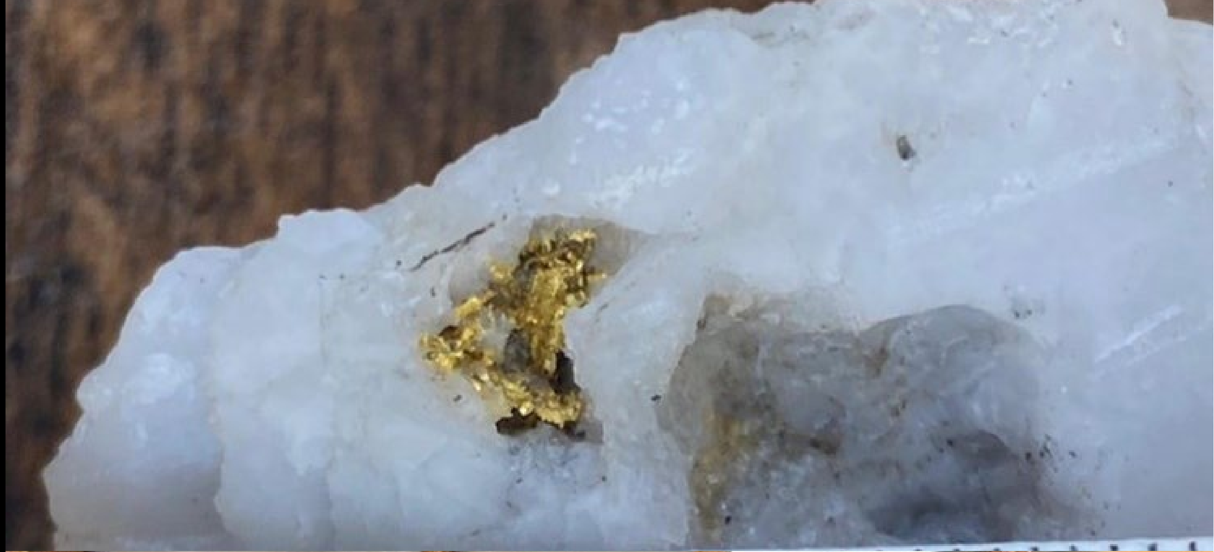
aurum resources

DISCOVERING AND DEVELOPING GOLD MINES IN CÔTE D'IVOIRE

INVESTOR PRESENTATION – MARCH 2025

www.aurumres.com.au | ASX:AUE



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COMPETENT PERSONS STATEMENT

The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Mark Strizek, a Competent Person who is a Member or The Australasian Institute of Mining and Metallurgy. Mr Strizek is an executive director of the Company. Mr Strizek has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Strizek consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears. Additionally, Mr Strizek confirms that the entity is not aware of any new information or data that materially affects the information contained in the ASX releases referred to in this presentation.

COMPLIANCE STATEMENT

The information in this presentation that relates to Boundiali Mineral Resources is extracted from the announcement "Aurum delivers 1.6Moz Maiden JORC Resource at Boundiali Gold Project" released to the Australian Securities Exchange on 30 December 2024 and amended on 31 December 2024 and available to view on www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

The information in this report that relates to Napié Mineral Resources is extracted from the announcement "Napié Project Listing Rule 5.6 disclosure" released to the Australian Securities Exchange on 4 February 2025 and available to view on www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

This presentation contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("2012 JORC Code") and available for viewing at www.asx.com and includes results reported previously and published on ASX platform:

21 Feb 2025, 8m at 8.23g/t from 65m outside 1.59Moz Boundiali MRE area (ASX:AUE)
4 Feb 2025, Napie Project Listing Rule 5.6 Disclosure (Amended) (ASX:AUE)
3 Feb 2025, Mako Takeover Offer Closes (ASX:AUE)
31 Jan 2025, Drill Collar Table Addendum (ASX:AUE)
31 Jan 2025, Change in substantial holding for MKG (ASX:AUE)
31 Jan 2025, Quarterly Activities/Appendix 5B Cash Flow Report (ASX:AUE)
30 Jan 2025, Aurum hits 150 g/t gold at Boundiali, Côte d'Ivoire (ASX:AUE)
24 Jan 2025, Compulsory Acquisition Notice Mako Takeover (ASX:AUE)
24 Jan 2025, Non Binding MoU with SANY Heavy Equipment Co (ASX:AUE)
23 Jan 2025, Change in substantial holding for MKG (ASX:AUE)
9 Jan 2025, Best and Final offer for Mako Gold Limited (ASX:AUE)
31 Dec 2024, Boundiali Project Maiden Resource delivers 1.6 Moz (amended) (ASX:AUE)
30 Dec 2024, Boundiali Gold Project Maiden Resource delivers 1.6 Moz (ASX:AU)
24 Dec 2024, Change in substantial holding for MKG (ASX:AUE)
23 Dec 2024, AUE achieves in excess of 95% gold recoveries from Boundiali (ASX:AUE)
18 Dec 2024, Aurum hits 277 g/t gold at Boundiali BM Target 3
13 Dec 2024, Change of Directors and Addition of Joint Company Secretary (ASX:AUE & ASX:MKG)
6 Dec 2024, AUE receives firm commitments for A$10 million placement (ASX:AUE)
29 Nov 2024, Aurum earns 80% interest in Boundiali BM tenement (ASX:AUE)
28 Nov 2024, AUE appoints Mr. Steve Zaninovich as Non-Executive Director (ASX:AUE)
22 Nov 2024, AUE Declares Takeover Offer for all MKG Shares Unconditional (ASX:AUE)
15 Nov 2024, Supplementary Bidders Statement (ASX:AUE)
11 Nov 2024, Aurum hits 36 g/t gold at BM T1 of 2.5km strike (ASX:AUE)
30 Oct 2024, Bidders Statement (ASX:AUE)
16 Oct 2024, Recommended Takeover of Mako Gold By Aurum Resources (ASX:AUE)
18 Sep 2024, Aurum hits 11.46m at 6.67 g/t gold at Boundiali BM Target 1 (ASX:AUE)
9 Sep 2024, Aurum earns 51% interest in Boundiali BM tenement (ASX:AUE)
05 Sep 2024, AUE hits 40m at 1.03 g/t gold at Boundiali BD Target 1 (ASX:AUE)
03 Sep 2024, Boundiali South Exploration Licence Renewed (ASX:AUE)
07 Aug 2024, Aurum to advance met studies for Boundiali Gold Project (ASX:AUE)
22 July 2024, Prelim metallurgical tests deliver up to 99% gold recovery (ASX:AUE)
17 June 2024, Aurum hits 69m at 1.05 g/t gold at Boundiali BD Target 1 (ASX:AUE)
28 May 2024, AUE hits 163 g/t gold in 12m @ 14.56 g/t gold at BD Target 1 (ASX:AUE)
24 May 2024, Aurum hits 74m @ 1.0 g/t gold at Boundiali BD Target 2 (ASX:AUE)
15 May 2024, Aurum expands Boundiali Gold Project footprint (ASX:AUE)
10 May 2024, AUE hits 90m @ 1.16 g/t gold at Boundiali BD Target 1 (ASX:AUE)
01 May 2024, Aurum Appoints Country Manager in Cote d'Ivoire (ASX:AUE)
23 April 2024, AUE drilling hits up to 45 g/t gold at Boundiali BD Target 2 (ASX:AUE)
19 March 2024, AUE signs binding term sheet for 100% of Boundiali South (ASX:AUE)
12 March 2024, AUE hits 73m at 2.15g/t incl 1m at 72g/t gold at Boundiali (ASX:AUE)
01 March 2024, Aurum hits 4m at 22 g/t gold in Boundiali diamond drilling (ASX:AUE)
22 January 2024, Aurum hits shallow, wide gold intercepts at Boundiali, Côte d'Ivoire (ASX: AUE)
21 December 2023, Rapid Drilling at Boundiali Gold Project (ASX.AUE)
21 November 2023, AUE Acquisition Presentation (ASX.AUE)
21 June 2021, Notice of General Meeting/Proxy Form (MSR.ASX)
21 May 2021, PlusOr to Acquire 6194 sq kms Ground Position in Cote d'Ivoire (MSR.ASX)
22 August 2019, Boundiali RC Drill Results Continue to Impress (PDI.ASX)
15 July 2019, RC, Trench Results Grow Boundiali Potential In Cote D'Ivoire (PDI.ASX)
27 May 2019, New Drill Results Strengthen Boundiali Project Cote D'Ivoire (PDI.ASX
16 January 2019, PDI-Toro JV Sharpens Focus with Major Drilling Program (PDI.ASX)
26 November 2018, Boundiali North - Large Coherent Gold Anomalies in 14km Zone (PDI.ASX)

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous announcements. This presentation is authorized for market release by AUE's Board of Directors.

Corporate Overview

CAPITAL STRUCTURE (ASX:AUE)

A$0.32	224M	A$71M	~A$23M*	~A$48M
Share Price (6 March 2025)	Shares on Issue[1]	Market Capitalisation	*Cash unaudited 31 Dec 2024	Enterprise Value

DIRECTORS

TROY FLANNERY
Non-Executive Chairman

DR CAIGEN WANG
Managing Director

MARK STRIZEK
Executive Director

STEVE ZANINOVICH
Non-Executive Director

MANAGEMENT

N'KZANA (FRED) YAO
Country Manager

YAYA OUATTARA
Exploration Manager

[1] Listed options AUEO (M) 7.3, Options / Performance Rights (M) 79.3

ONE YEAR SHARE PRICE MOVEMENT

Aurum Resources: Investment Highlights

2.5Moz gold MRE in Côte d'Ivoire, West Africa:

