



**AUGUSTUS
MINERALS**
LIMITED

Noosa Conference

19 July 2023

ASX: AUG

Lithium – Rare Earths – Copper
Critical Minerals

Ti Tree Shear Project
Gascoyne Region, WA

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Corporate Overview



Company Snapshot



Brian Rodan
Executive Chairman

Brian Rodan Executive Chairman FAUSIMM

45+ years' mining experience, MD and owner of Australian Contract Mining Pty Ltd (ACM), that successfully completed \$1.5 billion worth of work over a 20 year period.

He is currently Executive Chairman of Siren Gold (SNG) and of Icen Gold Limited (ICL) and was a founding Director of Dacian Gold Ltd 2013 and Desert Metals Ltd 2020 and the largest shareholder upon listing both companies on the ASX.



Andrew Reid
Managing Director

Andrew Reid Managing Director B.Sc. (Hons), Msc, FAUSIMM

30+ years' experience in the resources industry, with 20 years of expertise in mine management. Previously COO at Hastings Ltd developing the Yangibana Rare Earths project, prior to that held COO positions with Finders Resources and BCM International.

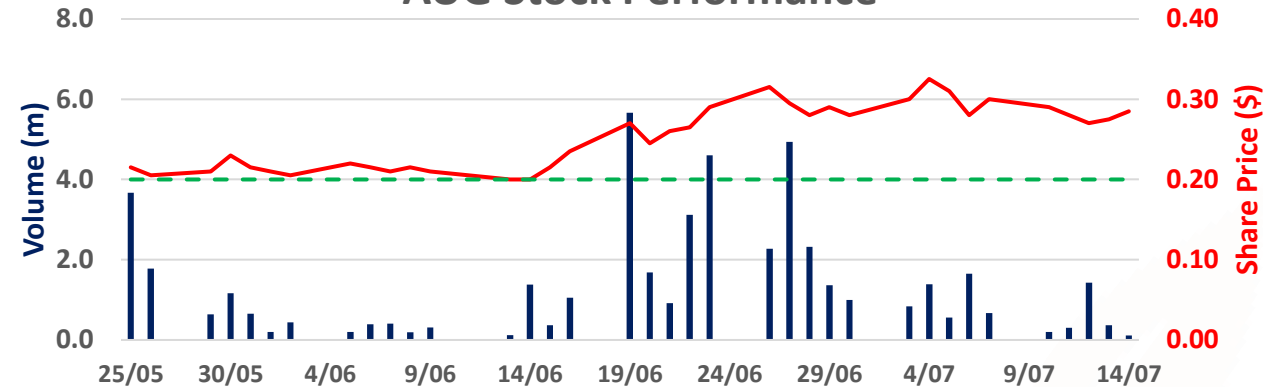


Andrew Ford
General Manager
Exploration

Andrew Ford General Manager - Exploration B.Sc. (Hons), MAUSIMM

35+ years of exploration and mine development experience in multiple commodities for both majors, including Homestake and Barrick Gold, and junior ASX listed companies. Has led technical teams throughout Australia, Africa, USA, Europe and Asia, including leading the geology team at the Bawdwin base metals project in Myanmar and the Hastings Technology Metals with a focus on resource growth and exploration at the Yangibana Rare Earths Project.

AUG Stock Performance



ASX Code

AUG

Cash

\$10m

Market Cap

\$37.43m (at \$0.285)

Enterprise Value

27.43m

Shares

136.1m

Options

16.77m

Major Shareholders

41% Board &
Management

Top 20 Shareholders

~68%

Augustus Minerals Investment Proposition

Hot emerging Geological province

- **Little historic regional exploration**
- Highly prospective geology
- Multiple discoveries of rare earths and lithium deposits in region in recent years

Multi-Commodity discovery opportunity

- **Emerging province for critical minerals discoveries**
- **Lithium, rare earths and copper targets**

Large land holding Early mover advantage

- 3,600km² in single coherent block of tenements
- 150km end to end
- 85km of strike along the Ti-Tree Shear

