



Results of General Meeting

Ausgold Limited ("Ausgold") ("Company") advises on the results of the Company's General Meeting of shareholders held today 22 April 2022 at 11.00am. All resolutions contained in the Notice of Meeting were put to shareholders and approved on a poll.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act the following information is disclosed for proxy votes exercisable by all proxies validly appointed in the attached summary overleaf.

This announcement is authorised by the Board of Directors of Ausgold Limited.

Denis Rakich
Executive Director and Company Secretary
Ausgold Limited

For further information please visit Ausgold's website or contact:

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Results of General Meeting

Name of entity

AUSGOLD LIMITED

ABN/ACN/ARSN/ARBN

67 140 164 496

Date of meeting

22 APRIL 2022

Resolutions voted on at the meeting					If decided by poll ⁵					Proxies received ⁶			
Resolution		Result ²	Voting method ³	If s250U applies ⁴	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion ⁹
No ¹	Short description				Number	% ⁷	Number	% ⁸	Number	Number	Number	Number	Number
1.	Approval of Issue of Second Tranche Shares to Jupiter Asset Management	Passed	Poll	N/A	487,092,376	99.98%	100,000	0.02%	-	485,600,997	100,000	-	-
2.	Ratification of Prior Issue – First Tranche Shares (L R 7.1)	Passed	Poll	N/A	469,125,348	99.98%	100,000	0.02%	17,967,028	467,633,969	100,000	17,967,028	-
3.	Ratification of Prior Issue – First Tranche Shares (L R 7.1A)	Passed	Poll	N/A	487,092,376	99.98%	100,000	0.02%	-	485,600,997	100,000	-	-
4.	Ratification of Agreement to Issue Shares to Dundee Corporation	Passed	Poll	N/A	487,092,376	99.98%	100,000	0.02%	-	485,600,997	100,000	-	-
5.	Approval of Issue of Lead Manager Options to Argonaut Investments Pty Ltd	Passed	Poll	N/A	482,397,376	99.97%	165,000	0.03%	4,630,000	480,970,997	100,000	4,630,000	-
6.	Approval of Issue of Lead Manager Options to Zenix Nominees Pty Ltd	Passed	Poll	N/A	482,397,376	99.97%	165,000	0.03%	4,630,000	480,970,997	100,000	4,630,000	-