- Boundiali 1.6Moz Gold Project

- Napié 0.87Moz Gold Project

Cost-effective exploration using our own diamond drill rigs

100,000m DD for Boundiali in CY2025

30,000m DD for Napié in CY2025

Focused on Côte d'Ivoire

Extensive Birimian Greenstone

Stable and Supportive Government

Excellent Infrastructure

Boundiali Met Work Free milling 95% gold recovery Simple flowsheet

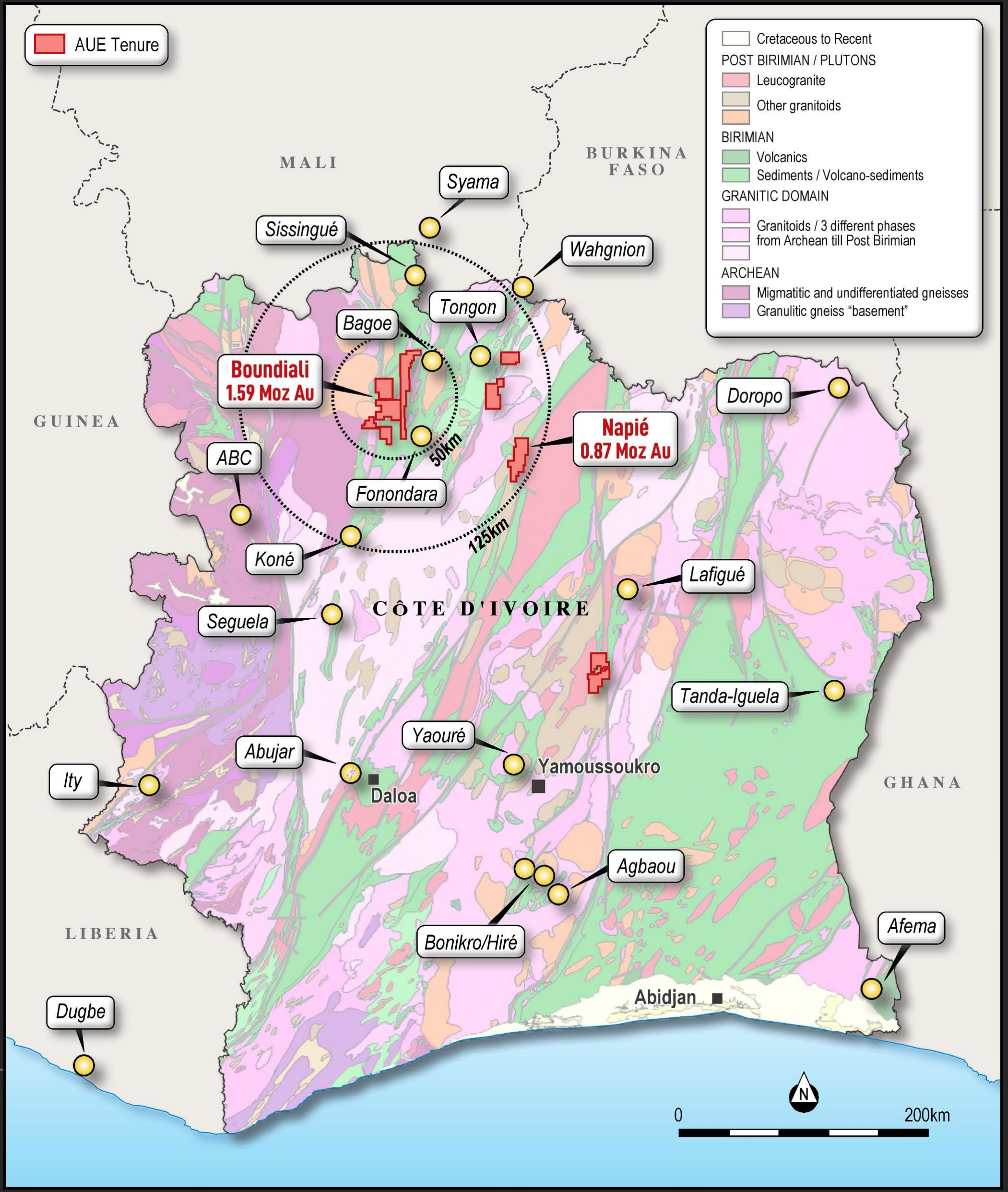
PFS due end CY2025

DFS expected in H2 CY2026

Experienced leadership team with proven track record of value creation

2.5Moz Gold Resources: Poised for Growth

- **2.5Moz gold resource in Côte d'Ivoire, West Africa:**
  - **Boundiali - 1.6Moz Gold Project**
  - **Napié - 0.87Moz Gold Project**
- **Exploration upside: Gold mineralisation remains open at all deposits, with many targets yet to be drilled**
- **Projects are well located near infrastructure, including:**
  - **Roads, power and water**

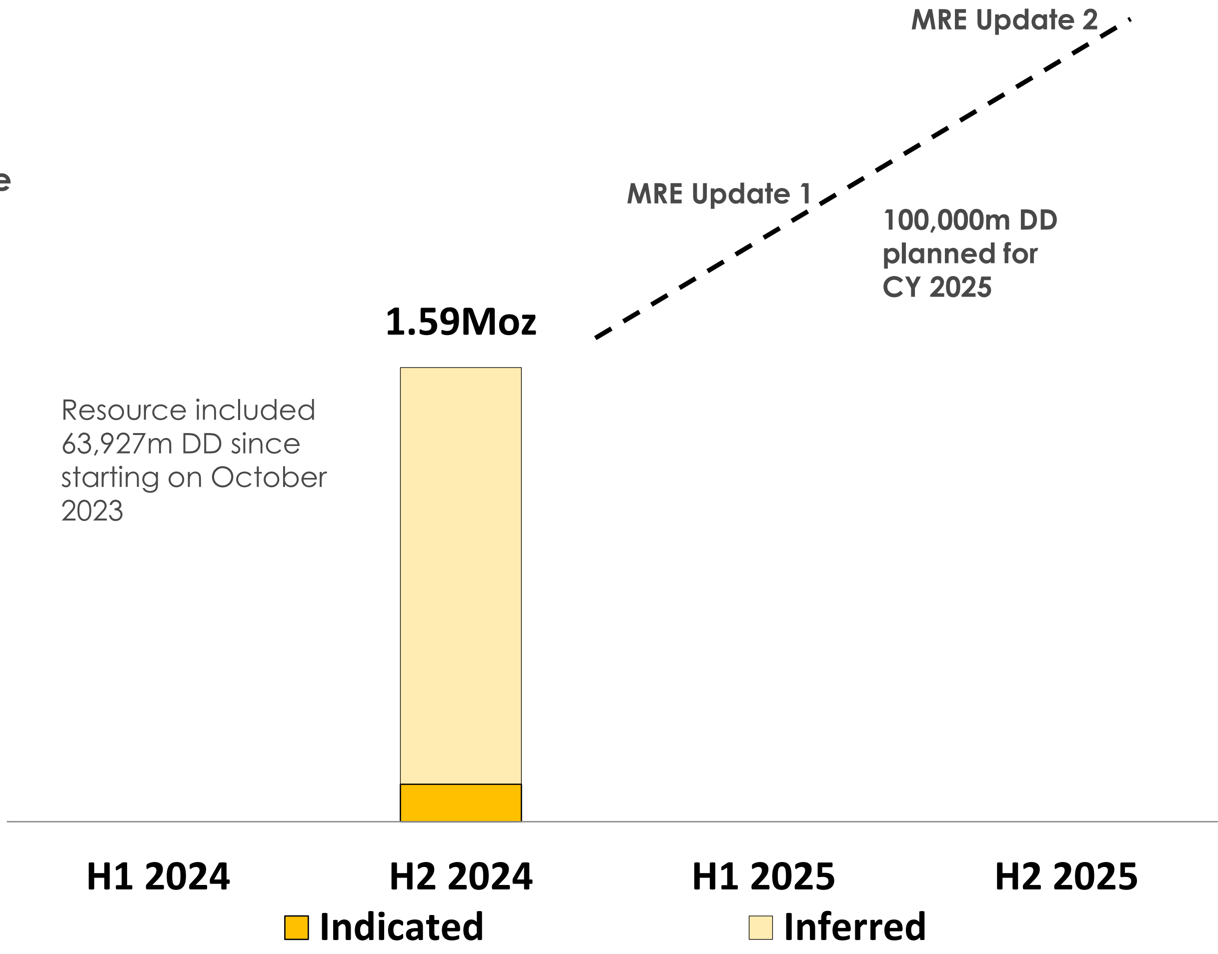


Boundiali: 1.6Moz JORC Resource

100,000m drilling in CY2025 to drive growth

- JORC Mineral Resource Estimate of **1.59Moz gold**[1]
- **Gold mineralisation** remains **open along strike** and **down dip** at all deposits
- Drilling is ongoing on these deposits, with other Boundiali prospects **yet to be drilled**
- **100,000m** of drilling planned at Boundiali using 6-8 **self-owned** diamond rigs to **drive resource growth** in CY2025
- **Two MRE updates** expected in 2025

Deposit	Tonnes (Mt)	g/t Au	Ounces (Au)
BST	11.0	1.0	360,000
BDT1	11.9	0.9	340,000
BDT2	16.3	0.8	440,000
BMT1	7.5	1.2	300,000
BMT3	4.2	1.1	150,000
TOTAL	50.9	1.0	1,590,000



1. Refer ASX announcement dated 30 December 2024 and amended 31 December 2024

Boundiali Gold Project – Overview

PROSPECTIVE LAND PACKAGE

Hosting prospective Birimian greenstones. Located within the same greenstone belt as:

- Resolute's large **Syama** (11.5Moz) and Perseus' **Sissingué** (1.0 Moz) gold mines to the north
- Barrick's **Tongon** mine (5.0Moz) to the northeast, and
- Montage Gold's 4.5Moz **Koné** project located to the south
- Barrick's **Fonondara** target located east of **BM Gold Project**

Excellent access to roads, services and power infrastructure

DISCOVERIES BY AREA

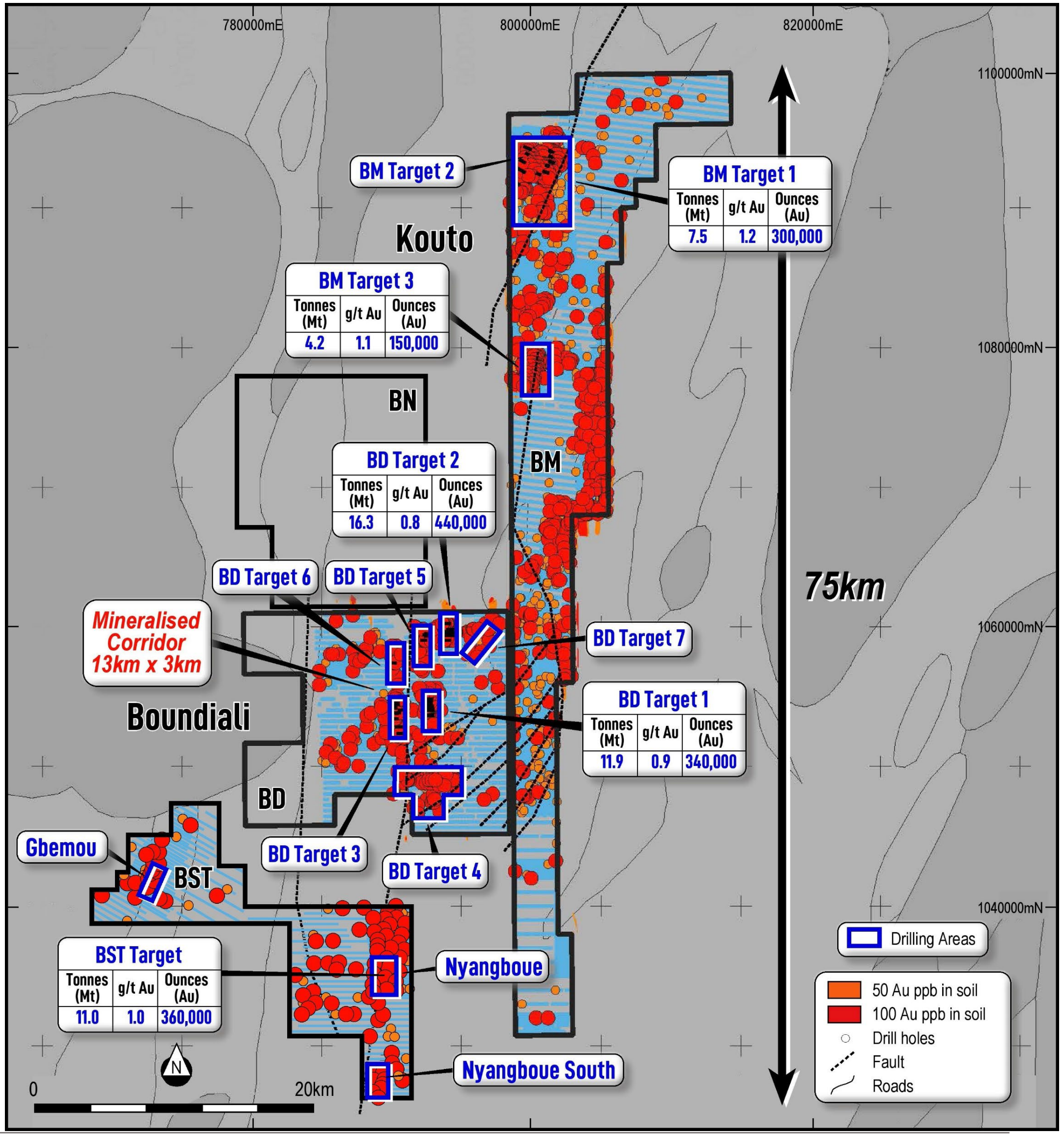
Aurum's four tenements within the tightly held Tongon – Sissingué triangle:

BM Gold Project JV – Holding 80% interest after 24,000m diamond drilling and US$2.5 million in expenditure (PR0893)

BD Gold Project JV – Holding 80% interest after paying US$430k and drilling 3,500m diamond holes (PR-808)

BST Gold Project - Binding term sheet to acquire 100% interest in the advanced Boundiali South exploration tenement (PR-414)

BN Gold Project JV – Farming in to earn 70%, PR283 under renewal



*Project information sourced from company websites and public documents

BD Gold JV Project - 13km by 3km Proven Gold Corridor

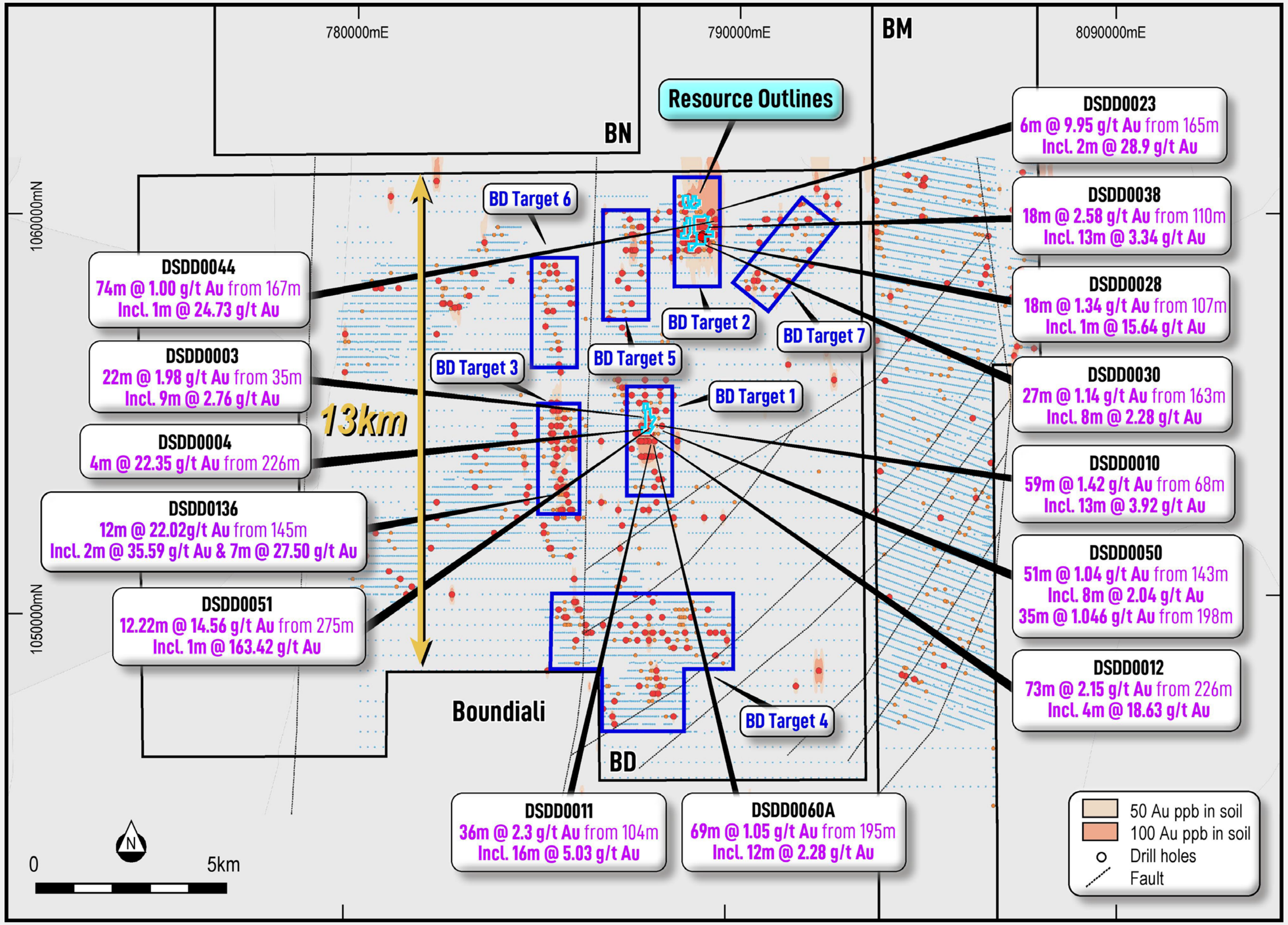
34,100m DIAMOND CORE DRILLED SINCE DECEMBER 2023[1]

LATEST DIAMOND DRILL RESULTS[2]

- **12m @ 22.02 g/t Au** from 145m inc. **7m @ 27.50 g/t Au** (DSDD0136)
- **73m @ 2.15g/t Au** from 172m inc. **4m @ 18.63g/t Au** (DSDD0012)
- **90m @ 1.16 g/t Au** from 143m inc. **51m @ 1.04 g/t Au** & **35m @ 1.47 g/t Au** (DSDD0050)
- **59m @ 1.42 g/t Au** from 68m inc. **13m @ 3.92 g/t Au** (DSDD0010)
- **36m @ 2.53 g/t Au** from 104m inc. **16m @ 5.03 g/t Au** (DSDD0011)
- **4m @ 22.35 g/t Au** from 226m (173m below surface) (DSDD0004)
- **12.22m @ 14.56 g/t Au** from 275m inc. **1m @ 163.42 g/t Au** (DSDD0051)
- **69m @ 1.05 g/t** Au from 195m inc. **12m @ 2.28 g/t Au** (DSDD0060A)
- **40m @ 1.03 g/t Au** from 136m inc. **5m @ 1.70 g/t Au** (DSDD0076)

13km by 3km NYANGBOUE GOLD CORRIDOR

- 780,000oz discovered from drilling at two of seven targets identified
- Underexplored with multiple targets yet to be drill tested[3,4]



[1] Geological Logs dated 28 February 2025 summary of diamond drilling on the BD exploration licence
[2] Refer ASX announcements dated 1 March 2024, 12 March 2024, 23 April 2024, 10 May 2024, 24 May 2024, 28 May 2024, 17 June 2024, 5 September 2024, 18 December 2024, 21 February 2025
[3] Refer Predictive Discovery Ltd (ASX:PDI) ASX announcements dated 23 June 2016, 25 July 2016, 8 August 2016, 17 May 2017, 29 May 2017
[4] Refer ASX announcement dated 17 June 2022

BM Gold Project JV – Quickly Growing Resources

37,600m DIAMOND CORE DRILLED SINCE – OCTOBER 2023[1]

LATEST DIAMOND DRILL RESULTS

BM Target 1[2]

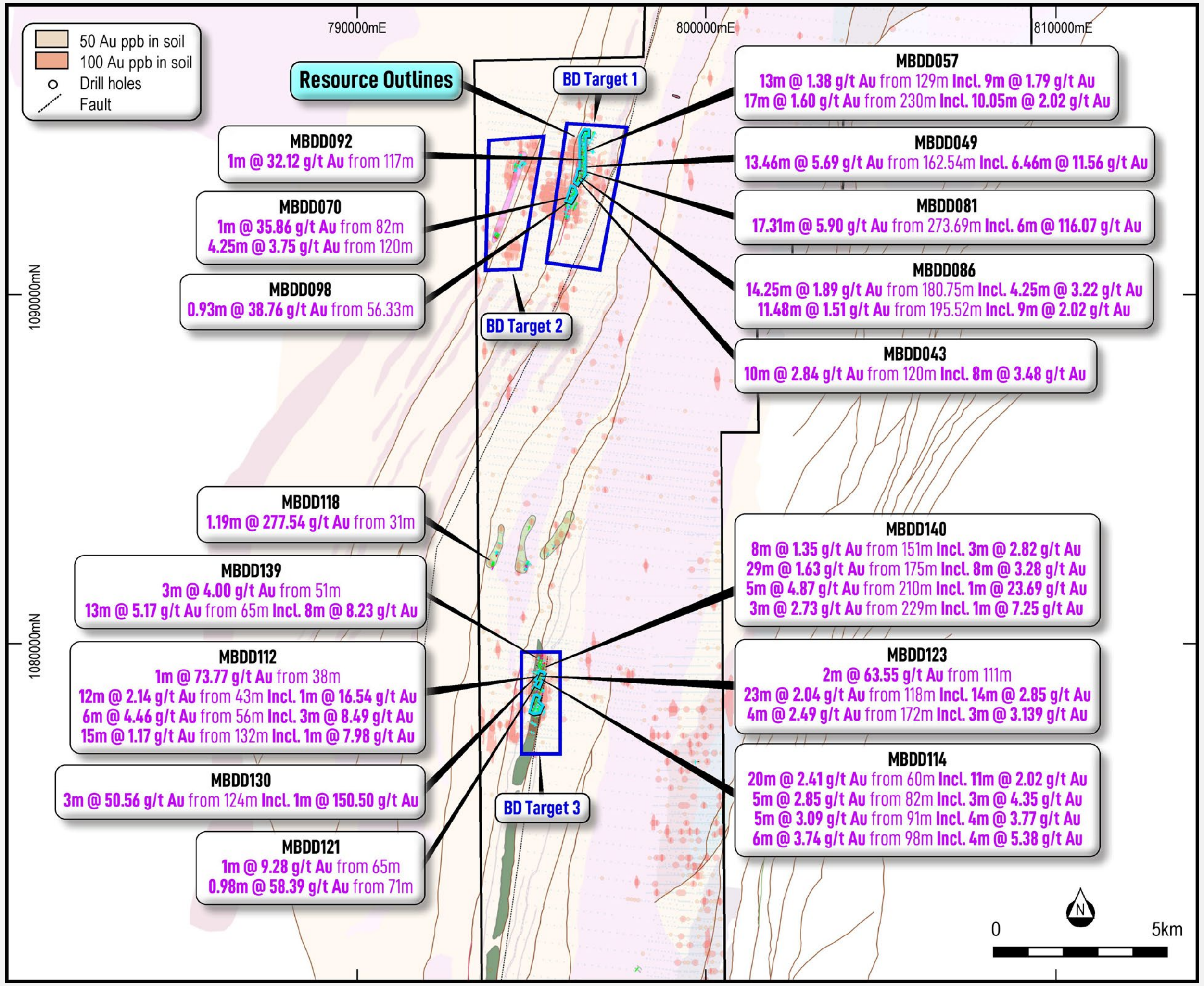
- **17.31m @ 5.90 g/t Au** from 273.69m inc. **6m @ 16.07 g/t Au** (MBDD081)
- **11.46m @ 6.67 g/t Au** from 162.54m inc. **1.46m @ 45.04 g/t Au (**MBDD049)
- **1m @ 35.86 g/t Au** from 82m & **4.25m @ 3.75 g/t Au** from 120m (MBDD070)
- **10m @ 2.84 g/t Au** from 120 m inc. **8m @ 3.48 g/t Au** (MBDD043)