Fertile Geology

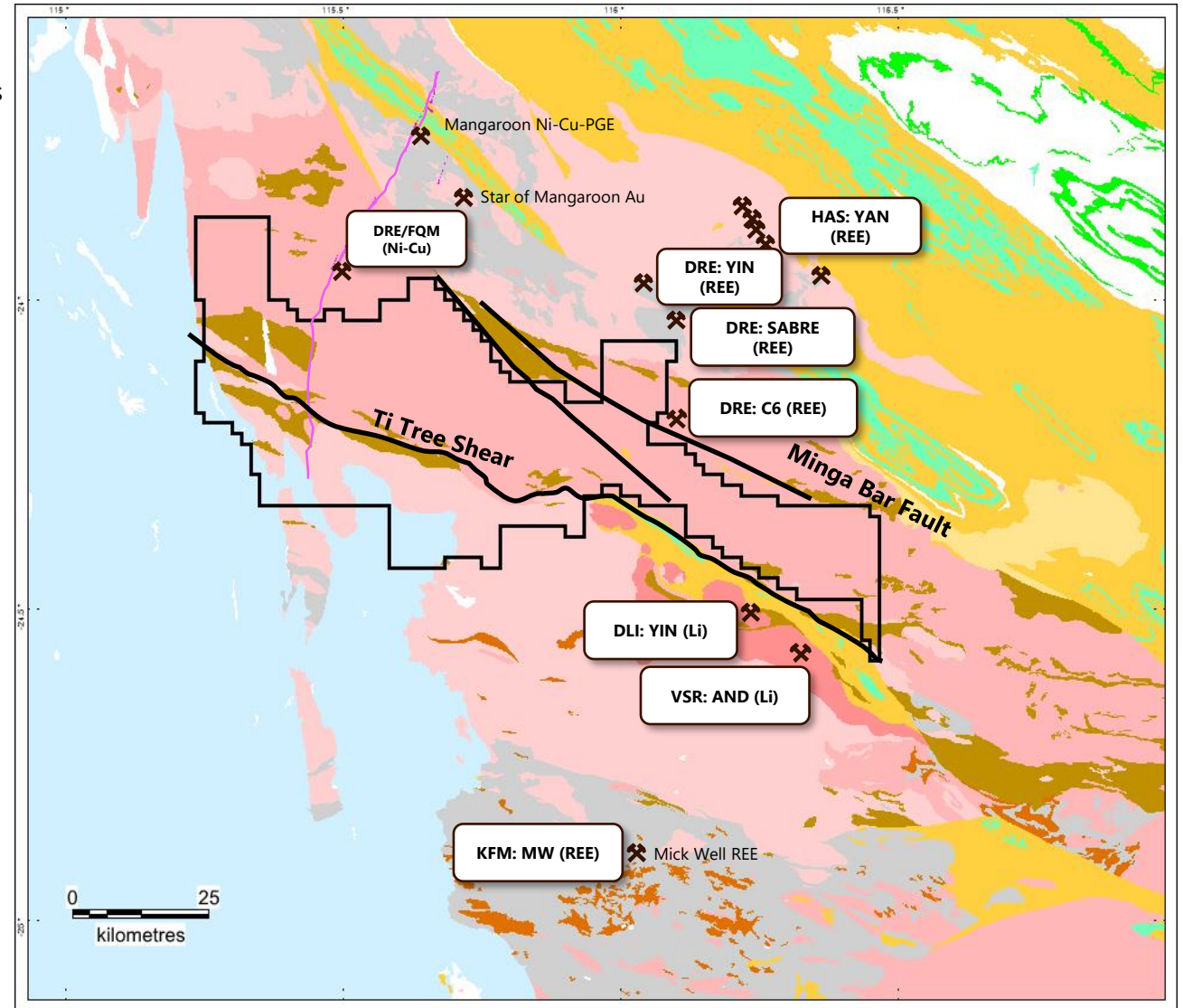
- **Same geology as neighbouring discoveries**
- Little to no modern exploration activity

Outstanding Targets

- \$5m spent on project to date
- **Numerous high quality targets generated**

Experience

- **MD & Exploration Manager with significant local knowledge exploring the Gascoyne**



85kms of belt-scale Ti-Tree Shear hosting an endowment of critical mineral commodities

