



INTERIM CONSOLIDATED FINANCIAL REPORT
FOR THE SIX MONTHS ENDED 31 DECEMBER 2017

ASX CODE: AUR

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ABN 77 085 806 284

Directors

Bronwyn Barnes	Non-Executive Chair
Robert Martin	Non-Executive Director
Susan Vearncombe	Non-Executive Director

Chief Executive Officer

Wade Evans

Company Secretary

Mark Clements

Registered Office and Principal Place of Business

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 West Perth WA 6005
 Tel: +61 8 6109 4333
 Email: general@aurisminerals.com.au
 Web: www.aurisminerals.com.au

Share Registry

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 Suite 511, The Trust Building
 155 King Street
 Sydney NSW 2000
 Tel: 1300 992 916/+61 3 9628 220
 Fax: +61 8 9315 2233
 Email: registrar@securitytransfer.com.au

Auditors

Greenwich & Co Audit Pty Ltd
 Level 2, 35 Outram Street
 West Perth WA 6005

Australian Securities Exchange Limited

Level 40, Central Park, 152-158 St Georges
 Terrace, Perth WA 6000

ASX Code

Ordinary fully paid shares: AUR

DIRECTORS' REPORT

The directors present their report together with the interim financial report of Auris Minerals Limited and its controlled entities for the six months ended 31 December 2017 and the independent auditor's review report thereon.

1. Directors

The directors of the Company at any time during or since the end of the interim period are set out below. Directors were in office for the entire period unless otherwise stated.

Name	Position	Changes
Ms Bronwyn Barnes	Non-Executive Chair	Appointed 25 November 2016
Mr Robert Martin	Non- Executive Director	Appointed 2 November 2016
Dr Susan Vearncombe	Non-Executive Director	Appointed 11 August 2017
Mrs Debra Fullarton	Executive Director	Appointed 1 September 2016 Resigned 11 August 2017

2. Review and results of operations

Operating Review

The consolidated loss of the Group for the half-year ended 31 December 2017 after providing for income tax amounted to \$957,749 (2016: profit of \$131,093).

Review of Operations

Since the start of the 2017/2018 financial year the Company has completed the following activities:

- Implemented a focused exploration strategy on AUR's highly prospective tenement holdings in the Bryah Basin, Western Australia.
- Finalised the acquisition of 100% of the Doolgunna tenement from Ascidian Prospecting Pty Ltd.
- Wodger Prospect - completed multiple phases of exploration with 10 RC holes (WDRC001-010) for 2,250m and two diamond holes (WRDD003-004) for 1,170m drilled. Bornite, chalcocite and native copper mineralisation intersected within a substantive quartz-carbonate breccia unit resulted in the following highlights:
 - WDRC002 14m @ 1.48% Cu from 118m, including:
5m @ 3.61% Cu from 123m
 - WDRC003 61m @ 0.49% Cu from 122m, including:
3m @ 1.07% Cu from 156m
4m @ 1.31% Cu from 171m
 - WDRC005 50m @ 1.55% Cu from 175m, including:
31m @ 2.39% Cu from 187m
17m @ 3.41% Cu from 200m
 - WDRC006 78m @ 0.35% Cu from 75m, including:
15m @ 1.17% Cu from 138m
 - WDRC007 6m @ 1.14% Cu from 235m

DIRECTORS' REPORT (CONTINUED)

