Auris Minerals Limited

NEW HIGH GRADE COPPER DISCOVERY AT WODGER PROSPECT - BRYAH BASIN

Corporate Presentation - August 2017

Positioned for Success

Refreshed + Experienced + Focussed	Right People	✓
Proven VMS Province + Adjacent Discoveries	Right Address	✓
Systematic + Disciplined Exploration	Right Approach	✓
Supportive Shareholders + Funding Plan in Place	Strong Support	✓
Multiple Drill Targets + Active Ongoing Exploration	Regular News Flow	✓
Large Landholding + Multiple Prospects	Substantial Upside	✓

COMPANY PROFILE

Capital Structure

Share Price[1]	9.1c
Shares on Issue[2]	361m
Market Capitalisation	~A$33m
Cash[3]	~A$3.2m

Substantial Shareholders[1]

Board and Management	6.44%
Investmet Limited	6.30%
Top 20 Shareholders	47.42%

Board and Management

Bronwyn Barnes – Non-Executive Chairman

- Highly experienced and well-regarded with extensive corporate mining knowledge
- Held senior executive roles with WMC and BHP
- Former chair of Windward Resources Limited (ASX: WIN)
- Oversaw the successful on market takeover of WIN by IGO

Rob Martin – Non-Executive Director

- Major shareholder with extensive experience in ASX listed companies
- Recently played a key role in the Bulletin Resources (ASX:BNR) joint venture with Pantoro (ASX: PNR) to establish the highly successful Halls Creek gold mine

Wade Evans – CEO

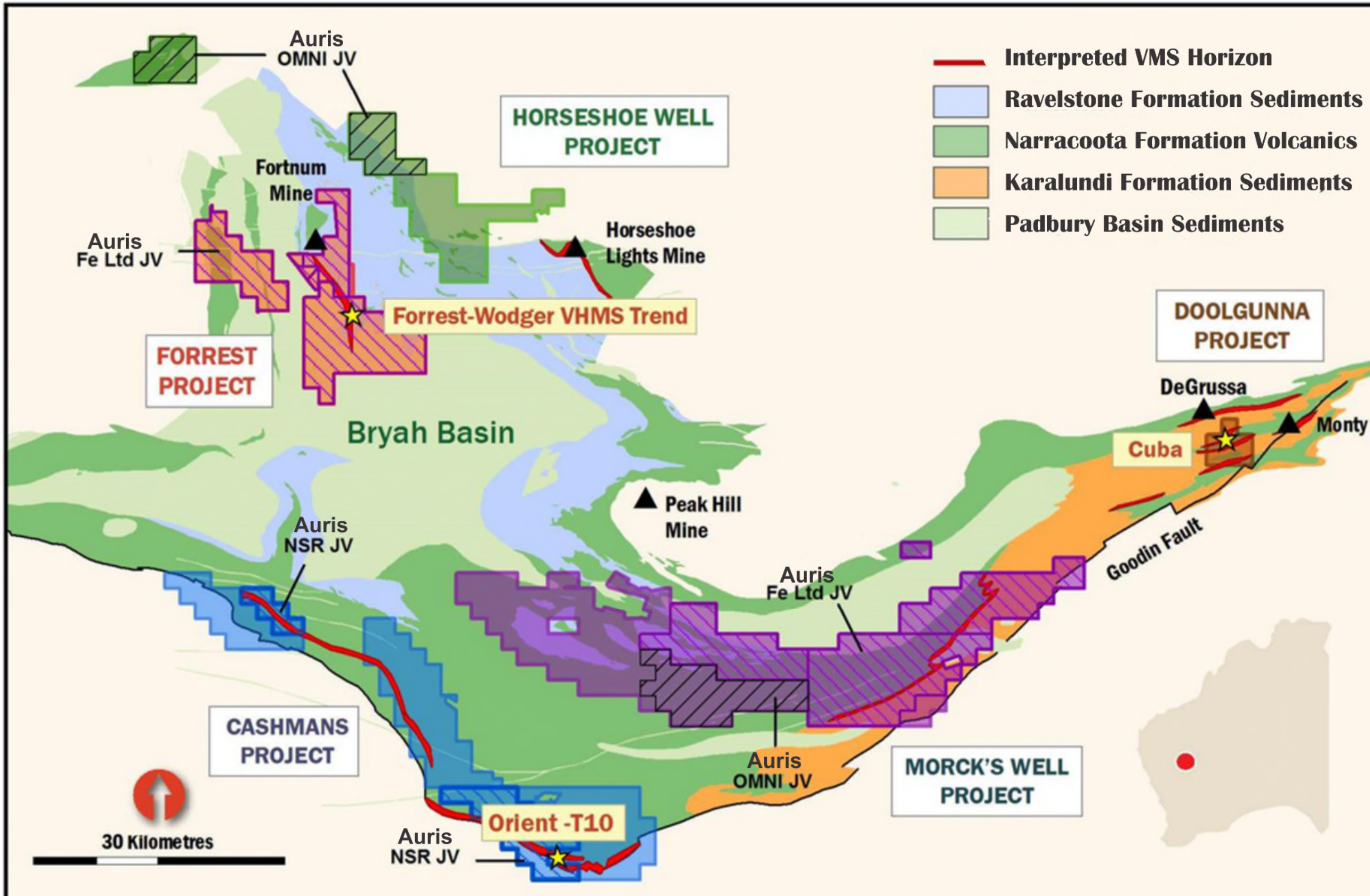
- Geologist with extensive resource sector experience
- Formerly a mining consultant with Miro Advisors
- Strong focus on business development, sourcing and assessing international projects for Panoramic Resources and Placer Dome
- Held roles with Plutonic Resources, Macraes Mining, North Limited, Aurion Gold and Placer Dome