BM Target 3[3]

- **1.19m @ 277.54 g/t Au** from 31m (MBDD118)
- **1m @ 150.50 g/t Au** within **3m @ 50.56 g/t Au** from 124m (MBDD130)
- **13m @ 5.17 g/t Au** from 65m inc. **8m @ 8.23 g/t Au** (MBDD139)
- **4m @ 9.56 g/t Au** from 130m inc. **3m @ 12.65 g/t Au** (MBDD133)
- **2m @ 63.55 g/t Au** from 111m inc. **1m @ 110.95 g/t Au** & **23m @ 2.04 g/t Au** from 118m (MBDD123)

MULTIPLE TARGETS YET TO BE DRILL TESTED

- 450,000oz discovered from drilling at two targets in northwest of licence
- Underexplored, only ~5km of 57km gold mineralised shears drill tested



[1] *Geological Logs dated 28 February 2025 summary of diamond drilling on the BD exploration licence*
[2] *Refer ASX announcements dated 22 January 2024, 11 November 2024, 18 December 2024, 30 January 2025*
[3] *Refer ASX announcements dated 11 November 2024, 18 December 2024, 30 January 2025*

BST Gold Project – Primed for Growth

SIGNIFICANT EXPLORATION UPSIDE FROM MULTIPLE DRILL READY TARGETS

MULTIPLE GOLD TARGETS DEFINED

Strong gold-in-soil targets (5,700 samples):

- **Nyangboue +6km strike**
- **Nyangboue South +2km strike**
- **Gbemou +1.5km strike**

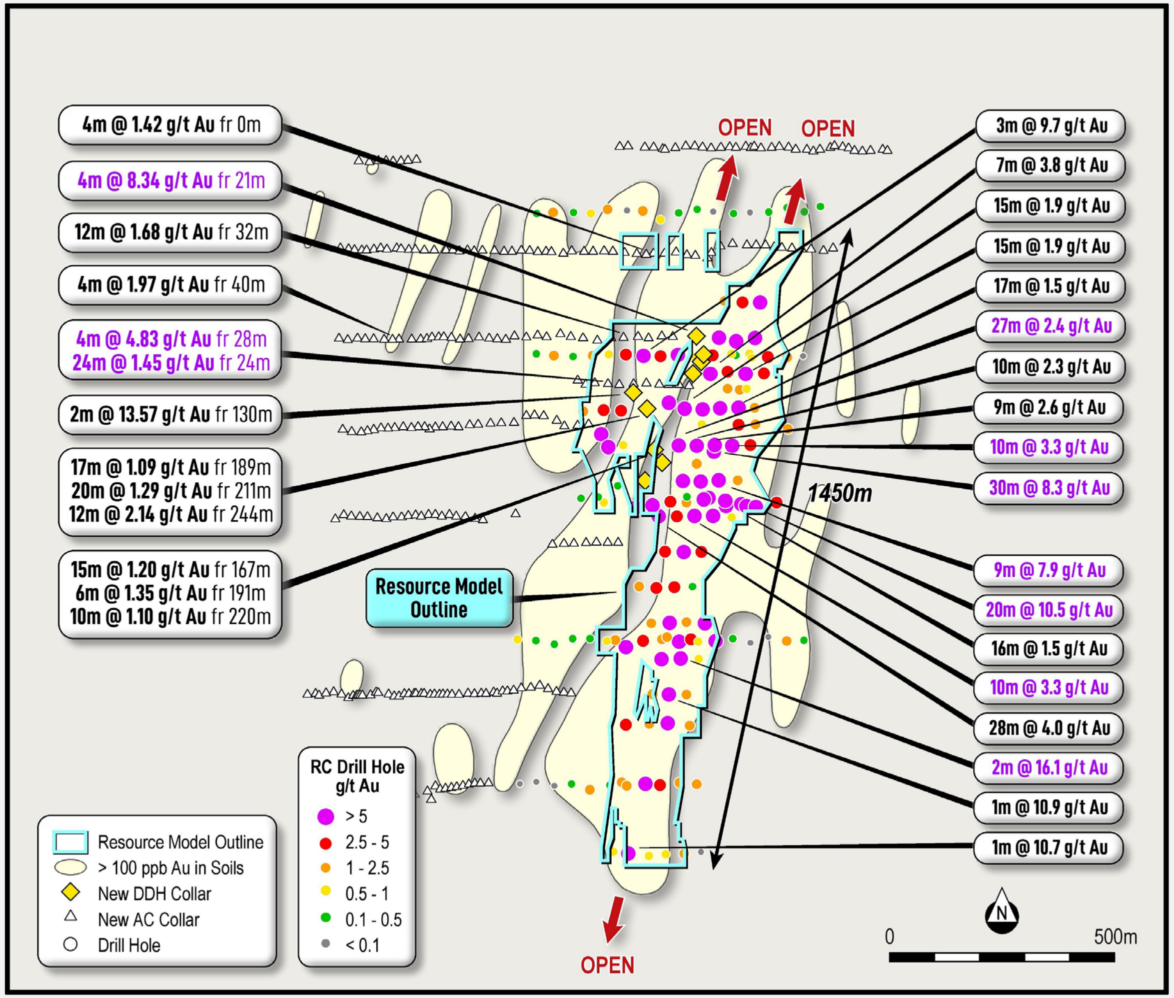
Historic drilling database

- **AC: 545 holes, 21,056.00m**
- **RCDD: 10 holes, 1,658.12m**
- **DD: 8 holes, 1,771.33m**
- **RC: 247 holes, 17,975.00m**

HISTORIC DRILL RESULTS

- **20m @ 10.45g/t Au** from 38m (BRC0004S BIS)
- **30m @ 8.30g/t Au** from 39m (NDC007)
- **28m @ 4.04g/t Au** from 3m and **6m @ 3.29g/t Au** from 47m (BRC003)
- **9m @ 7.90g/t Au** from 99m (BRC006)
- **27m @ 2.42g/t Au** from 27m (BRC175)
- **20m @ 1.29g/t Au** from 211m (NDC016)
- **2m @ 13.57g/t Au** from 130m (NDC017)
- **17m @ 1.09g/t Au** from 189m; **20m @ 1.29g/t Au** from 211m and **12m @ 2.14g/t Au** from 244m EOH (NDC016)

Shallow 360,000oz resource - open along strike and at depth



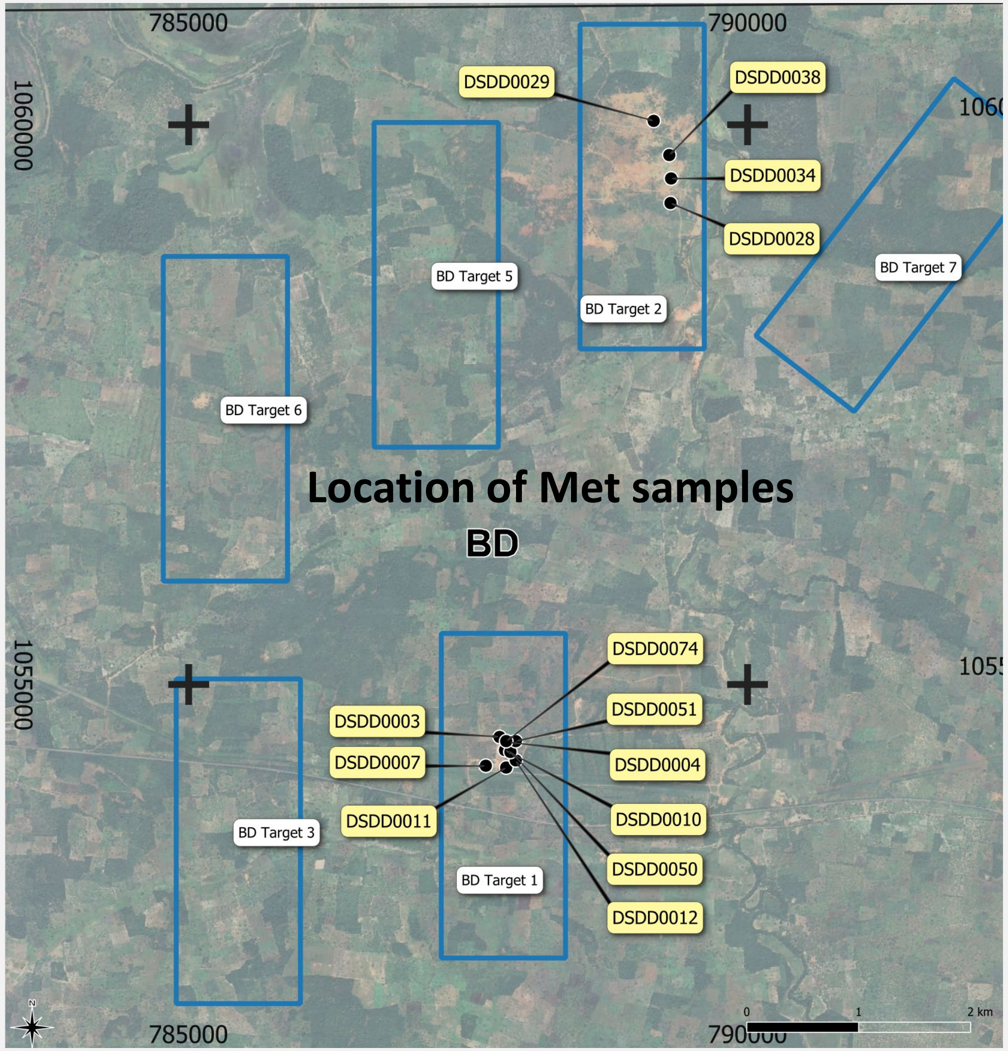
Refer Predictive Discovery Ltd (ASX:PDI) ASX announcements dated 23 June 2016, 25 July 2016, 8 August 2016, 17 May 2017, 29 May 2017
Refer ASX announcement dated 17 June 2022

Boundiali PFS – On track for delivery in late 2025

BD Met work: Free milling +95% gold recovery

- **Easy to crush**: Ore is likely suitable for a single-stage SAG mill circuit
- **Gravity gold recovery**: Gold can be recovered at **50% to 60%** using gravity methods at a 106µm grind
- **Relatively fast leaching kinetics**: Leaching can generally be achieved in 24 hours or less
- **High overall gold recoveries**: Overall gold recoveries (gravity + leaching) are excellent at a reasonably coarse grind (**95-99% at 106 µm**)
- **Leads to reduction in reagents**: Leaching on the gravity tails showed a decrease of 32% in lime consumption and a decrease of 40% in cyanide consumption at a P80 of 106µm when compared to whole ore cyanidation leaching
- **Standard free milling process circuit suitable**: A typical gravity concentration and Carbon-in-Leach (CIL) circuit should be effective for processing Boundiali material.