- WDRC010 66m @ 0.59% Cu from 290m, including:
 3m @ 2.20% Cu from 307m
 11m @ 1.22% Cu from 317m
 5m @ 2.38% Cu from 346m
- WRDD003 71m @ 0.21% Cu from 365m, including:
 5.5m @ 0.49% Cu from 396m;
 2.5m @ 2.53% Cu from 419m;
 5.0m @ 0.50% Cu from 431m.
- WRDD004 6.8m @ 0.35% Cu from 272m
 72m @ 0.21% Cu from 344m, including:
 16m @ 0.44% Cu
- Forrest Prospect - one diamond hole (FGDD007) for 580 metres was drilled to further develop the Forrest prospect exploration model. This drill hole was designed to provide key structural and stratigraphic information and test the MLEM conductor.
- Multiple prospects across the Company's Bryah Basin tenements received both ground geophysics and aircore drilling to advance numerous early stage prospects:
- Orient South Prospect - 17 aircore holes for 1,071 metres with an anomalous Cu-Au-Ag intercept recorded within one hole, OSAC008: 5 metres @ 0.24% Cu, 1.07g/t Au & 0.78g/t Ag from 54 metres.
- Micks Well Prospect - rock chip analysis from 45 samples returned maximum gold values of 24.2g/t Au and 23.1g/t Au. Based on these results, a total of 36 aircore holes for 1,938 metres were completed, returning maximum gold values of 4 metres @ 0.15g/t Au from 36 metres from MLAC031, 4 metres @ 0.17g/t Au from 20 metres from MLAC008 and 4 metres @ 0.27g/t Au from MLAC010.
- Beatty Park Prospect – a coincident gravity low and EM anomaly was tested with aircore drilling returning anomalous results in BPAC002: 34 metres @ 1.52g/t Ag, 70ppb Pb from 92 metres to EOH.
- Horseshoe Well Project - early phase exploration (mapping, geochemical coverage, geophysical surveys) commenced on the project including a gravity survey (2,750 stations) over the entire project area.
- Feathercap Prospect - following the re-processing of the magnetic and ground gravity data that delineated a prospective structural trend to the historical mineralisation, 19 aircore holes for 1,709 metres (FPAC017 to FPAC039) were completed with best results of 11 metres @ 0.82g/t Au from 33 metres, including 1 metre @ 4.75g/t Au was returned from FCAC039.
- Morck's South Prospect - a single line of aircore holes (35 holes for 2,196 metres) was completed to test for copper-gold mineralisation.
- Citra V-Ti Prospect - 30 aircore holes for 560 metres defined anomalous V-Ti mineralisation for a strike of 460 metres and remains open along strike and at depth.

DIRECTORS' REPORT (CONTINUED)

Planned 2018 Activities

The ongoing review of the Company's projects has ranked the Forrest and Cashmans Projects as the highest priority for the first six months exploration activity. The work programme planned for these projects is two-pronged (geophysical and geochemical) to generate new targets and to advance existing prospects as follows:

- Regional VTEM survey to target massive sulphide mineralisation. The VTEM data will also be used to establish regolith thickness and help map out areas suitable for soil sampling (i.e., areas with thin residual soils).
- Regional and detailed geological interpretations using all available historical data (including data from previous drilling), to identify regional and/or local controls on mineralisation.
- Aircore drilling for geochemical sampling coverage by collecting a bottom-of-hole sample (on top of bedrock).

Prior to further drilling at Wodger, the following targeting work is planned:

- Induced Polarization (IP) orientation survey – the best geophysical method for targeting disseminated mineralisation and narrowing down targets;
- Processing of the regional VTEM data to identify potential massive sulphide mineralisation.

3. Events subsequent to reporting date

The directors are not aware of any significant events since the end of the interim period, other than these announced subsequent to the end of the December 2017 Half Year:

- Released exploration update of Wodger and Forrest Prospects (See announcement on 24 January 2018).
- Released regional exploration update of Bryah Basin (See announcement on 30 January 2018).
- Expiry of unlisted options (See announcement on 1 February 2018).
- Major VTEM survey contracted (See announcement on 6 February 2018).
- Major VTEM survey underway (See announcement on 20 February 2018).
- Notices under section 249D of the Corporations Act (See announcement on 26 February 2018).
- Sandfire farm-in to Morck's Well East and Doolgunna Projects (See announcement on 27 February 2018).
- Notices under section 249D of the Corporations Act (See announcement on 9 March 2018).
- Notice of general meeting/proxy forms (See announcement on 16 March 2018).

4. Auditor's independence declaration

The auditor's independence declaration is set out on page 5 and forms part of the Directors' Report for the six months ended 31 December 2017.

This report is made with a resolution of the directors.



BRONWYN BARNES

NON-EXECUTIVE CHAIR

Dated at West Perth this 16th day of March 2018



Greenwich & Co

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Auditor's Independence Declaration

To those charged with the governance of Auris Minerals Limited,

As auditor for the review of Auris Minerals Limited for the half-year ended 31 December 2017, I declare that, to the best of my knowledge and belief, there have been:

- (i) no contraventions of the independence requirements of the *Corporations Act 2001* in relation to the review; and
- (ii) no contraventions of any applicable code of professional conduct in relation to the review.