Lithium – Pegmatites

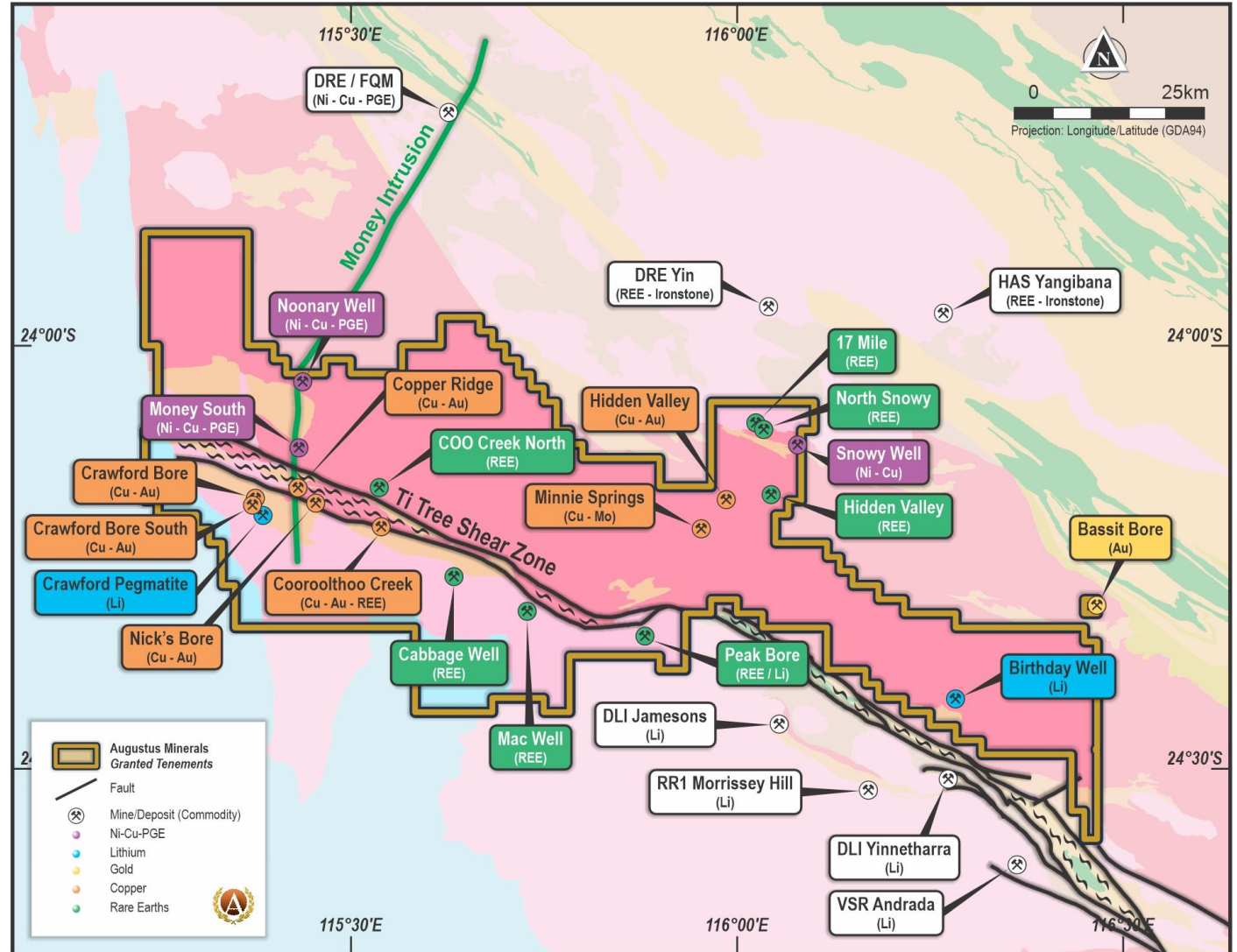
- Large, high grade Lithium bearing pegmatites are key focus

Rare Earths - Ironstones

- Searching for REE rich Ironstones which are known to frequent the Gascoyne

Copper – Porphyry/Shear Hosted

- Shear and Porphyry hosted deposit setting are our primary focus



Neighbouring Discoveries

Dreadnought Resources

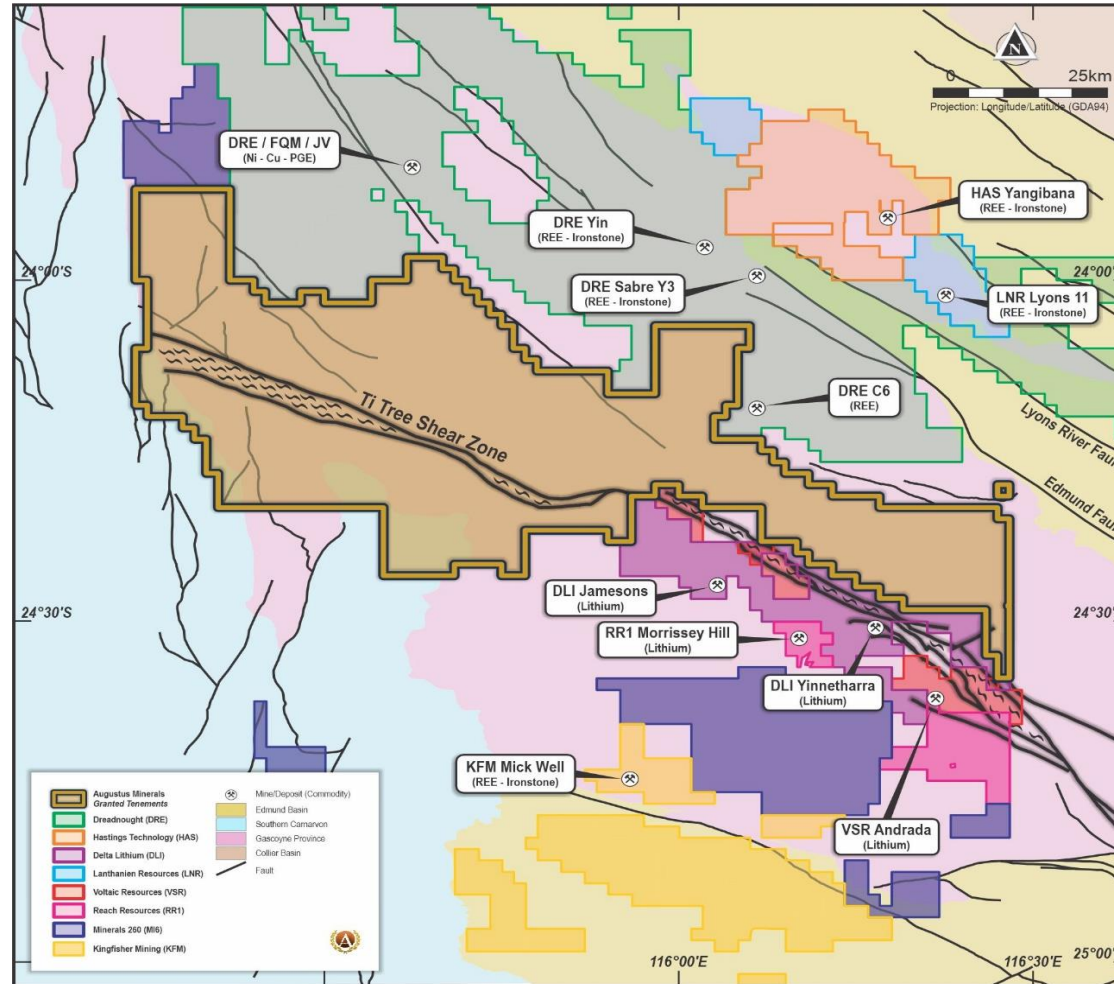
(ASX:DRE)

