

Market Announcement

23 May 2023

Augustus Minerals Limited (ASX: AUG) – Admission and Quotation

Description

Augustus Minerals Limited ('AUG') was admitted to the Official List of ASX on Tuesday, 23 May 2023.

The securities of AUG will commence quotation at 11:00AM AEST on Thursday, 25 May 2023.

AUG raised \$10,000,000 pursuant to the offer under its prospectus dated 17 April 2023, as varied by the supplementary prospectus dated 22 May 2023, by the issue of 50,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 80,620,000
ASX code	Fully paid ordinary shares: AUG
Time	11:00AM AEST
Date	Thursday, 25 May 2023
ASX trade abbreviation	AUGUSTUS
ISIN	Fully paid ordinary shares: AU0000276453
Registered office	Augustus Minerals Limited Address: Level 2, 41-43 Ord St, West Perth, WA 6005 Phone: +61 8 6458 4200 Email: admin@augustusminerals.com.au
Company secretary	Sebastian Andre
Share Registry	Automic Registry Services Address: Level 5, 191 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.9 of the Prospectus
Activities	Mineral exploration
Lead manager	Morgans Corporate Limited
Underwriter	N/A

ASX restricted securities

50,755,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 May 2024, being 24 months from the date of Quotation.

375,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 September 2023, being 12 months from the date of issue.

150,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 September 2023, being 12 months from the date of issue.

200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 September 2023, being 12 months from the date of issue.

150,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 September 2023, being 12 months from the date of issue.

75,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 September 2023, being 12 months from the date of issue.

50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 September 2023, being 12 months from the date of issue.

350,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 02 November 2023, being 12 months from the date of issue.

75,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 04 November 2023, being 12 months from the date of issue.

1,975,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 November 2023, being 12 months from the date of issue.

100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 01 December 2023, being 12 months from the date of issue.

125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 January 2024, being 12 months from the date of issue.

125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 February 2024, being 12 months from the date of issue.

1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 February 2024, being 12 months from the date of issue.

9,047,500 options exercisable at \$0.30 on or before 23 May 2026 classified by ASX as restricted securities and to be held in escrow until 25 May 2025, being 24 months from the date of Quotation.

3,500,000 options exercisable at \$0.30 on or before 23 May 2026, classified by ASX as restricted securities and to be held in escrow until 25 May 2025, being 24 months from the date of Quotation.

Other securities not quoted N/A

What do I need to do and by when?

For further information, please refer to AUG's Prospectus.

Need more information?

For further information, please call the Information Line on 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Candice Walker

Adviser, Listings Compliance