Greenwich & Co Audit Pty Ltd
Greenwich & Co Audit Pty Ltd

Nicholas Hollens

Nicholas Hollens
Managing Director

16 March 2018
Perth

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	Note	31 Dec 2017	31 Dec 2016
		\$	\$
Finance income		21,654	5,663
Profit on disposal of investments		(222)	-
Administrative expenses		(619,307)	(678,567)
Finance costs		(83)	(7,917)
Share based payments expense	6	(704,000)	-
Write off exploration assets	5	(364,747)	-
Loss before income tax		(1,666,705)	(680,821)
Income tax benefit		707,856	811,914
(Loss) / profit from continuing operations		(958,849)	131,093
Other comprehensive income for the period, net of tax		1,100	-
Total comprehensive income for the period		(957,749)	131,093
Profit / (loss) per share			
Basic (loss) / profit per share attributable to ordinary equity holders		(0.248)	0.010
Diluted (loss) / profit per share attributable to ordinary equity holders		(0.248)	0.008

The interim consolidated statement of profit or loss and other comprehensive income is to be read in conjunction with the accompanying notes.

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Note	31 Dec 2017 \$	30 Jun 2017 \$
ASSETS			
Cash and cash equivalents		4,515,462	3,223,776
Trade and other receivables		20,013	49,371
Total current assets		4,535,475	3,273,147
Property, plant and equipment		213,410	237,959
Exploration assets	5	17,058,504	14,975,557
Total non-current assets		17,271,914	15,213,516
TOTAL ASSETS		21,807,389	18,486,663
LIABILITIES			
Trade and other payables		132,795	484,333
Borrowings	7	40,000	40,000
Provisions		152,156	180,969
Total current liabilities		324,951	705,302
Provisions		129,880	129,880
Total non-current liabilities		129,880	129,880
TOTAL LIABILITIES		454,831	835,182
NET ASSETS		21,352,558	17,651,481
EQUITY			
Issued capital	8	123,821,138	119,866,311
Reserves	9	2,529,185	2,317,493
Accumulated losses		(104,997,765)	(104,532,323)
TOTAL EQUITY		21,352,558	17,651,481

The interim consolidated statement of financial position is to be read in conjunction with the accompanying notes.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Note	Issued capital \$	Accumulated losses \$	Share based payments reserve \$	Total equity \$
For the six months ended 31 December 2017					
Opening balance at 1 July 2017		119,866,311	(104,532,324)	2,317,493	17,651,480
Total comprehensive income for the period					
Loss for the period		-	(957,749)	-	(957,749)
Total comprehensive income for the period		-	(957,749)	-	(957,749)
Transactions with owners and other transfers					
Shares issued	8	4,119,078	-	-	4,119,078
Share issue costs	8	(164,251)	-	-	(164,251)
Share based payments	6	-	-	704,000	704,000
Expiry of options	9	-	492,308	(492,308)	-
Balance as at 31 December 2017		123,821,138	(104,997,765)	2,529,185	21,352,558
For the six months ended 31 December 2016					
Opening balance at 1 July 2016		113,847,669	(106,337,493)	4,864,807	12,374,983
Total comprehensive income for the period					
Profit for the period		-	131,093	-	131,093
Total comprehensive income for the period		-	131,093	-	131,093
Transactions with owners and other transfers					
Shares issued		3,271,133	-	-	3,271,133
Share issue costs		(129,080)	-	-	(129,080)
Expiry of options		-	306,206	(306,206)	-
Balance as at 31 December 2016		116,989,722	(105,900,194)	4,558,601	15,648,129

The interim consolidated statement of changes in equity is to be read in conjunction with the accompanying notes.