- Multiple Ironstone REE Discoveries
- Cu/Ni JV with First Quantum
- **Yin Mineral Resources:**
¹20.06Mt @ 1.03% TREO

Delta Lithium

(ASX:DLT)

- Yinnetharra Lithium Discovery
- Multiple drill rigs on site
- **²29m @ 1.5% Li₂O**
- **²36m @ 1.1% Li₂O**
- **²30m @ 1.1% Li₂O**
- >20 new pegmatites mapped at Jameson's



Hastings Technology

(ASX:HAS)

- Yangibana Ironstone REE Project
- **Yangibana Mineral Resource:**
³29.93Mt @ 0.93% TREO

Lanthanien Resources

(ASX:LNR)

- Lyons Ironstone REE Project

Voltaic Strategic Resources (ASX:VSR)

- >300 pegmatites mapped
- Thick pegmatites intercepted in drilling
- REE in clays at NEO prospect

Minerals 260 Ltd

(ASX:MI6)

- Numerous pegmatites mapped

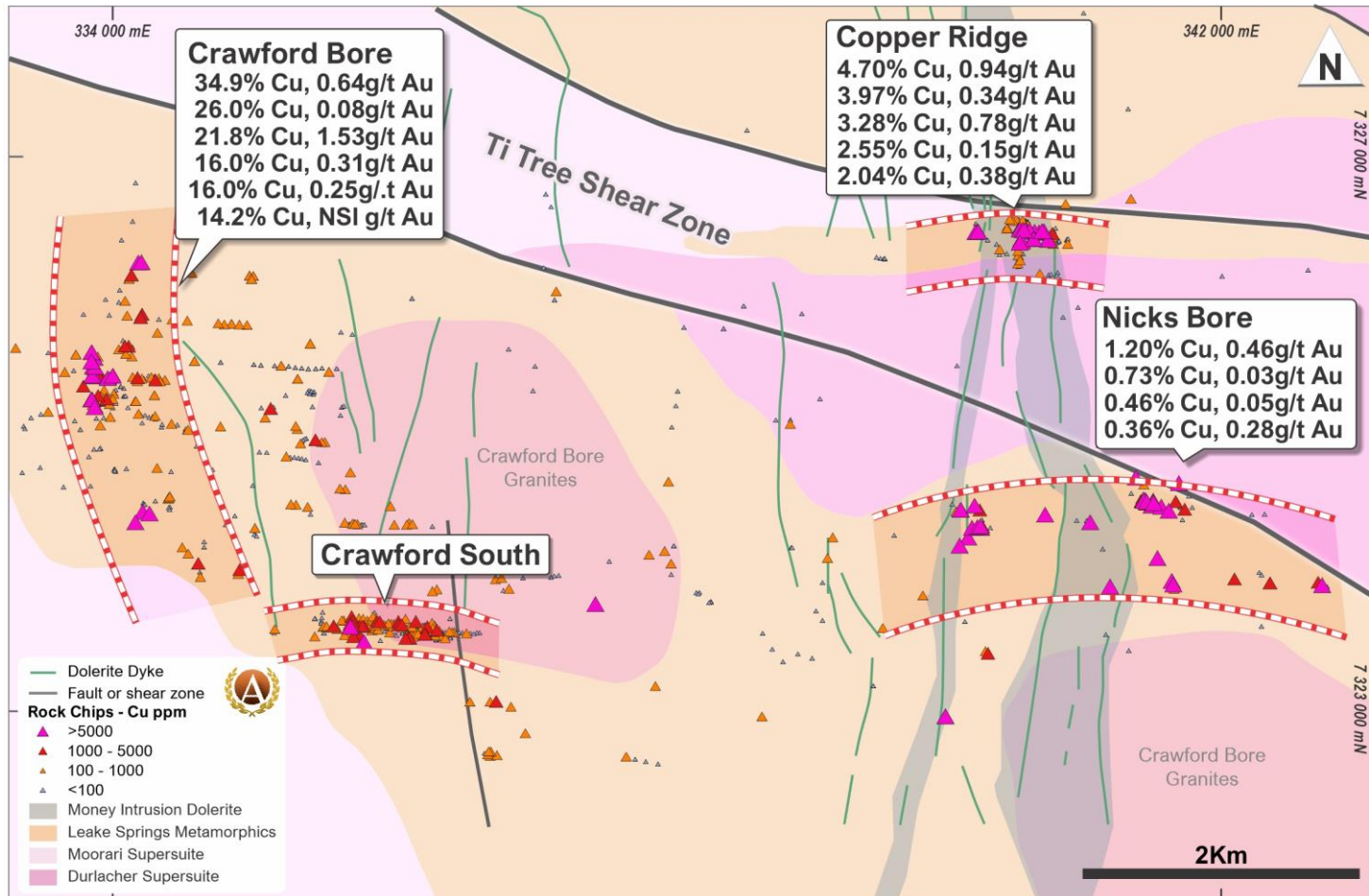
¹ ASX(DRE): 5th July 2023, 40% Increase in Resource Tonnage at Yin – Mangaroon

