



ASX Announcement

7 February 2017

EXPIRY OF UNLISTED OPTIONS

Ausgold Limited ("the Company") (ASX : AUC) wishes to advise that a total of 14,000,000 unlisted options have lapsed unexercised. The expired unlisted options are as follows:

14,000,000 ex \$0.09 expiring 31 January 2017

The Company's capital structure is now as follows:

Listed Shares

350,357,951 fully paid ordinary shares

Unlisted Options

2,900,000 ex \$0.07, expiring 31 December 2017

9,579,235 ex \$0.08, expiring 30 November 2019

16,000,000 ex \$0.08, expiring 30 November 2020

*****ENDS*****

For further information, shareholders and media please contact:

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