CONSOLIDATED STATEMENT OF CASH FLOWS

	Note	31 Dec 2017 \$	31 Dec 2016 \$
Cash flows from operating activities			
Cash paid to suppliers and employees		(663,893)	(720,276)
Research and development tax benefit		702,852	-
Interest received		25,917	4,442
Net cash inflow / (outflow) from operating activities		64,876	(715,834)
Cash flows from investing activities			
Payments for exploration and evaluation		(2,020,090)	(2,555,011)
Payments for acquisition of investments		(300,000)	-
Proceeds on disposal of property, plant and equipment		153	71,226
Payments for property, plant and equipment		(1,020)	(73,835)
Net cash outflow from investing activities		(2,320,957)	(2,557,620)
Cash flows from financing activities			
Proceeds from issue of shares		3,712,018	2,995,648
Share issue costs		(164,251)	(129,080)
Net cash inflow from financing activities		3,547,767	2,866,568
Net increase / (decrease) in cash and cash equivalents		1,291,686	(406,886)
Cash and cash equivalents at the beginning of the period		3,223,776	2,165,898
Cash and cash equivalents at the end of the period		4,515,462	1,759,012

The interim consolidated statement of cash flows is to be read in conjunction with the accompanying notes.

NOTES TO THE CONSOLIDATED FINANCIAL REPORTS**1. Basis of preparation**

Auris Minerals Limited (the Company or Auris Minerals) is a company domiciled and incorporated in Australia. The address of the Company's registered office is Level 1, 18 Richardson Street, West Perth WA 6005. The interim consolidated financial report of the Company as at and for the six months ended 31 December 2017 comprises the Company and its wholly owned subsidiaries (together referred to as the "Group").

The interim consolidated report has been prepared in accordance with AASB 134 Interim Financial Reporting and the Corporations Act 2001. The half-year financial report does not include all notes of the type normally included within the annual financial report and therefore cannot be expected to provide as full an understanding of the financial performance, financial position and financing and investing activities of the entity as the full financial report. It is recommended that the interim consolidated financial report be read in conjunction with the annual report for the year ended 30 June 2017 and considered together with any public announcements made by the Company during the six months ended 31 December 2017 in accordance with the continuous disclosure obligations of the ASX listing rules. The annual report of the Company as at and for the year ended 30 June 2017 is available on request from the Company's registered office or at www.aurisminerals.com.au.

This interim consolidated financial report was approved by the Board of Directors on 16 March 2018.

2. Accounting policies

The accounting policies adopted are consistent with those of the previous financial year and corresponding interim reporting period.

The Group has adopted all of the new, revised or amending Accounting Standards and Interpretations issued by the Australian Accounting Standards Board that are mandatory for the current reporting period. The adoption of these Accounting standards and Interpretations did not have any significant impact on the financial performance or position of the Group.

Any new, revised or amending Accounting Standards of Interpretations that are not yet mandatory have not been adopted early.

3. Estimates

The preparation of interim financial reports requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates.

In preparing this interim financial report, the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the annual financial report as at and for the year ended 30 June 2017.

4. Operating segments

The Group operates within one reportable segment, being the exploration and evaluation of mineral tenements in Western Australia. This internal reporting framework is the most relevant to assist the Board with making decisions regarding the Group and its ongoing exploration activities, while also taking into consideration the results of exploration work that has been performed to date.

5. Exploration assets

	\$
Carrying amount at 1 July 2017	14,975,557
Costs incurred during the period	2,447,694
Costs written off during the period	(364,747)
Carrying amount at 31 December 2017	17,058,504

NOTES TO THE CONSOLIDATED FINANCIAL REPORTS (CONTINUED)**6. Share Based Payments**

On 22 November 2017, the Company issued 16,000,000 performance rights which were approved at the Company's shareholder meeting. The performance rights were issued in two equal tranches, each with market based performance milestones. Each performance right will convert into 1 ordinary share of AUR upon achievement of the milestone by the milestone expiry date.

The performance rights were valued using the single barrier option pricing model. Details for each tranche are tabled below:

Tranche	Number	Grant date	Exercise price	Volatility	Expiry date of milestone achievement	Fair value per right	Total fair value
1	8,000,000	22/11/2017	Nil	90%	20/11/2020	0.047	376,000
2	8,000,000	22/11/2017	Nil	90%	20/11/2020	0.041	328,000

Performance milestones:

- (1) Vest upon achieving a market capitalisation of \$48 million for a period of 30 consecutive days.
- (2) Vest upon achieving a market capitalisation of \$64 million for a period of 30 consecutive days.

The total share based payment expense arising from rights issued during the period was \$704,000.