PFS underway, targeting completion by end of 2025

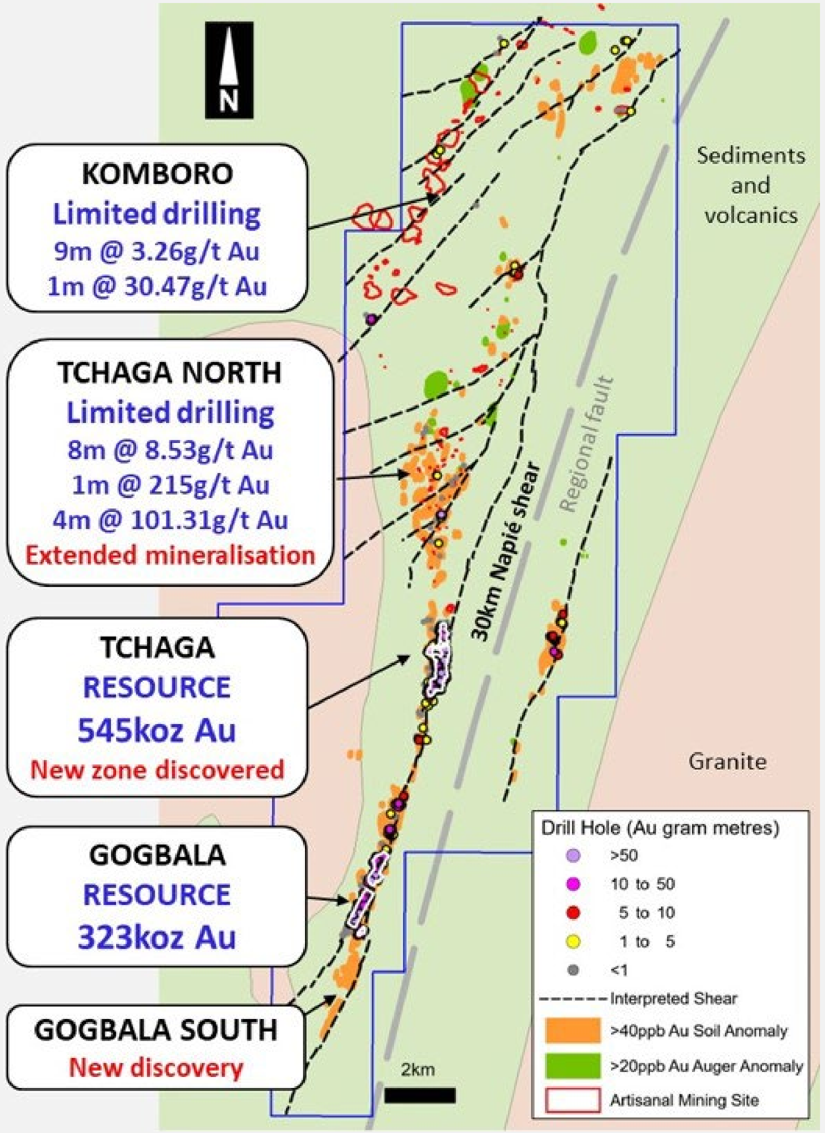


[1] Refer ASX announcement dated 4 December 2024 and 23 December 2024

Napié Gold Project: 0.87Moz JORC Resource

30,00m DD planned, targeting MRE update end of CY2025

- **Gold Resource:** Shallow open pit 0.87Moz JORC Resource at 1.20g/t Au, with mineralisation open along strike and at depth. Maximum resource depth between 160m – 195m across the two deposits
- **Exploration Upside:** Less than 13% of the 30km Napié Shear has been explored, offering significant potential for resource growth.
- **Drilling Plans:** 30,000m of drilling planned in 2025 to expand the resource.
- **Preliminary Recovery Test Work:** Returned +94% average gold recoveries.
- **Resource Growth Target:** First MRE update planned end of CY2025, with the goal of significantly expanding the resource base.
- **Infrastructure:** Excellent access to hydroelectricity, roads, and water, supporting future development.



"Napie Project Listing Rule 5.6 Disclosure (Amended)" released to the Australian Securities Exchange on 4 February 2025 and available on www.asx.com.au.

Côte d'Ivoire – Growing Gold Producer

Stable

Political governance and strong economic performance

Extensive Birimian

Gold-bearing rocks with approximately 34% of West Africa's greenstone host over 60+1Moz deposits

Underexplored

World-class discovery potential

Proven jurisdiction

For mine development with modern, transparent and attractive mining code

8

Eight operating Gold mines

>1.5Moz pa (Barrick, Endeavour, Perseus, Tietto, Allied Gold and Fortuna)

Excellent infrastructure

Extensive network of sealed roads, grid power and HV transmission lines, skilled local workforce and contractors

Alassane Ouattara Bridge

West Africa - Destination of Choice

DISCOVERIES BY AREA

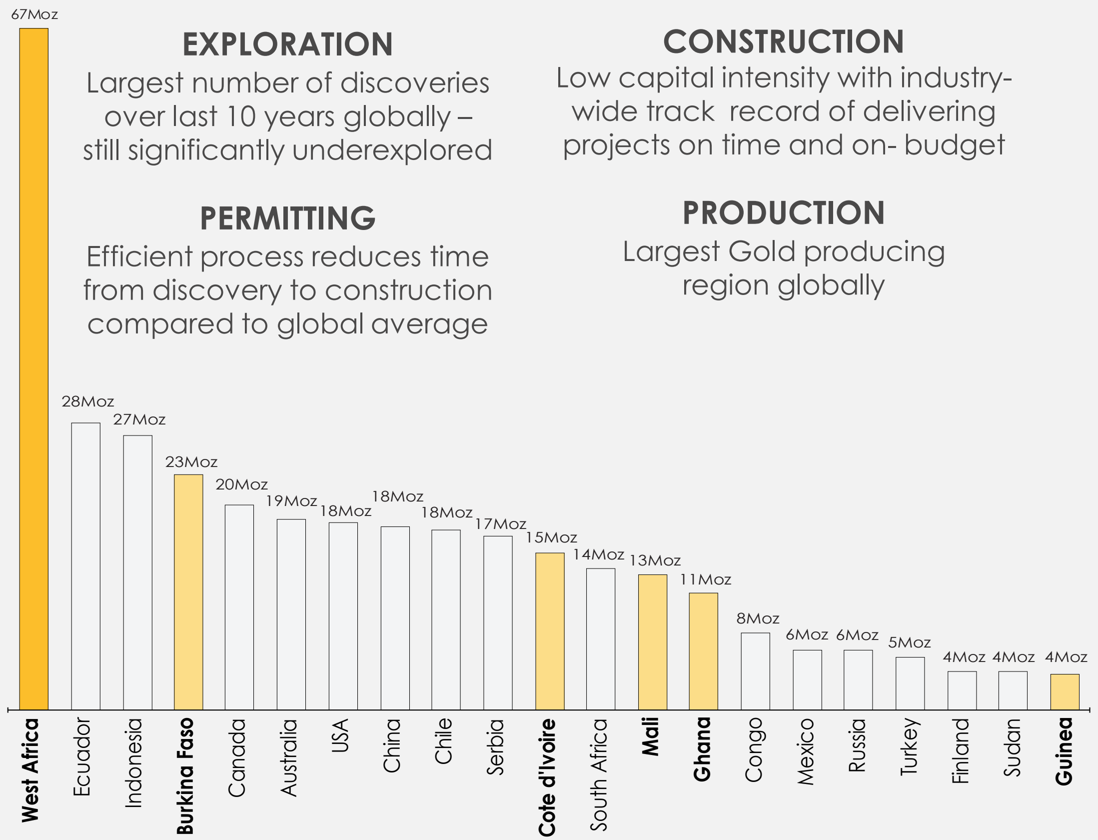
2010-2021

EXPLORATION
Largest number of discoveries over last 10 years globally – still significantly underexplored

PERMITTING
Efficient process reduces time from discovery to construction compared to global average

CONSTRUCTION
Low capital intensity with industry-wide track record of delivering projects on time and on- budget

