Notice under Section 708A
of The Corporations Act 2001 (Cth) (Act)

Further to the announcement made today 14 September 2017, Ausgold Limited ("Ausgold") gives notice of the following under section 708A(5)(e) of the Act:

1. Ausgold issued 15,000,000 fully paid ordinary shares (**Shares**) and 10,000,000 options (**Options**) to Chalice Gold Mines Limited a professional investor on 14 September 2017;

2. Ausgold issued the Shares and Options without disclosure to the investor under Part 6D.2 of the Act;

3. As at the date of this notice, Ausgold has complied with:

    a. The provisions of Chapter 2M of the Act as they apply to Ausgold; and
    b. Section 674 of the Act;

4. As at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of Sections 708A(7) and 708A(8) of the Act.

On behalf of the Board,

Denis Rakich
Director
Ausgold Limited

For further information please visit Ausgold's website or contact:

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