7. Borrowings**Convertible Notes**

Opening balance 1 July 2017

Convertibles notes converted

Closing balance 31 December 2017

	\$
Opening balance 1 July 2017	40,000
Convertibles notes converted	-
Closing balance 31 December 2017	40,000

As at 31 December 2017 there are two convertible notes having a face value of \$20,000 each maturing on 1 July 2018. Interest, at a rate of 12% per annum, is payable six monthly in June and December in shares converted at a 30 day VWAP. The notes together with accrued interest may be converted into shares at an issue price of \$0.05 per share at the election of the noteholder.

8. Issued capital**Movement in ordinary shares**

Issued capital at 1 July 2017

Issue shares for cash

Issue of shares to acquire an interest in exploration licences

Issue of shares in lieu of cash payment for expenses

Share issue costs

Issued capital at 31 December 2017

	Number	\$
Issued capital at 1 July 2017	354,223,135	119,866,311
Issue shares for cash	45,333,478	3,626,678
Issue of shares to acquire an interest in exploration licences	7,000,000	400,000
Issue of shares in lieu of cash payment for expenses	1,155,000	92,400
Share issue costs	-	(164,251)
Issued capital at 31 December 2017	407,711,613	123,821,138

NOTES TO THE CONSOLIDATED FINANCIAL REPORTS (CONTINUED)**Movement in shares under option**

Options expiring on or before	Exercise price	On issue 1 Jul 2017	Issued	Exercised	Expired	On issue 31 Dec 2017
15 Sep 2017	\$1.25	600,000	-	-	(600,000)	-
9 Nov 2017	\$3.00	300,000	-	-	(300,000)	-
31 Jan 2018	\$0.15	600,000	-	-	-	600,000
3 Oct 2018	\$0.60	1,480,000	-	-	-	1,480,000
8 Oct 2019	\$1.30	2,500,000	-	-	-	2,500,000
20 Sep 2018	\$0.12	5,000,000	-	-	-	5,000,000
20 Sep 2018	\$0.12	1,000,000	-	-	-	1,000,000
		11,480,000	-	-	(900,000)	10,580,000

9. Reserves

	\$
Reserves at 1 July 2017	2,317,493
<i>Movement in reserves</i>	
Share based payments	704,000
Expiry of options	(492,308)
Reserves at 31 December 2017	2,529,185

10. Events subsequent to reporting date

The directors are not aware of any significant events since the end of the interim period, other than these announced subsequent to the end of the December 2017 Half Year:

- Released exploration update of Wodger and Forrest Prospects (See announcement on 24 January 2018).
- Released regional exploration update of Bryah Basin (See announcement on 30 January 2018).
- Expiry of unlisted options (See announcement on 1 February 2018).
- Major VTEM survey contracted (See announcement on 6 February 2018).
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- Notices under section 249D of the Corporations Act (See announcement on 9 March 2018).
- Notice of general meeting/proxy forms (See announcement on 16 March 2018).

11. Contingent Liabilities

There has been no change in contingent liabilities since 30 June 2017.

DIRECTORS' DECLARATION

In accordance with a resolution of the directors of Auris Minerals Limited (the Company), I state that:

In the opinion of the directors of Auris Minerals Limited:

- a. The consolidated financial statements and notes are in accordance with the Corporations Act 2001, including:
 - i. giving a true and fair view of the Group's financial position as at 31 December 2017 and the performance for the half-year ended on that date;
 - ii. complying with Accounting Standard 134:Interim Financial Reporting and the Corporations Regulations 2001.
- b. There are reasonable grounds to believe that the Company will be able to pay its debts and when they become due and payable.

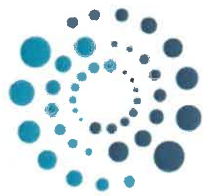
Signed in accordance with a resolution of the directors



BRONWYN BARNES

NON-EXECUTIVE CHAIR

Dated at West Perth this 16th day of March 2018.



Independent Auditor's Review Report

To the members of Auris Minerals Limited

Report on the Half-Year Financial Report

We have reviewed the accompanying half-year financial report of Auris Minerals Limited, which comprises the consolidated statement of financial position as at 31 December 2017, the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and the consolidated statement of cash flows for the half-year ended on that date, notes comprising a summary of significant accounting policies and other explanatory information, and the directors' declaration.