² ASX(DLI): 4th July 2023, Further Exceptional Drill Results From Yinnetharra

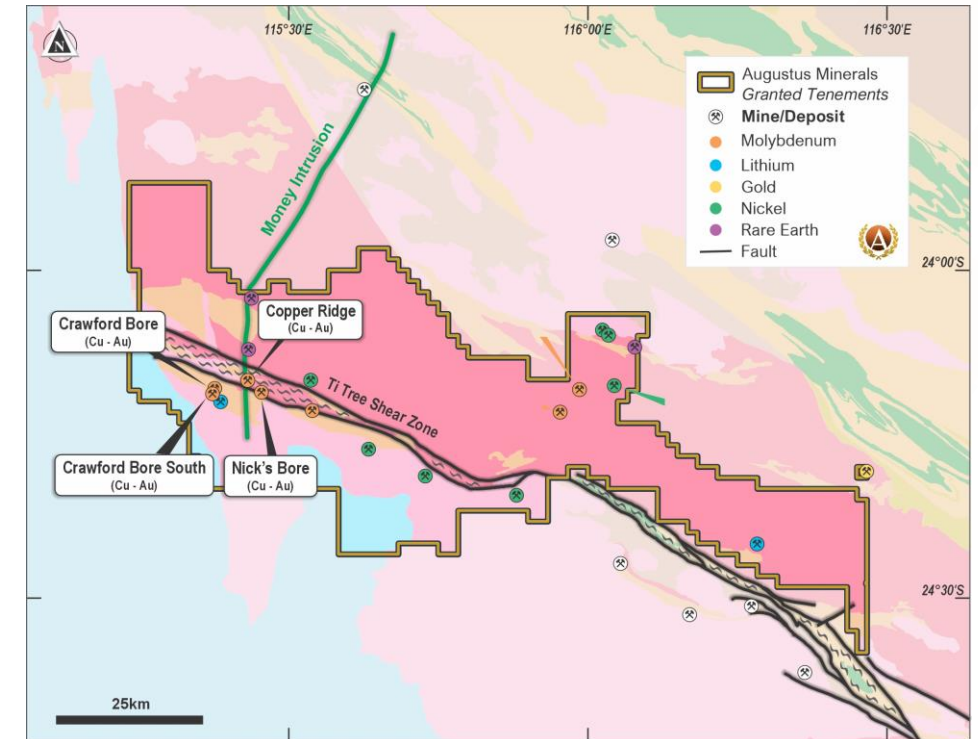
³ ASX(HAS): 6th Feb 2023, Yangibana Ore Reserve Increase by 25%