PRODUCTION
Largest Gold producing region globally



ANNUAL GOLD PRODUCTION BY REGION

IN MILLIONS OF OUNCES, FOR 2021

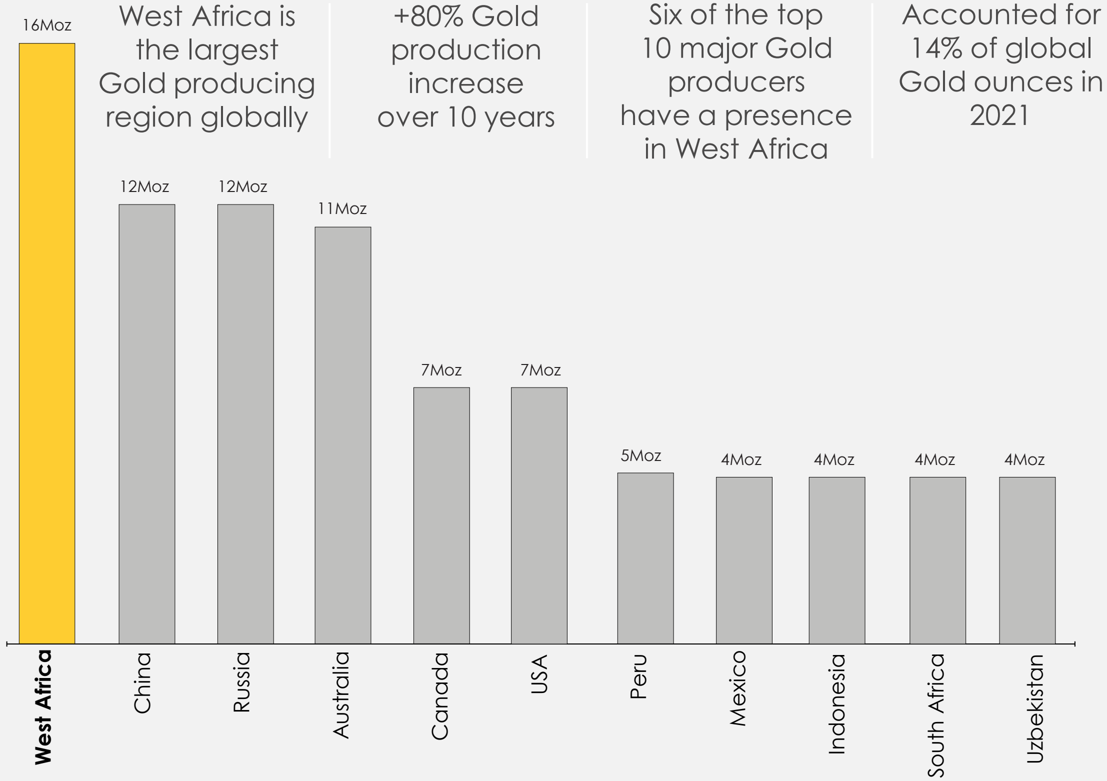
PRODUCTION

West Africa is the largest Gold producing region globally

+80% Gold production increase over 10 years

Six of the top 10 major Gold producers have a presence in West Africa

Accounted for 14% of global Gold ounces in 2021

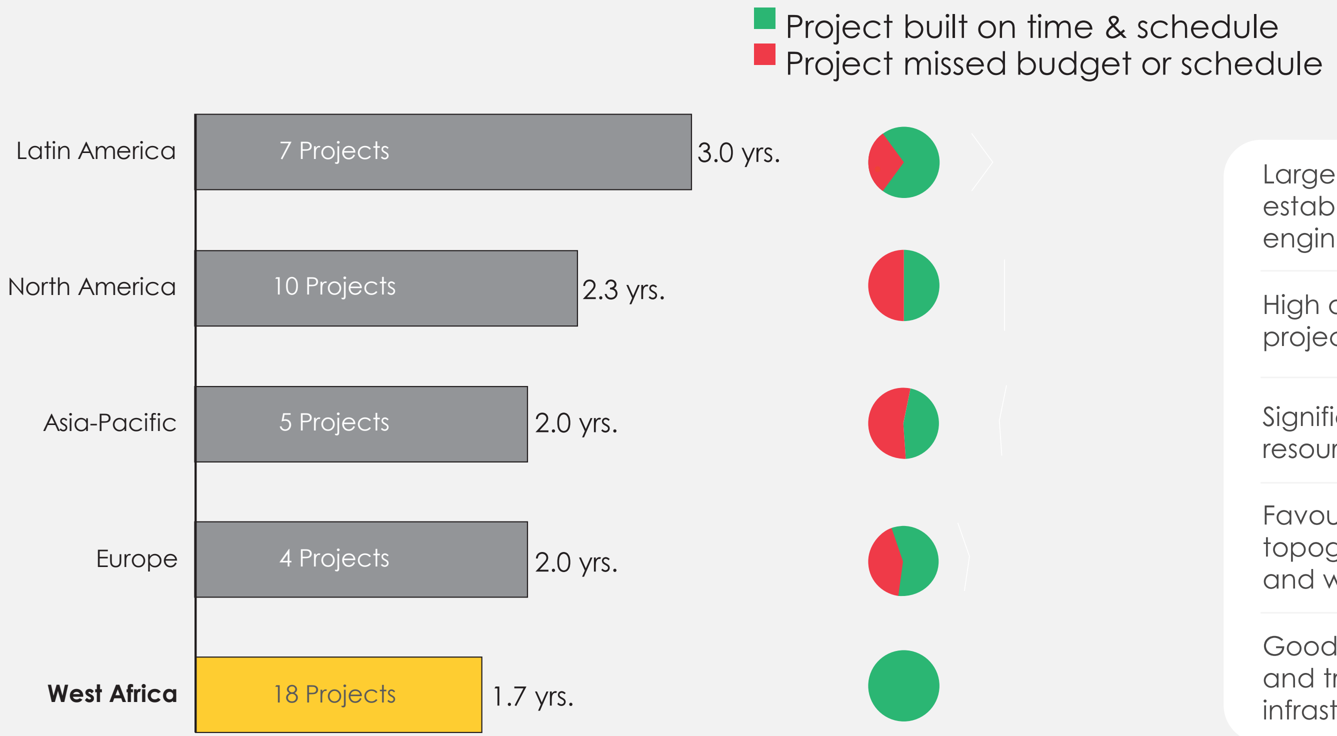


Source: S&P Global Market Intelligence, Endeavour Mining. West Africa includes Burkina Faso, Cote d'ivoire, Ghana, Mali, Guinea and Senegal.

West Africa - Destination of Choice (continued)

GOLD PROJECT CONSTRUCTION

Based on 44 primary gold projects built since 2010



1) Based on expected construction timeline that remains on track as of 22 March 2023
Source: S&P Global, Endeavour Mining. West Africa consists of Cote d'Ivoire, Burkina Faso, Guinea, Senegal, and Mali.

GOLD PROJECT CONSTRUCTION

Capital intensity calculated as development capital costs divided by M&I resource as per the feasibility study

Low capital intensity with industry-wide track record of delivering projects on time and on budget

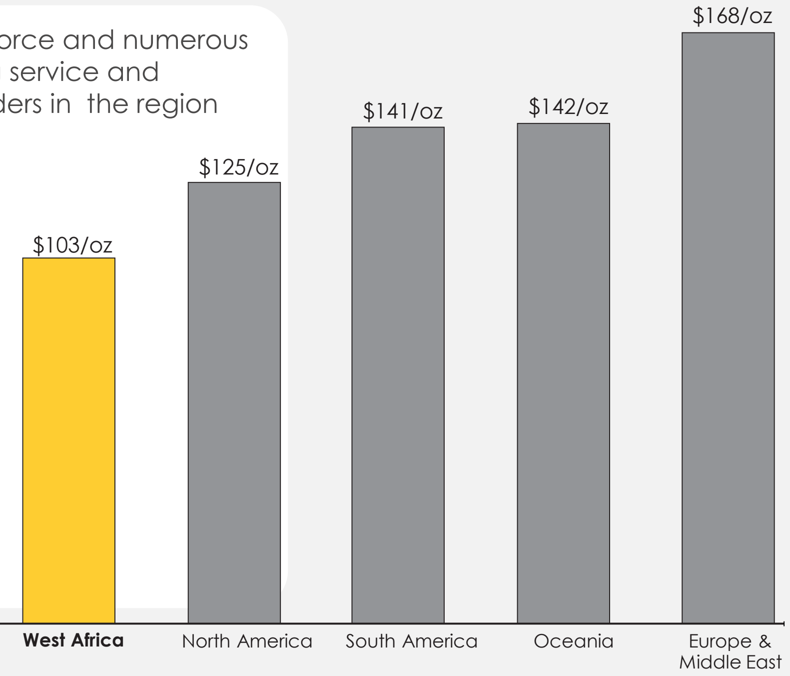
Large skilled workforce and numerous established mining service and engineering providers in the region

High quality projects

Significant resource potential

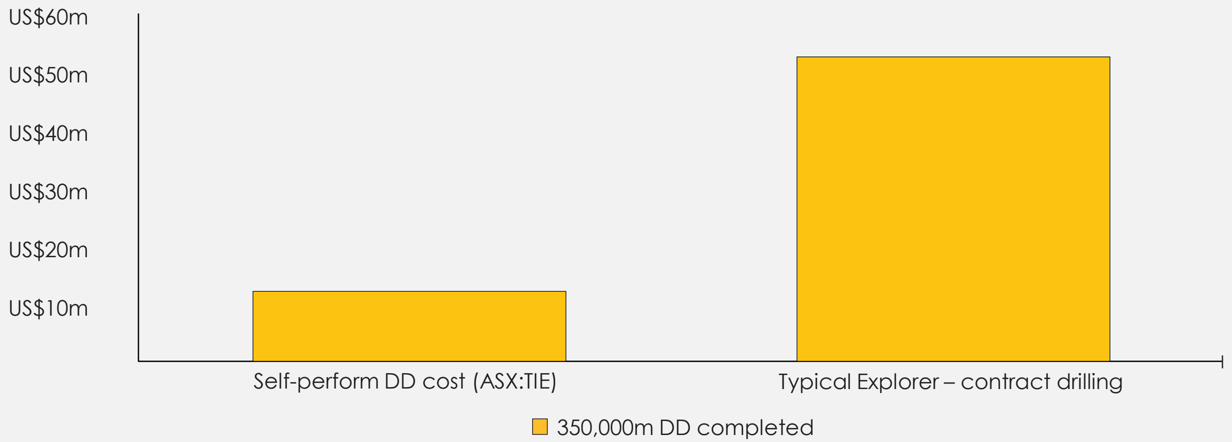
Favourable topography and weather

Good power and transport infrastructure



Source: S&P Global, Endeavour Mining. Considers primary Au mines with over 1Moz in M&I resources, with capital cost estimate published after 1 January 2018

Drilling Exploration Dollars Further



WE OWN OUR DIAMOND DRILL RIGS

- Diamond drilling commenced on 24 October 2023 with our first two rigs
- We now own eight diamond drill rigs and 80,000m diamond drilling consumables purchased
- **100,000m** of drilling planned at Boundiali to drive resource growth in CY2025
- **30,000m** of drilling planned at Napié to drive resource growth in CY2025

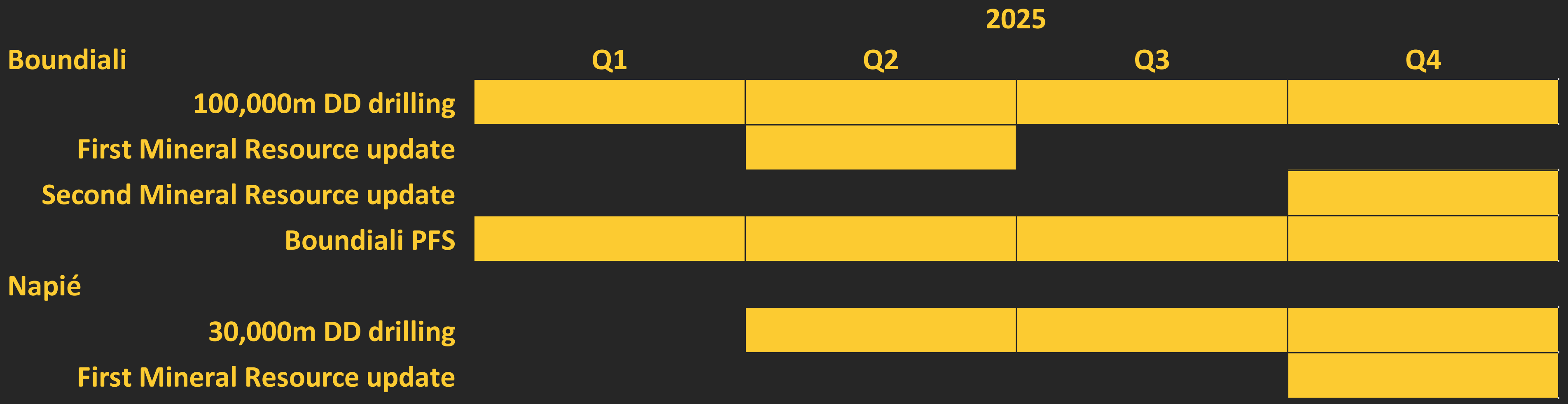
ONGOING DRILLING OPERATIONS

- Proven game-changing strategy for junior explorers
- Reduce drilling costs by up to +65%
- Reduce cash burn – less capital needed to keep rigs spinning – minimise dilution
- Fast tracking resource growth
- Small footprint and man portable
- Owners have done it before - e.g. Tietto Minerals*

** 6 June 2024, Removal from Official List (ASX:TIE)*

Why Invest in Aurum Resources?

- **2.5Moz Gold Resource:** Combined resource across Boundiali and Napié projects.
- **Exploration Upside:** Both projects have potential to grow resources through drilling.
- **Cost-Effective Exploration:** In-house diamond drilling fleet reduces costs by up to 65% and accelerates resource growth.
- **Experienced Leadership:** Proven track record of creating shareholder value.