Directors' Responsibility for the Half-Year Financial Report

The directors of the company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors' determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the financial report is not in accordance with the *Corporations Act 2001* including: giving a true and fair view of the company's financial position as at 31 December 2017 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of Auris Minerals Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

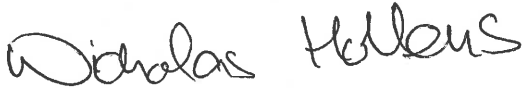
In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Auris Minerals Limited is not in accordance with the *Corporations Act 2001* including:

- (i) giving a true and fair view of the Auris Minerals Limited's financial position as at 31 December 2017 and of its performance for the half-year ended on that date; and
- (ii) complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.


Greenwich & Co Audit Pty Ltd



Nicholas Hollens
Managing Director

16 March 2018
Perth

COMPETENT PERSON'S STATEMENT

Competent Person's Statement

Information in this report that relates to exploration results is based on and fairly represents information and supporting documentation prepared and compiled by Nick Franey MSc (Mineral Exploration) who is a Member of the Australasian Institute of Geoscientists.

The information in this report that relates to previously released exploration was first disclosed under the JORC Code 2004. It has not been updated to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported and is based on and fairly represents information and supporting documentation prepared and compiled by Nick Franey MSc (Mineral Exploration) who is a Member of the Australasian Institute of Geoscientists.

Mr Franey is General Manager Geology for Auris Minerals Limited. Mr Franey has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves. Mr Franey consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

No New Information

Except where explicitly stated, this report contains references to prior exploration results and Mineral Resource estimates, all of which have been cross referenced to previous market reports made by the Company. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the results and/or estimates in the relevant market report continue to apply and have not materially changed.

Forward-Looking Statements

This report has been prepared by Auris Minerals Limited. This document contains background information about Auris Minerals Limited and its related entities current at the date of this report. This is in summary form and does not purport to be all inclusive or complete. Recipients should conduct their own investigations and perform their own analysis in order to satisfy themselves as to the accuracy and completeness of the information, statements and opinions contained in this report. This report is for information purposes only. Neither this document nor the information contained in it constitutes an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction.

This report may not be distributed in any jurisdiction except in accordance with the legal requirements applicable in such jurisdiction. Recipients should inform themselves of the restrictions that apply in their own jurisdiction. A failure to do so may result in a violation of securities laws in such jurisdiction. This document does not constitute investment advice and has been prepared without taking into account the recipient's investment objectives, financial circumstances or particular needs and the opinions and recommendations in this representation are not intended to represent recommendations of particular investments to particular investments to particular persons. Recipients should seek professional advice when deciding if an investment is appropriate. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments.

No responsibility for any errors or omissions from this document arising out of negligence or otherwise is accepted. This document does include forward-looking statements. Forward-looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside the control of Auris Minerals Limited. Actual values, results, outcomes or events may be materially different to those expressed or implied in this report. Given these uncertainties, recipients are cautioned not to place reliance on forward-looking statements.

Any forward-looking statements in this report speak only at the date of issue of this report. Subject to any continuing obligations under applicable law and ASX Listing Rules, Auris Minerals Limited does not undertake any obligation to update or revise any information or any of the forward-looking statements in this document or any changes in events, conditions or circumstances on which any such forward-looking statement is based.