Debbie Fullarton – Executive Director & CFO

- CA with extensive corporate finance experience
- Integral understanding of Auris (involved since 2012)
- Strong resource industry experience and held senior executive roles with De Beers

[1] As at 04-08-17
[2] Plus 100m listed options between 8c and 12c; 11m unlisted options exercisable between 12c and $1 and 2 Convertible Notes which can convert into 800,000 shares
[3] As at 30-06-17

Bryah Basin – A proven VMS province



Auris holds ~1,500km^2 landholding

KEY PROJECTS

Forrest Project

- Multiple, highly prospective drill ready VMS targets all analogous to the proximal Horseshoe Lights VMS deposit
- RC drilling at Wodger intersected high-grade copper mineralisation
  - **31m @ 2.39%Cu from 175m**
- Follow-up drilling being planned to test for the sulphide source at depth

Doolgunna Project

- Advanced VMS target (Cuba Prospect) showing characteristics of the Monty VMS occurrence pre-discovery
- High resolution gravity survey to map alteration and prospect scale structures
- Re-process the existing MLEM data across the tenement

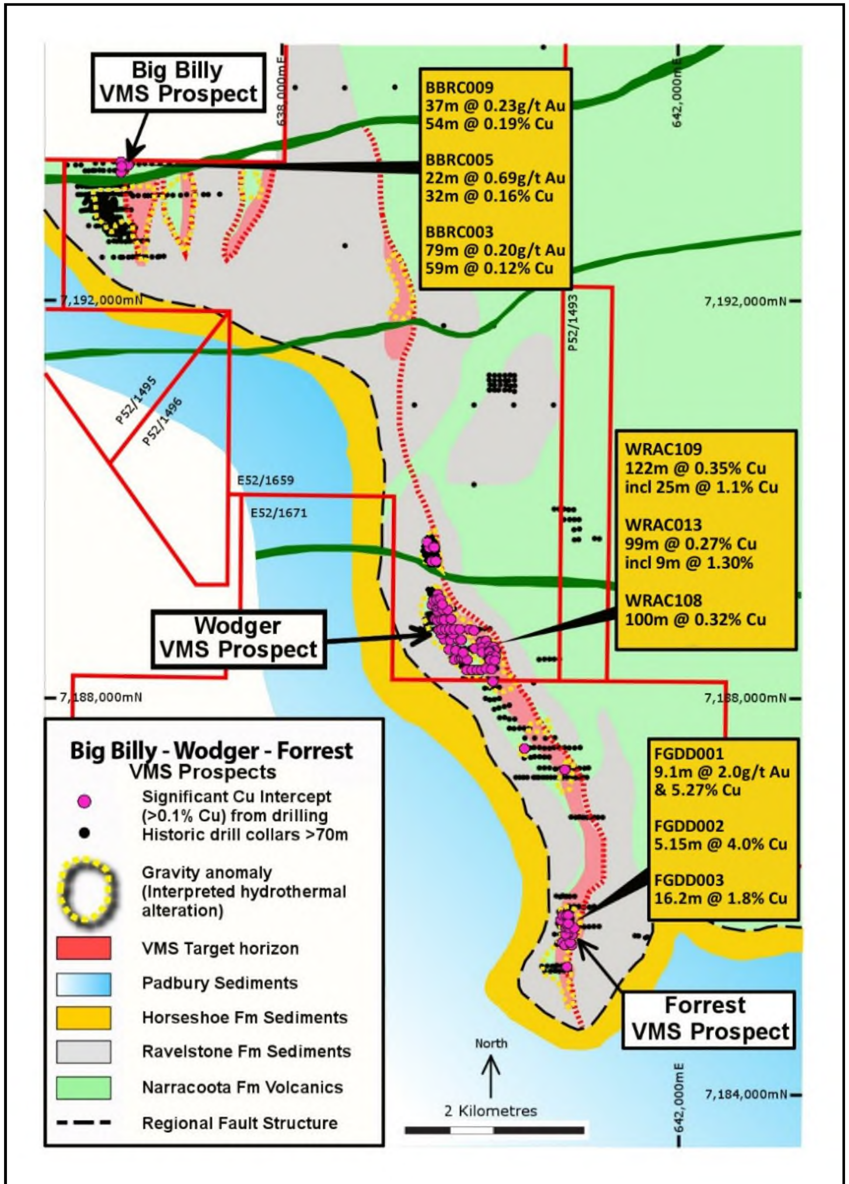
Cashmans Project

- GSWA 4km x 4km identified elevated Cu in soils
- Gossan samples at Orient & T10 returned up to **17.4% Cu & 41.7g/t Au**
- Multiple untested VMS alteration halos interpreted from gravity proximal to the T10 and Orient gossans
- Initial AC drilling returned VMS alteration

Horseshoe & Morcks Well Projects

- Tenements historically been explored for gold only
- Untested VMS potential
- Connect known VMS stratigraphy and districts

Forrest Project – Big Billy, Forrest, Wodger



Multiple Advanced Targets

Highly prospective **VMS targets**

- Analogous to Horseshoe Lights VMS deposit
- Horseshoe Lights historic production – 290koz @ 8g/t & **46,400 t Cu @ 10% Cu**

Right Geology

- Favourable stratigraphy
- 8km prospective trend

Extensive Geophysics

- Large gravity low features (interpreted as hydrothermal alteration halos)
- Several untested anomalies along strike