This timetable is indicative only and may change. Please refer to key risks that may cause changes to the timetable

aurum resources

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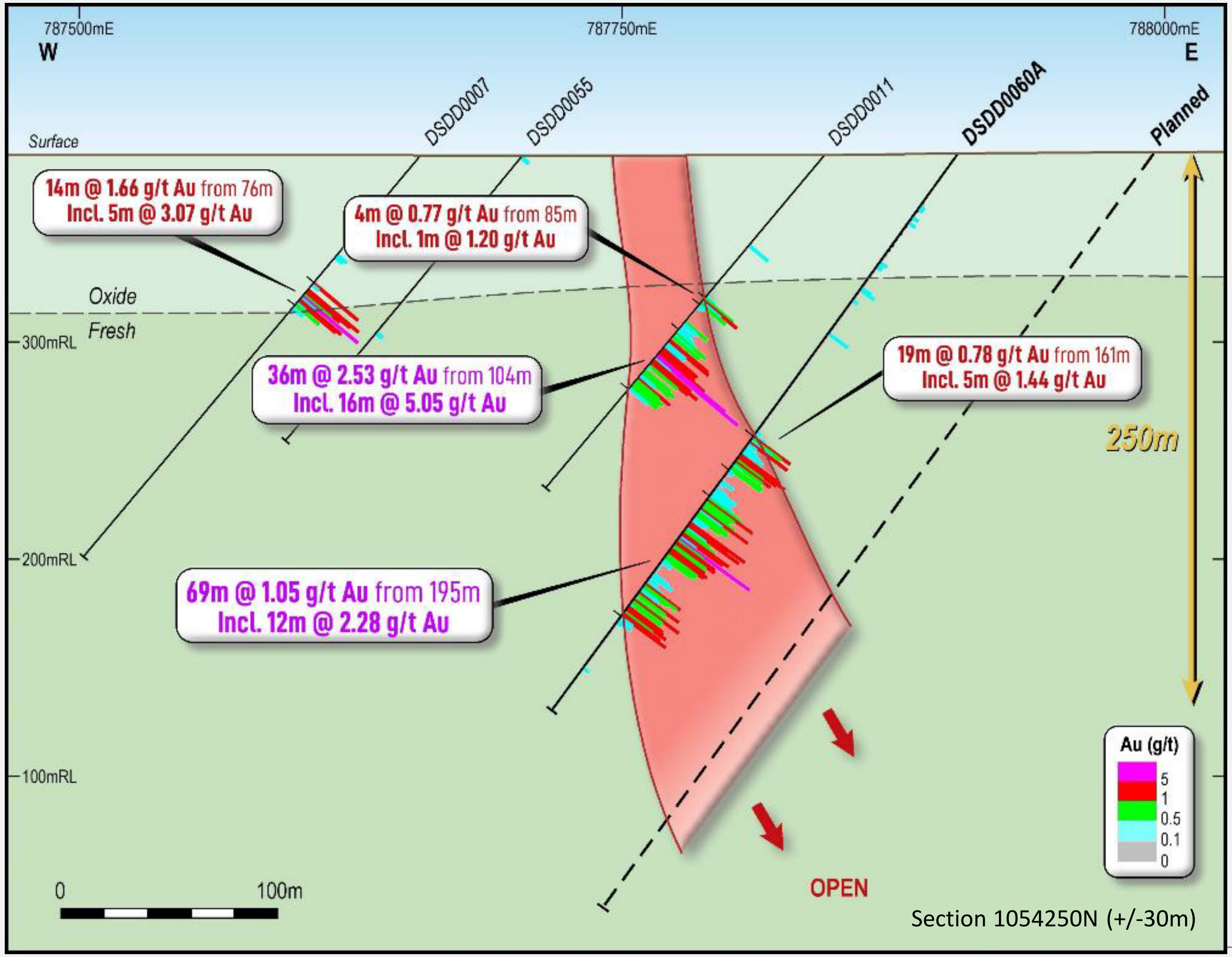
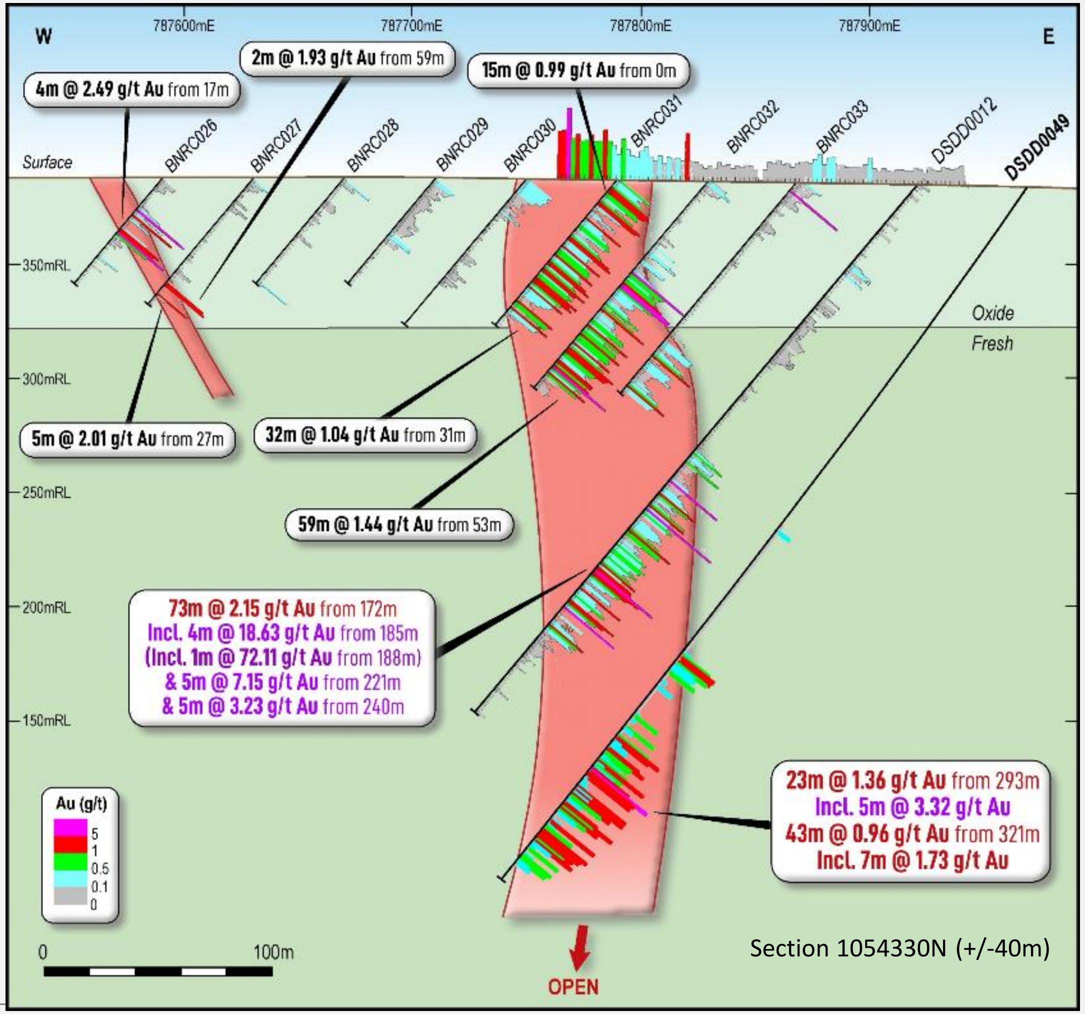
Appendix