SCHEDULE OF MINING TENEMENTS

Schedule of Mining Tenements as at 31 December 2017					
Tenement Number	Registered Holder	Date Granted	Area Graticular blocks(bk) / Hectares (ha)	Area Sq km	Notes
Doolgunna Project					
E52/2438	Auris Minerals Limited	11/02/2010	7bk	21.68	1
Morck's Well Project					
E51/1033	Auris Exploration Pty Ltd 80%; Jackson Minerals Pty Ltd 20%	22/09/2005	53bk	161.84	2,3
E52/1613	Auris Exploration Pty Ltd 80%; Jackson Minerals Pty Ltd 20%	29/03/2006	30bk	92.77	2,3
E52/1672	Auris Exploration Pty Ltd 80%; Jackson Minerals Pty Ltd 20%	22/09/2005	35bk	108.02	2,3
E52/1910	Auris Exploration Pty Ltd	10/08/2006	41bk	124.21	4
E52/2472	Auris Exploration Pty Ltd	19/11/2009	2bk	6.1	
E52/3275	Auris Exploration Pty Ltd	01/06/2016	2bk	6.1	
E52/3327	Auris Exploration Pty Ltd	15/10/2015	2bk	6.1	
E52/3350	Auris Exploration Pty Ltd	02/03/2016	3bk	9.2	
E52/3351	Auris Exploration Pty Ltd	02/03/2016	2bk	6.1	
P52/1497	Auris Exploration Pty Ltd	6/3/2015	155.90ha	1.56	
P52/1503	Auris Exploration Pty Ltd	6/3/2015	172.86ha	1.73	
P52/1504	Auris Exploration Pty Ltd	6/3/2015	191.81ha	1.92	
Cashmans Project					
E51/1053	Auris Exploration Pty Ltd	22/09/2005	35bk	105.26	
E51/1120	Auris Exploration Pty Ltd	10/08/2006	40bk	122.46	
E51/1391	Auris Exploration Pty Ltd 51%; Northern Star Resources Ltd 49%	11/11/2010	21bk	64.82	5
E51/1641	Auris Exploration Pty Ltd	5/02/2015	20bk	61.86	
E51/1837	Auris Exploration Pty Ltd 51%; Northern Star Resources Ltd 49%	19/01/2018	3bk	9.2	5
E51/1838	Auris Exploration Pty Ltd 51%; Northern Star Resources Ltd 49%	19/01/2018	11bk	33.62	5
E52/2509	Auris Exploration Pty Ltd 51%; Northern Star Resources Ltd 49%	16/06/2011	6bk	18.56	5
E52/3500	Auris Exploration Pty Ltd	05/10/2017	1bk	3.1	
Forrest Project					
E52/1659	Auris Exploration Pty Ltd 80%; Jackson Minerals Pty Ltd 20%	27/01/2004	13bk	34.09	2,6
E52/1671	Auris Exploration Pty Ltd 80%; Jackson Minerals Pty Ltd 20%	23/11/2004	61bk	185.26	2,6
P52/1493	Auris Exploration Pty Ltd	6/3/2015	191.66ha	1.92	6
P52/1494	Auris Exploration Pty Ltd 80%; Jackson Minerals Pty Ltd 20%	6/3/2015	179.33ha	1.79	2
P52/1495	Auris Exploration Pty Ltd 80%; Jackson Minerals Pty Ltd 20%	6/3/2015	181.09ha	1.81	2
P52/1496	Auris Exploration Pty Ltd 80%; Jackson Minerals Pty Ltd 20%	6/3/2015	183.70ha	1.83	2

Horseshoe West Project					
E52/3248	Auris Exploration Pty Ltd 85%; Omni Projects Pty Ltd 15%	31/03/2015	11bk	33.62	7
E52/3291	Auris Exploration Pty Ltd 85%; Omni Projects Pty Ltd 15%	02/03/2016	13bk	39.73	7
E52/3166	Auris Exploration Pty Ltd	18/12/2014	34bk	103.92	
Chunderloo Project					
M51/79	Auris Exploration Pty Ltd	26/06/1986	240.05 ha	2.43	
M51/638	Auris Exploration Pty Ltd	25/10/2012	222.00 ha	2.24	
M51/639	Auris Exploration Pty Ltd	25/10/2012	928.00 ha	9.38	
E51/1830	Auris Exploration Pty Ltd	22/11/2017	1bk	3.1	
P51/3013	Auris Exploration Pty Ltd	22/11/2017	182.116 ha	1.82	
Notes: Auris Exploration Pty Ltd (formerly Grosvenor Gold Pty Ltd) (AE) is a wholly owned subsidiary of Auris Minerals Limited (formerly RNI NL). 1. Ascidian Prospecting Pty Ltd hold a 1% gross revenue royalty from the sale of all minerals 2. Peak Hill Sale Agreement: AE 80%, Jackson Minerals Pty Ltd 20% & free carried to a decision to mine. 3. PepinNini Robinson Range Pty Ltd (PRR) hold a 0.8% gross revenue royalty from the sale or disposal of iron ore. 4. PRR hold a 1.0% gross revenue royalty from the sale or disposal of iron ore. 5. Earning 70% JV interest. 6. Westgold Resources Limited owns gold mineral rights over the AE interest. 7. AE 85% beneficial interest, Omni Projects Pty Ltd 15% beneficial interest.					