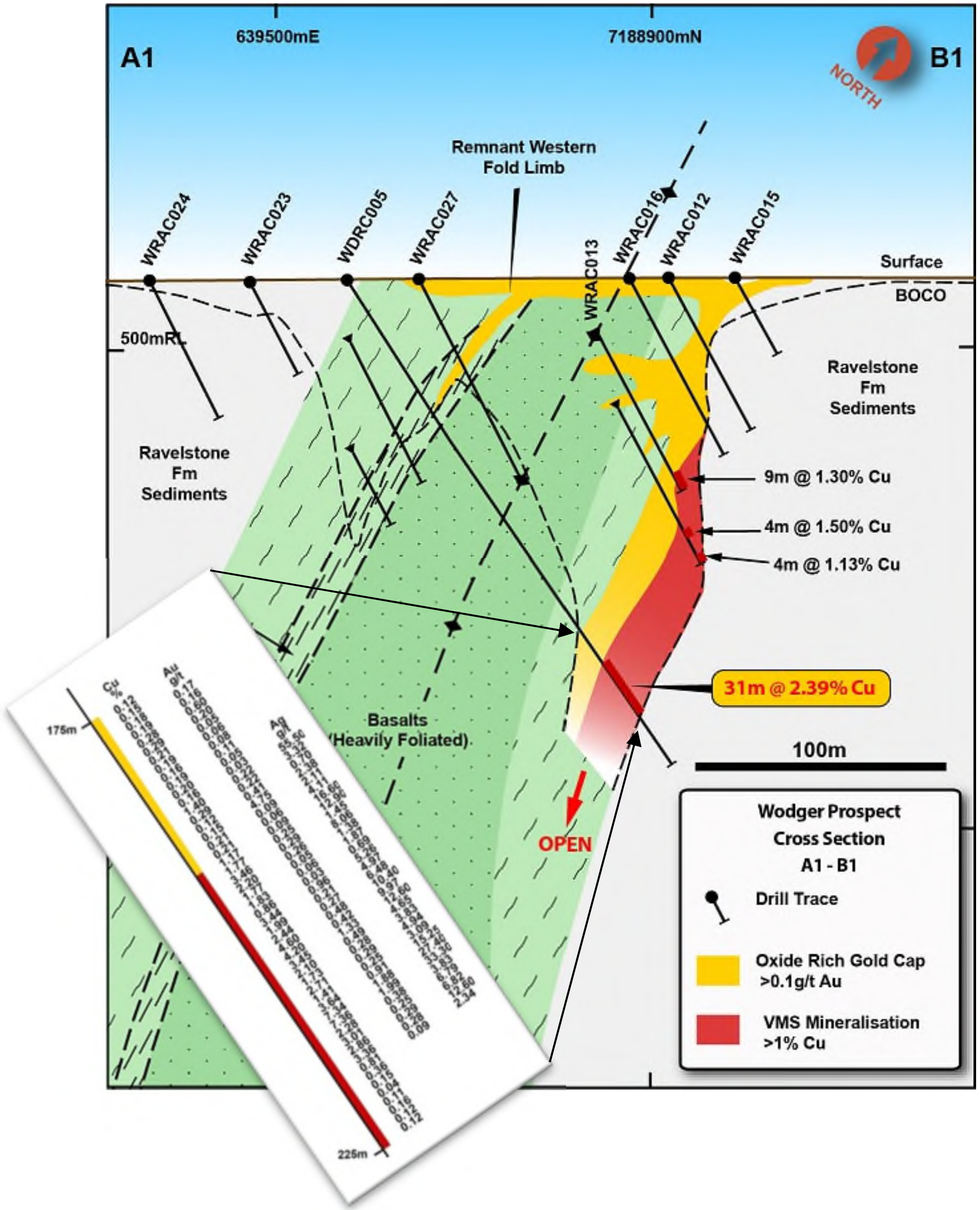
Positive Drilling

- Early results similar to what was seen at DeGrussa

Anomalous Geochemistry

- Right pathfinders
- Distinct VMS signature

Wodger Prospect



High-Grade Copper Mineralisation Discovered

WDRC005: 50m @ 1.55% Cu from 175m

Includes

- **31m @2.39% Cu from 187m**
- **17m @ 3.41% Cu from 200m**

41m @ 0.47g/t Au from 177m

59m @ 5.05g/t Ag from 168m

- Mineralisation consists of extensive zones of malachite and azurite (oxide copper) at the base of a residual gold cap
- **Oxide zone analogous to mineralisation above massive copper sulphides at DeGrussa**
- Follow-up drilling is being planned to test for potential massive sulphide source

