



ASX Announcement

Friday 3 March 2017

NOTICE UNDER ASIC CLASS ORDER 09/425

This notice is given by Ausgold Limited (AUC) (**Company**) pursuant to ASIC Class Order 09/425 :

The Company hereby confirms that :

1. It will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
2. This notice is being given in accordance with ASIC Class Order 09/425;
3. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act as it applies to the Company; and
4. As at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board
AUSGOLD LIMITED

A handwritten signature in black ink, appearing to read "Denis Rakich".

DENIS RAKICH
Director

For further information, shareholders and media please contact:

Mr Denis Rakich
Director
Ph: (08) 9220 9882