BD Gold JV Project - 13km by 3km Gold Corridor

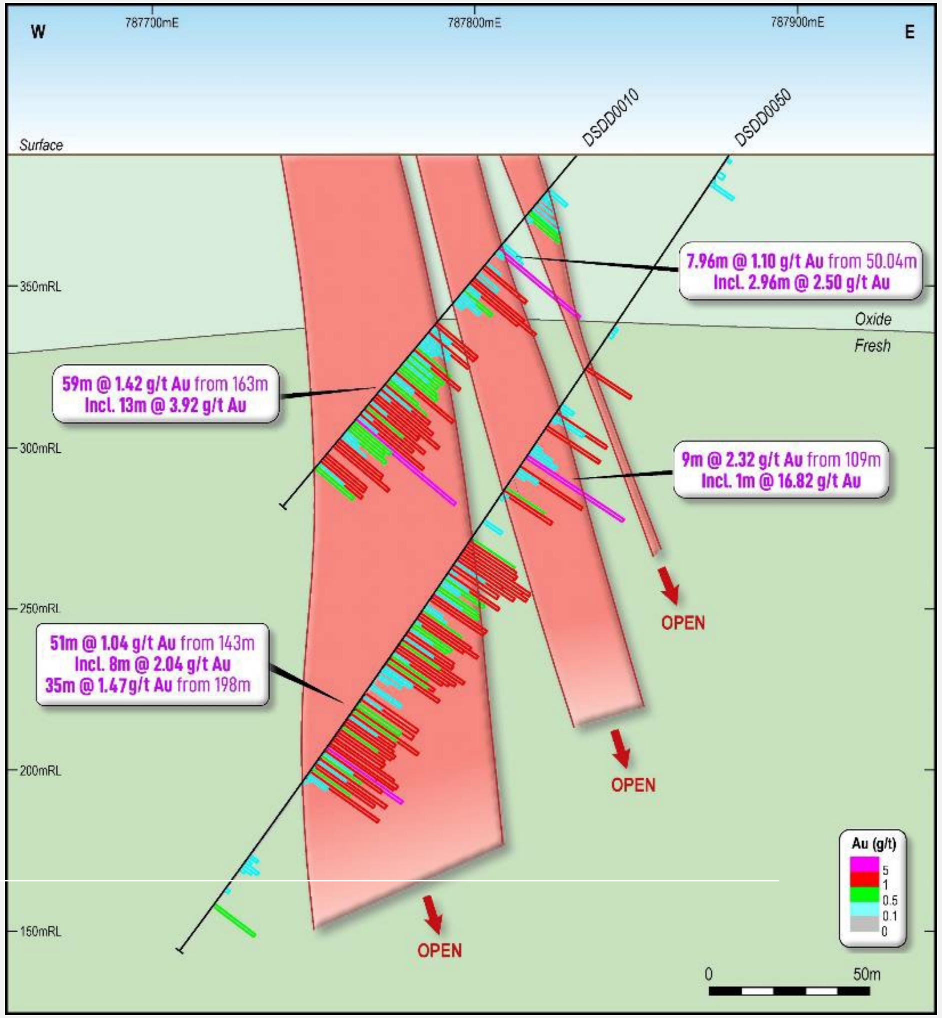
BD TARGET 1 X-SECTIONS



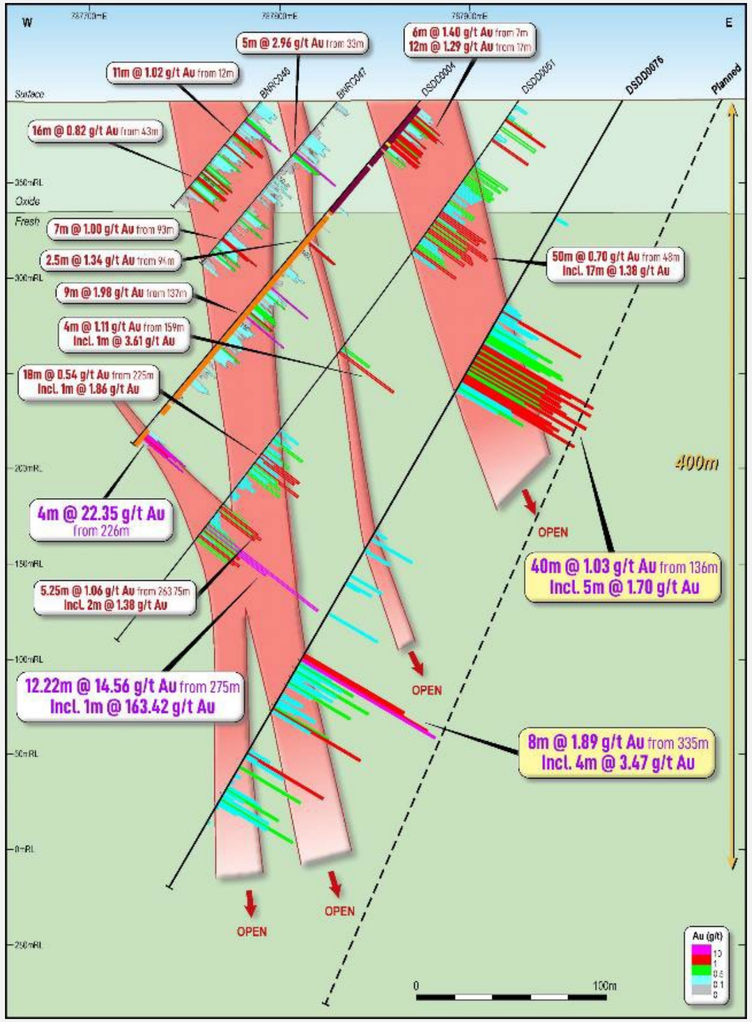


BD Gold JV Project - 13km by 3km Gold Corridor

BD TARGET 1 X-SECTIONS

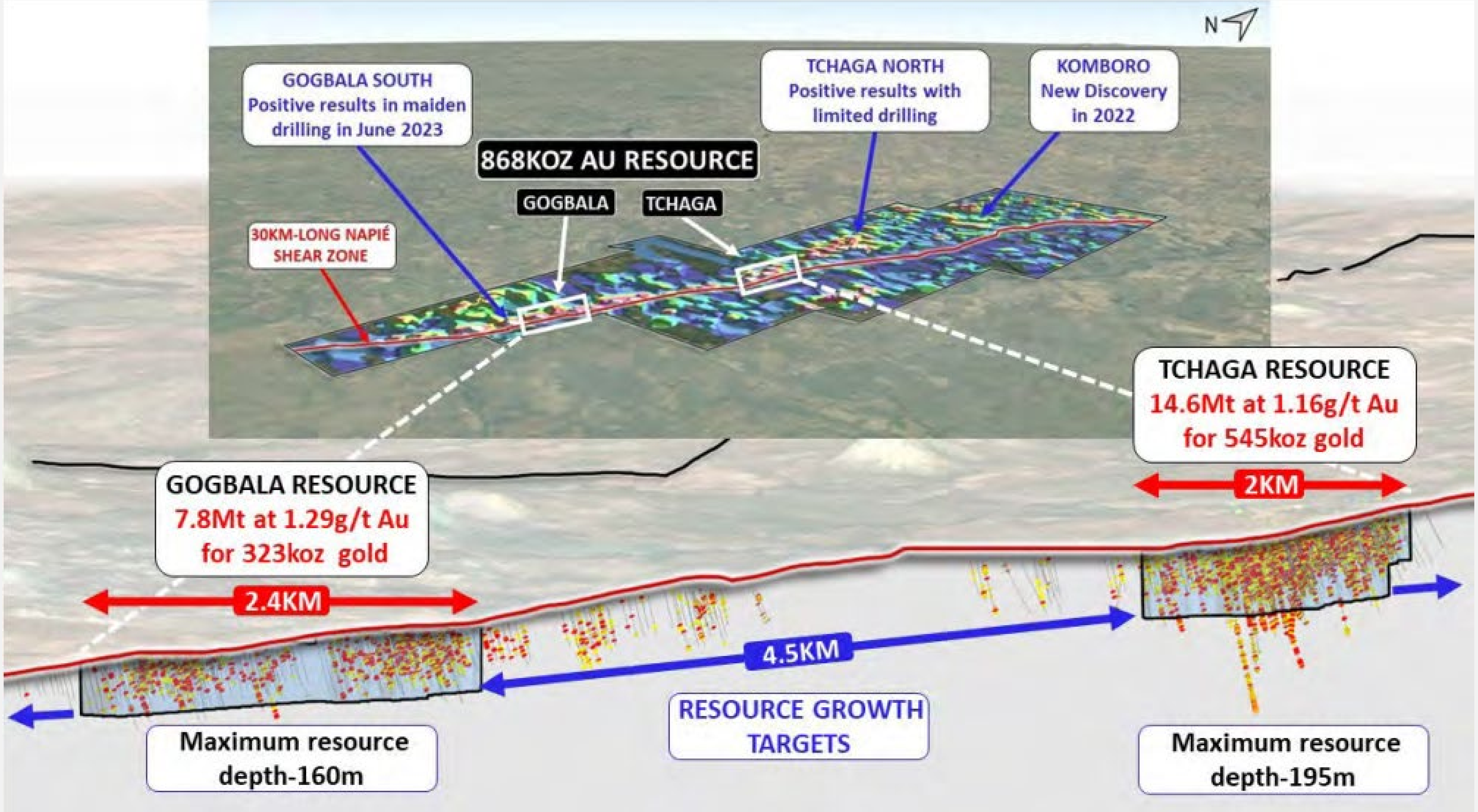


Section 1054400N (+/-25m)



Section 1054500N (+/-25m)

Napié Project
Significant potential along strike and at depth



[1] "Napie Project Listing Rule 5.6 Disclosure (Amended)" released to the Australian Securities Exchange on 4 February 2025 and available on www.asx.com.au.

Aurum's Projects

The 1.6Moz Boundiali Gold Project is comprised of four neighbouring exploration tenements (Figure 3):

1) Boundiali Minex Tenement PR0893 ("**BM**"), 400km^2, holder Minex West Africa, Aurum (80%) can have between 80-88% in a mining licence through its fully owned subsidiary Plusor Global Pty Ltd ("Plusor").

2) Boundiali DS tenement PR808 ("**BD**"), 260km^2, holder DS Resources Joint Venture Company, of which Aurum is 80% share capital owner through its fully owned subsidiary Plusor.

3) Boundiali South tenement PR414 ("**BST**"), 167.34km^2 and is located directly south of Aurum's BD and BM tenement. The **BST** exploration tenement was granted to Predictive Discovery Côte d'Ivoire SARL on 1 August 2014 and has been renewed. Predictive Discovery Côte d'Ivoire SARL (89% owned by Turaco Gold Limited and 11% owned by Predictive Discovery Limited) agreed to sell 100% interest to Aurum, subject to Aurum obtaining a renewal of the Boundiali South tenement (or the granting of a replacement tenement) and being satisfied that the terms of the renewal (or replacement) do not restrict exploration or potential future mining rights, along with all required Government approvals.

4) Boundiali North tenement PR283 ("**BN**"), 208.87km^2, under renewal, Aurum to earn up to 70% interest through its wholly owned subsidiary Plusor.

Mako Gold is a 91.38% owned subsidiary of Aurum. Aurum lodged notice with ASIC and ASX to compulsory acquire the remaining shares on 29 January 2025 and holds the following projects:

1) 0.87Moz Napié Gold Project. 90% Mako & African American Investment Fund (AAIF) has a 10% interest in the Napié Project free carried to completion of a feasibility study.

2) Korhogo Project (100%), significant manganese discovery

3) Brobo Project (100%), prospective for lithium/rare earths.

Aurum Mineral Resources JORC 2012

***Statement of Boundiali Mineral Resources by Deposit as at 29 December 2024. Reported at 0.5 g/t Au cut off within pit shells; and 1.0 g/t Au cut off below the pit shells*[1]**

Area	Class	Oxide			Transition			Fresh			Total		
		Quantity (Mt)	Au (g/t)	Au (Oz)	Quantity (Mt)	Au (g/t)	Au (KOz)	Quantity (Mt)	Au (g/t)	Au (KOz)	Quantity (Mt)	Au (g/t)	Au (KOz)
BST	Indicated	0.8	1.1	30,000	0.7	1.2	30,000	2.4	1.0	80,000	3.9	1.1	130,000
	Inferred	0.6	1.0	20,000	1.3	1.0	40,000	5.1	1.0	160,000	7.1	1.0	220,000
	Sub Total	**1.4**	**1.1**	50,000	**2.0**	**1.0**	70,000	**7.6**	**1.0**	240,000	**11.0**	**1.0**	360,000
BDT1	Indicated												
	Inferred	0.8	0.9	20,000	0.3	0.9	10,000	10.8	0.9	310,000	11.9	0.9	340,000
	Sub Total	**0.8**	**0.9**	20,000	**0.3**	**0.9**	10,000	**10.8**	**0.9**	310,000	**11.9**	**0.9**	340,000
BDT2	Indicated												
	Inferred	0.1	0.8	3,000	2.1	0.8	60,000	14.1	0.8	380,000	16.3	0.8	440,000
	Sub Total	**0.1**	**0.8**	3,000	**2.1**	**0.8**	60,000	**14.1**	**0.8**	380,000	**16.3**	**0.8**	440,000
BMT1	Indicated												
	Inferred	0.3	1.0	10,000	0.1	1.0	3,000	7.1	1.3	288,000	7.5	1.2	300,000
	Sub Total	**0.3**	**1.0**	10,000	**0.1**	**1.0**	3,000	**7.1**	**1.3**	288,000	**7.5**	**1.2**	300,000
BMT3	Indicated												
	Inferred	0.2	1.1	10,000	0.3	1.1	10,000	3.8	1.1	130,000	4.2	1.1	150,000
	Sub Total	**0.2**	**1.1**	10,000	**0.3**	**1.1**	10,000	**3.8**	**1.1**	130,000	**4.2**	**1.1**	150,000
All	Indicated	0.8	1.2	30,000	0.7	1.3	30,000	2.4	1.0	80,000	3.9	1.0	130,000
	Inferred	2.0	1.0	60,000	4.1	0.9	120,000	40.8	1.0	1,270,000	47.0	1.0	1,450,000
	Total	**2.8**	**1.0**	90,000	**4.8**	**1.0**	150,000	**43.3**	**1.0**	1,350,000	**50.9**	**1.0**	1,590,000

Napié Mineral Resource Estimate; On 14 June 2022, a maiden Mineral Resource Estimate was reported in accordance with JORC (2012) comprising two deposits, Tchaga and Gogbala.[2] *Resources reported at a cut-off grade of 0.6g/t gold. Differences may occur in totals due to rounding.*

Deposit	Category	Tonnes (Mt)	Grade (g/t Au)	Au (koz)
Tchaga	Inferred	14.6	1.16	545
Gogbala	Inferred	7.8	1.29	323
Global Resource	Total	22.5	1.20	868

[1] "*Aurum delivers 1.6Moz Maiden JORC Resource at Boundiali Gold Project*" released to the Australian Securities Exchange on 30 December 2024 and amended on 31 December 2024 and available to view on www.asx.com.au.

[2] *"Napie Project Listing Rule 5.6 Disclosure (Amended)" released to the Australian Securities Exchange on 4 February 2025 and available on www.asx.com.au.*