Doolgunna Project

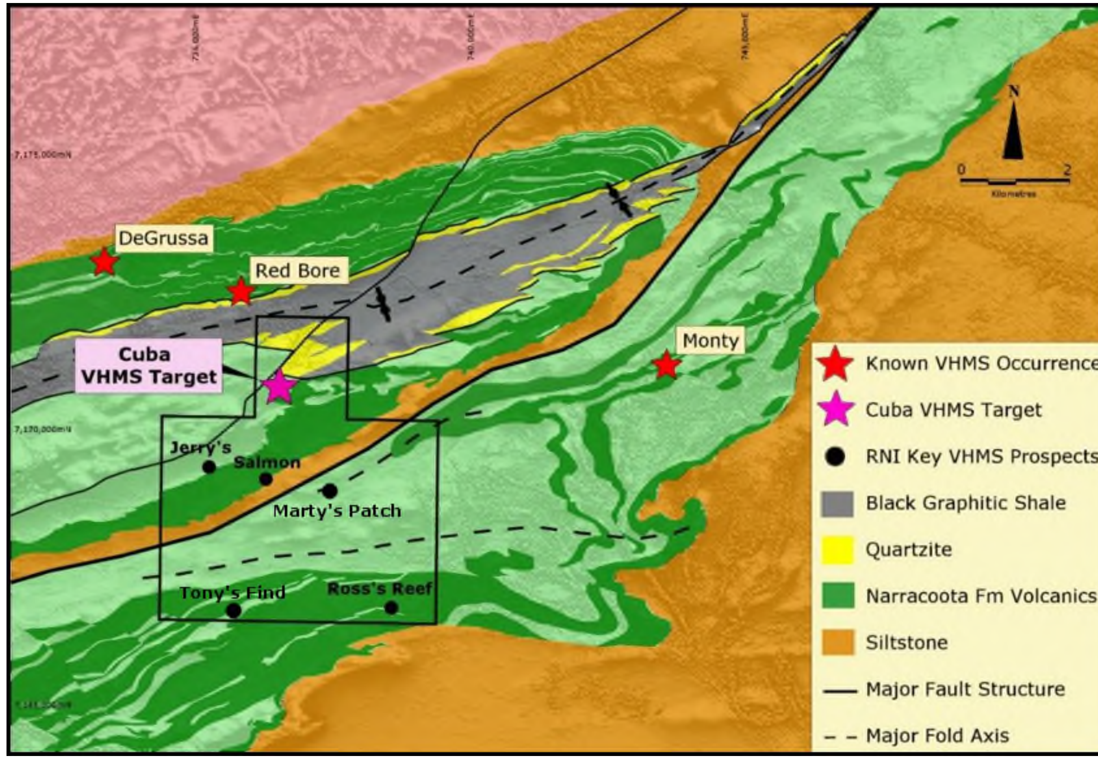
Auris Minerals Limited

Ideal Location

- Proximal to the high grade DeGrussa Mine (14.3Mt @ 4.6% Cu & 1.6g/t Au) and the Monty discovery (1.05Mt @ 9.4% Cu & 1.6g/t Au)
- Increased level of exploration activity by neighbours, Sandfire and Talisman
- Nearby plant requiring feed

High priority Prospects

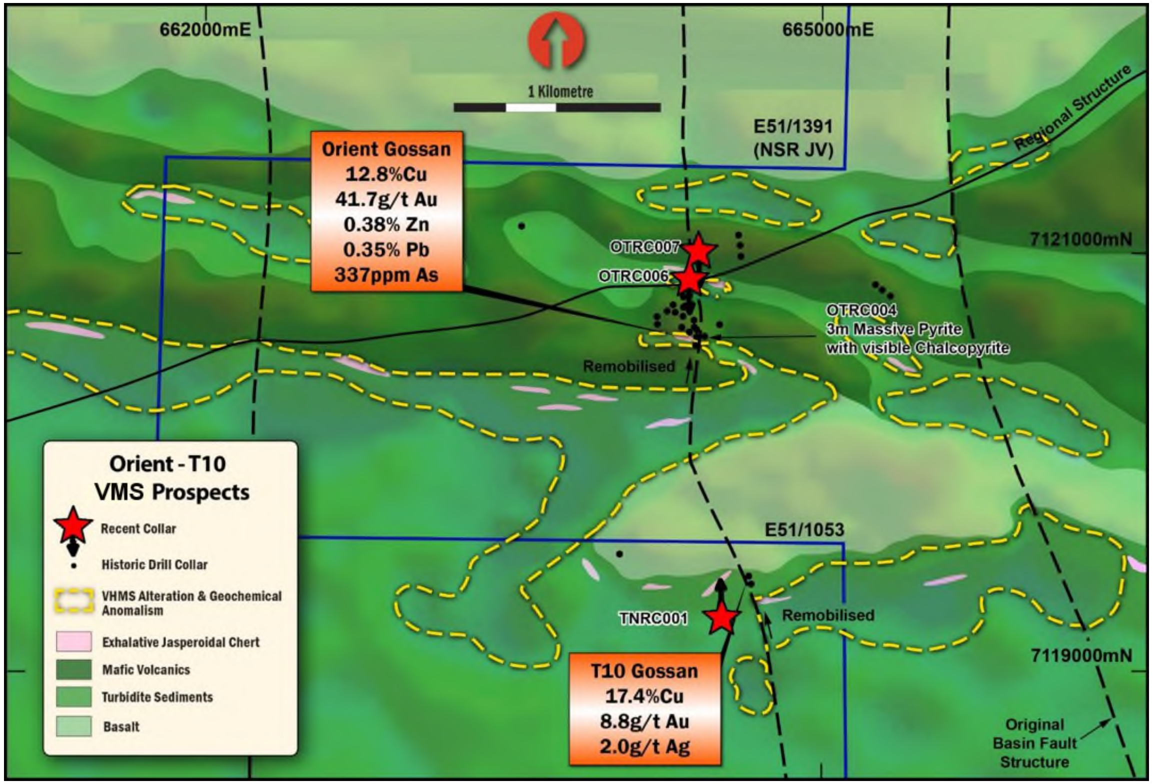
- **Cuba Prospect**
  - Well defined VMS alteration halo (1000m x 400m)
  - 1.4km long anomalous zone of oxide copper assays >0.02% Cu – analogous to Monty
  - Alteration analysis vectoring east of historical drilling
- **Ross's Reef Prospect**
  - Springfield JV intersected **5m @ 44.8 g/t Au** from 10m down hole in TLAC3143
  - TLAC3134 on tenement boundary