Large Copper/Gold System – 8kms x 3kms

Copper up to 35%, gold up to 245g/t in rock chips



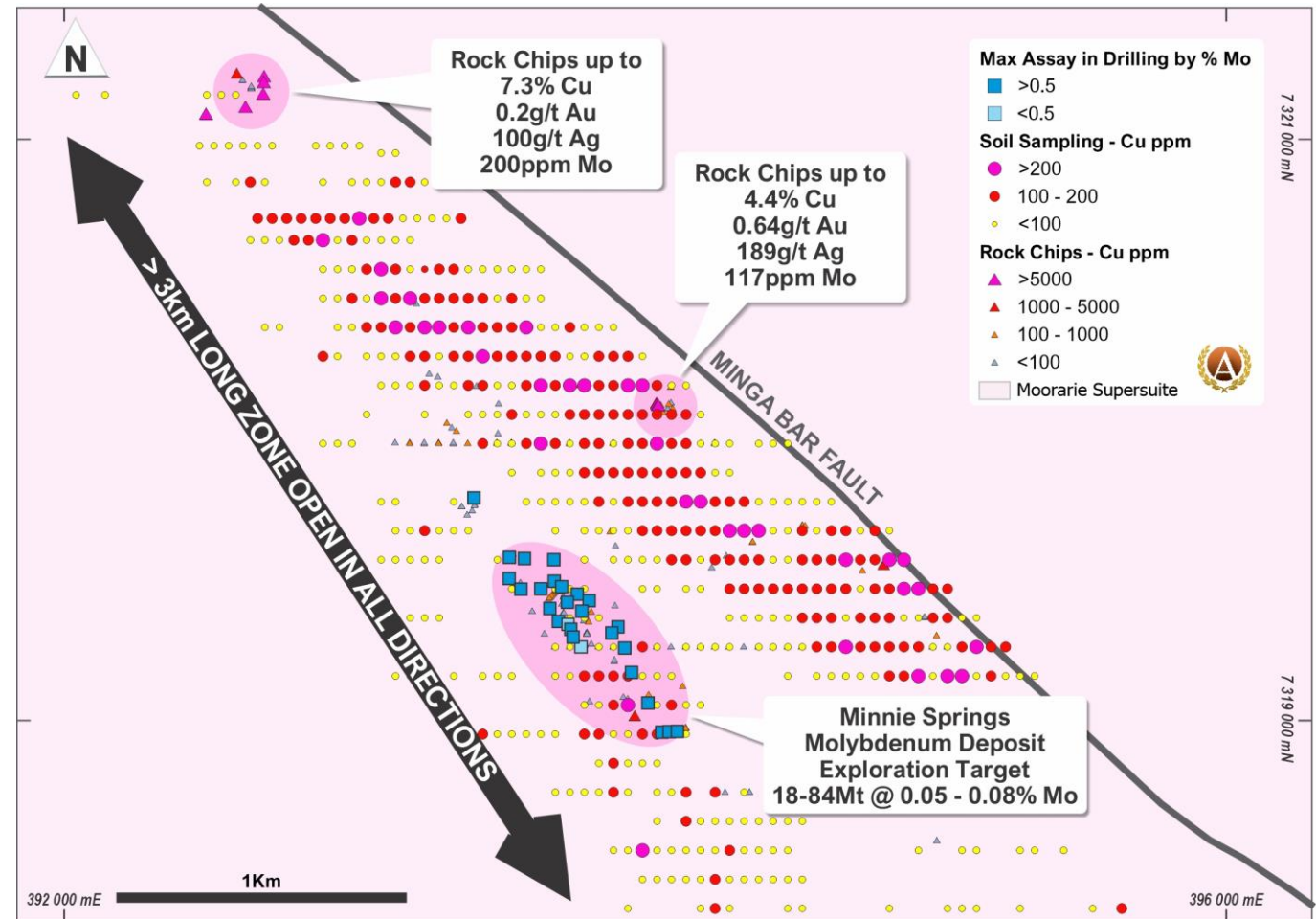
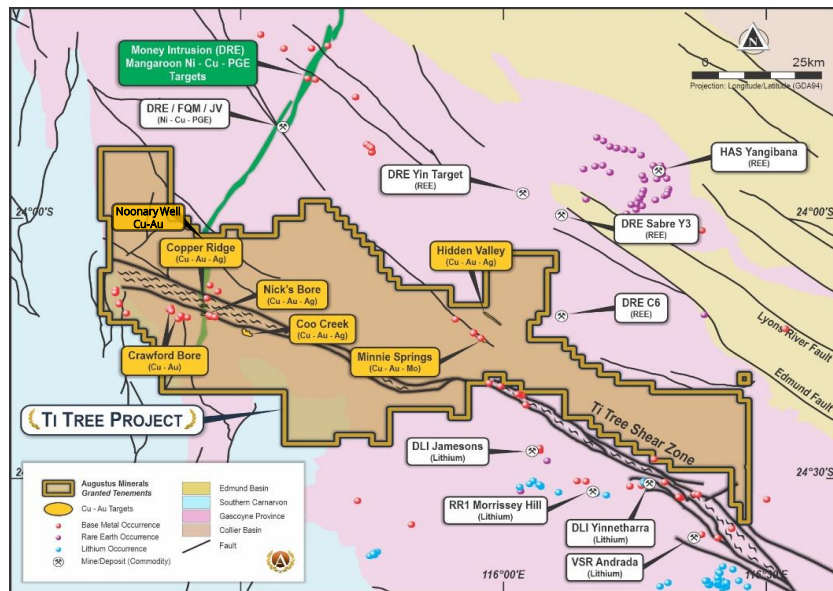
- Crawford Granites intruding Leake Spring Metamorphics intersected by the Money Intrusion
- Significant zones of polymetallic mineralisation highly elevated in Cu/Au.
- Copper Ridge mapped over 600m.
- Limited historical drilling



