



Announcement Summary

Entity name

SIPA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 02, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SRIAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	162,500	Expiry of option or other convertible security without exercise or conversion	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SIPA RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009448980

1.3 ASX issuer code

SRI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/9/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

SRIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

162,500

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/8/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of 162,500 unlisted options exercisable at \$1.32 on or before 31 August 2021 without exercise

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRI : ORDINARY FULLY PAID	179,522,263

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRIAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	331,251
SRIAP : OPTION EXPIRING 18-NOV-2023 EX \$0.102	459,167
SRIAB : OPTION EXPIRING 24-NOV-2023 EX 13C	750,000
SRIAC : OPTION EXPIRING 31-JAN-2023 EX 15C	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.