



Update Summary

Entity name

AURUM RESOURCES LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Thursday March 20, 2025

Reason for the update

Shares issued for MKG option purchase agreements. These shares are issued under LR 7.1 placement capacity.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURUM RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650477286

1.3 ASX issuer code

AUE

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shares issued for MKG option purchase agreements. These shares are issued under LR 7.1 placement capacity.

1.4b Date of previous announcement to this update

19/3/2025

1.5 Date of this announcement

20/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Nov-2024 12:58	New - Proposed issue of securities - AUE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares to issue as part of MKG takeover.



Placement Details

AUE : ORDINARY FULLY PAID

19/3/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

495,797

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

shares issued as part MKG takeover (options agreements)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.350000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUE : ORDINARY FULLY PAID	225,078,270
AUEO : OPTION EXPIRING 21-OCT-2026	7,265,842

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUEAB : OPTION EXPIRING 21-OCT-2026 EX \$0.225	3,800,000
AUEAJ : OPTION EXPIRING 01-FEB-2028 EX \$0.312	500,000
AUEAK : OPTION EXPIRING 01-MAR-2028 EX \$0.312	250,000
AUEAF : OPTION EXPIRING 15-APR-2027 EX \$0.312	13,897,132
AUEAD : PERFORMANCE RIGHTS	38,850,000
AUEAE : PERFORMANCE OPTIONS	16,000,000
AUEAG : OPTION EXPIRING 15-AUG-2026 EX \$0.495	2,000,000
AUEAH : OPTION EXPIRING 15-AUG-2029 EX \$0.50	1,000,000
AUEAI : OPTION EXPIRING 15-AUG-2029 EX \$0.60	3,000,000