Minnie Springs – Porphyry Style Cu-Mo Mineralisation

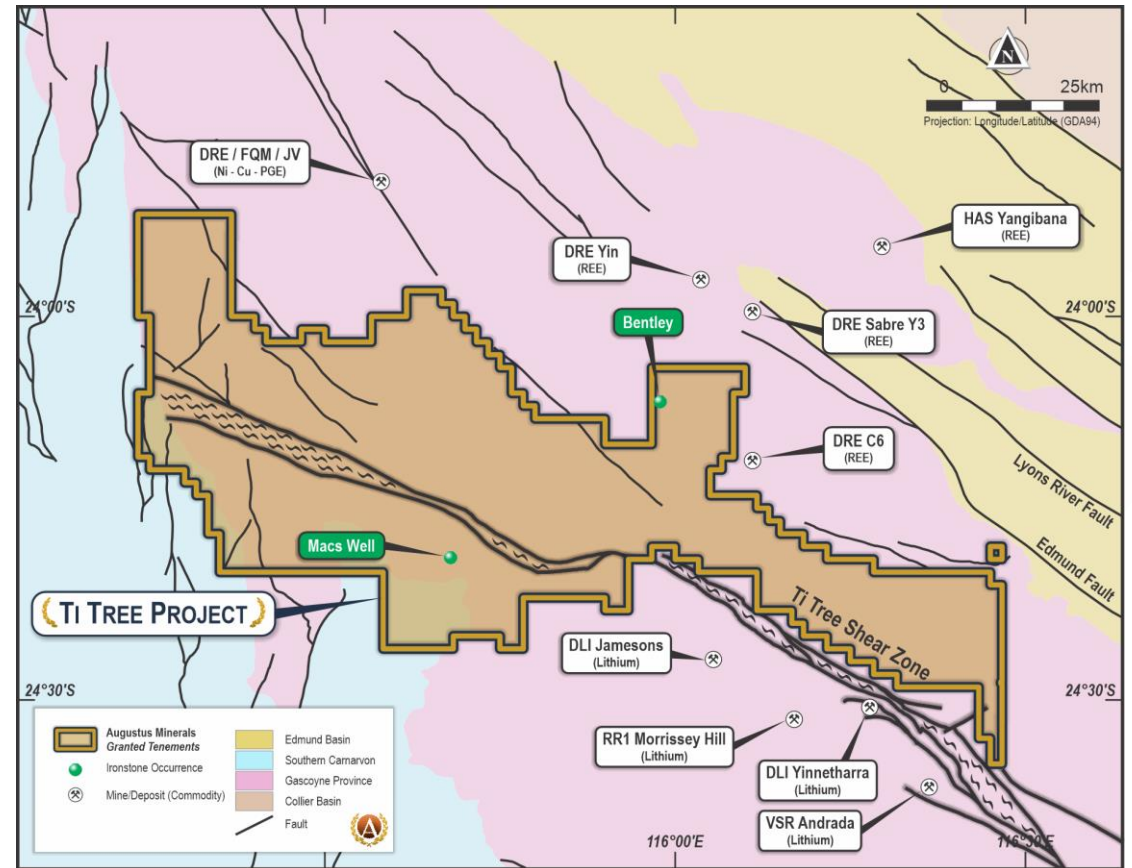
Minnie Springs

- 3km long Cu in soil anomaly
- Cu in Rock Chips up to 7%
- No drilling to date
- Large adjacent Molybdenum deposit with some historic drilling