CASHMANS PROJECT

Proven VMS District

- Recent drilling at Orient intersected **3m of massive sulphide** containing visible chalcopyrite
- A halo of enriched copper (chalcopyrite), lead (galena) and zinc (sphalerite) values – **Typical of VMS deposits and validates exploration model**
- Large gravity low features – untested **hydrothermal alteration halos** (similar to Forrest-Wodger-Big Billy)
- Multiple high grade rock chip assays coincident with **mapped VMS horizons** requiring first pass drilling



Investment Proposition

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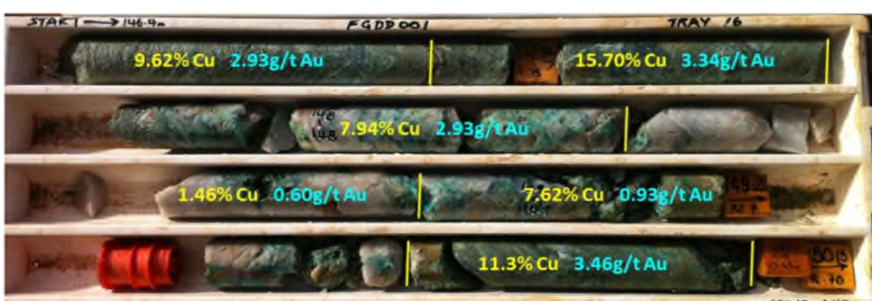

Forrest Prospect FGDD001 – core photo from 146.6 – 150.2m with Cu & Au assays

COMPETENT PERSON'S STATEMENT & DISCLAIMER

Information in this announcement that relates to exploration results is based on and fairly represents information and supporting documentation prepared and compiled by Richard Pugh BSc (Hons) who is a Member of the Australasian Institute of Mining and Metallurgy.

The information in this announcement that relates to previously released exploration was first disclosed under the JORC Code 2004. It has not been updated to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported and is based on and fairly represents information and supporting documentation prepared and compiled by Richard Pugh BSc (Hons) who is a Member of the Australasian Institute of Mining and Metallurgy.

Mr Pugh is Exploration Manager for Auris Minerals Ltd (Auris). Mr Pugh has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves. Mr Pugh consents to the inclusion in the announcement of the matters based on this information in the form and context in which it appears.

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Auris Minerals
Limited

Contact: Wade Evans – CEO
Unit 3, 703 Murray Street West Perth WA 6005
PO Box 298, West Perth WA 6872
P +61 8 6109 4333
E general@aurisminerals.com.au / **W** www.aurisminerals.com.au