifying Factors) used in KGP Scoping Study

Modifying Factor/Assumption	Commentary
	Assessment by Ausgold CP determined ground conditions based on examination of the existing Dingo Pit and structural and geological data obtained from diamond core. Ausgold determined that ground conditions in weathered and transitional zones as poor to good and in fresh rock as good. Pit wall design parameters (face height, face angle, berm width) for the Dingo cutback were determined for 2 domains, based on the depth of weathering. Inter-ramp angles average 50 degrees in weathered rock and 60 in fresh rock. Further geotechnical investigation will be conducted as part of ongoing pre-feasibility studies. • All *Mineral Resource Categories* have been included in the Preliminary Study. Measured and Indicated Resources are priorities in the proposed production schedule ahead of scheduling Inferred Resources. • *Mining dilution:* 5% dilution is assumed for open pit mining. • *Minimum mining widths:* A minimum mining width of 2m has been assumed for the Preliminary Study level open pit design. • *Infrastructure:* Surface offices and workshops, power supply, raw and fresh water supply is all in existence at the Katanning Gold Project. No further specialized infrastructure is required for open pit cutbacks.

Metallurgical factors or assumptions	• The metallurgical process proposed is conventional carbon-in-leach (CIL) processing, inclusive of three stage crushing (jaw crusher, secondary and tertiary cone crushers), feeding a ball mill and gravity circuit (designed by CPC Project Design).
	• Jinkas and Dingo have been mined and processed using an operational CIL plant from 1995-1997.
	• Metallurgical recovery has been estimated by a CPC Project Design review of previous metallurgical studies by AMMTEC and Gekko Systems, and historical operational reports from the mill from 1995-1997.
	• Further metallurgical test work is proposed as part of a Pre-Feasibility.
	• **Jinkas:** a 92% metallurgical recovery has been applied.
	  • Application of the historical metallurgical data is considered reasonable for the Scoping Study
	• **Dingo:** a 92% metallurgical recovery has been applied.
	  • Application of the historical metallurgical data is considered reasonable for the Scoping Study
	• *Deleterious elements:* There have been no assumptions or allowances made for deleterious elements. Based on historic operational data, deleterious elements are considered to be not of concern.
	• *Bulk Sampling:* Historic operational and metallurgical test work data is considered to be largely representative of processing performance for the Scoping Study.

Environmental	• All proposed mining activities are located on granted mining leases and general purpose leases for infrastructure. • It is anticipated that material included in the resource will be mined under the relevant environmental permitting, which will be defined as part of Pre-Feasibility studies. • The characterisation of acid generating potential will be completed during Pre-Feasibility studies and factored into waste

Appendix 3 - Material Assumptions (and Modifying Factors) used in KGP Scoping Study

Modifying Factor/Assumption	Commentary
	rock storage design. • The future mine-cutback is located in pastoral areas, with proximal homesteads, and Ausgold will continue to engage and inform landowners on matters such as noise, dust, vibration, discharge of surplus water, rainfall runoff, management of traffic movement and community consultation. • Community consultation including site visits by local Aboriginal elders is also ongoing as part of the evolving exploration, mine planning and mine closure planning efforts

Infrastructure	• The Katanning Gold Project is well serviced by the wheat-belt township of Katanning, which is approximately 35km from the proposed operation and approximately 280km from Perth, Western Australia.
	• A sealed airstrip in Katanning is located approximately 20km from the proposed operation.
	• A sealed public road services Katanning and the proposed operation (with approximately 4km of dirt road).
	• All proposed mining areas lie within granted mining leases and offer ample area for pit cut-backs, waste dump expansion and infrastructure development, all easily accessed by existing roads and tracks.
	• Gas and diesel supply to the site exists in the form of an onsite storage tank.
	• Borefields used to service the historic mining and processing operations are still in existence and are in existence and in good order.
	• Haulage routes between the Jinkas cutback and processing plant location exists but will likely require re-routing. Haulage between the proposed Dingo cut-back and processing plant location is along public dirt road.
	• Telstra communications exist
	• Rental accommodation in township of Katanning is expected to be used for the project
	• A tailings storage facility (TSF) is in existence; approval for expansion of the existing facility will be sought as part of ongoing project development.
	• The remnant CIL plant remains onsite, along with the associated hardstands, water and electrical distribution networks.
	• A run-of-mine (ROM) facility for ore stockpiling is located adjacent to the remnant processing plant and TSF
	• New infrastructure required for the proposed operation includes:
	  • Upgrade to power station and distribution network
	  • Processing plant