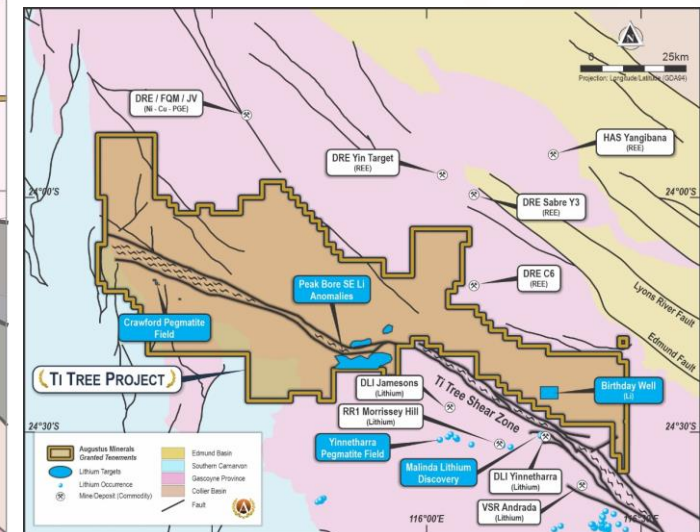
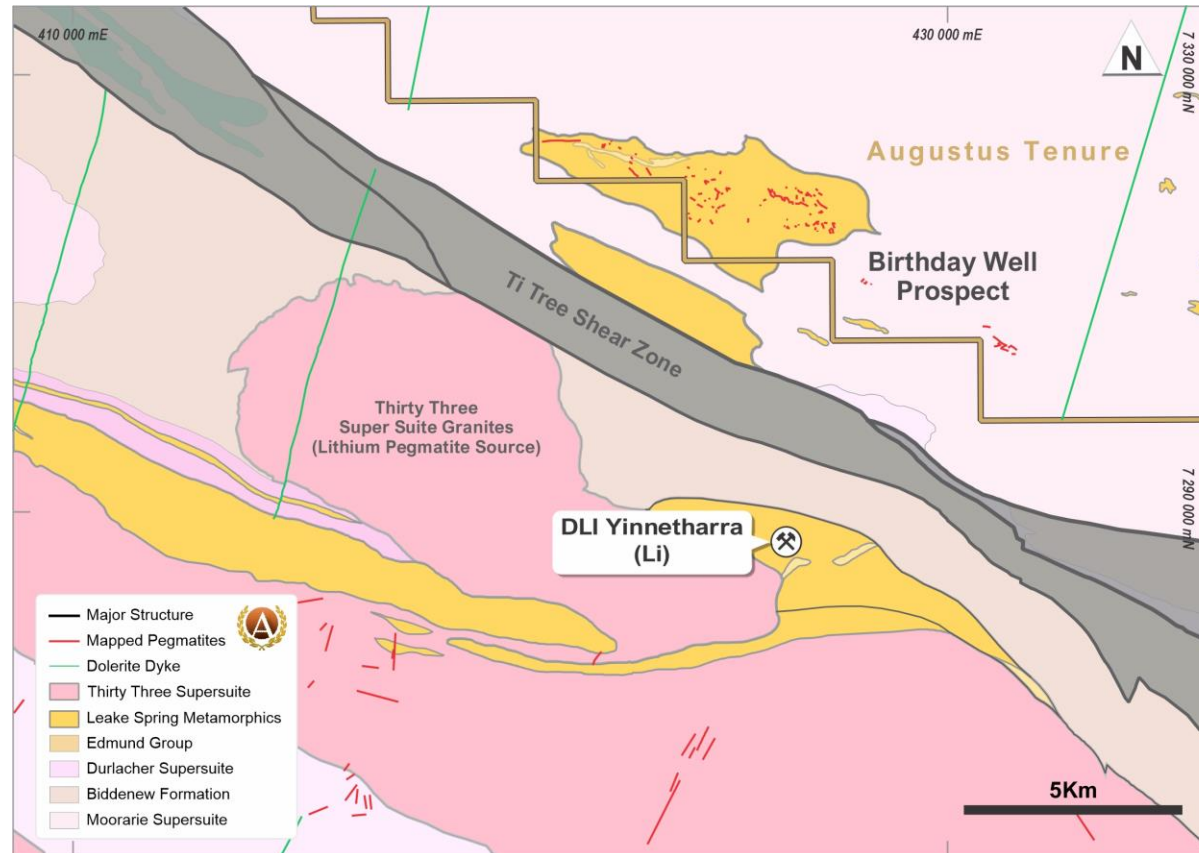
Rare Earths – Several Ironstones Discovered

- **Ironstone mapped over 400m at new Zone called Bentley**
- **Ironstone at Mac's Well** – large radiometric anomaly needs drill testing
- **~50Mt** of ironstone Mineral Resources hosting REE already defined by Dreadnought and Hastings



Lithium Pegmatites – Birthday Well

- Same geological host rock (Leak Spring Metamorphics) as Yinnetharra lithium discovery only 5kms away
- Multiple pegmatites mapped and sampled to date



Key Takeaways

Ground

Dominant Gascoyne Land Holding in a highly prospective terrane

Ti-Tree Shear

Belt scale tenement coverage of major regional shear zone

Gascoyne

Multiple recent Lithium and Rare Earth discoveries

Targets

Multiple priority 1 targets across multiple commodities - \$5m and 5 years of work prior to going public

Opportunity

Significant potential for multi commodity discovery

Size

Secure tenement holding - 3,600km² - 100% owned

Team

Quality Management with substantial local Gascoyne experience



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Thank you

Andrew Reid
Managing Director

ASX: AUG

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