14 January 2026

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Auravelle Metals Limited (ASX:AUV)('the Company'), as a result of completing the second tranche of the Share Placement announced on 10 November 2025, has issued and allotted 23,446,953 Shares at an issue price of 1.6 cents each to raise $0.375 million (before costs). This represents the remaining balance of the $2.5 million capital raise announced on 10 November 2025 and follows the receipt of shareholder approval at the General Meeting of shareholders held on 8 January 2026.

Refer to the application for quotation of securities notification dated 13 January 2026 for further details of the share issue.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 and section 674A of the Act; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act which is required to be disclosed by the Company in accordance with section 708A(8) of the Act, other than as set out below.

Excluded Information Disclosure

In accordance with Auravelle's normal business activities, the Company continues to look for potential tenement acquisitions that meet its strategic objectives. Auravelle is in discussions with a third party to acquire a small tenement package that is adjacent to one of its existing projects. The current proposed terms include a small share payment, subject to satisfaction of various conditions precedent. The discussions have not yet proceeded to signing a formal document and remain confidential and non-binding. While discussions are ongoing there is no assurance the proposed terms will be agreed or that the proposal will progress and complete.

Auravelle will update the market as required.

This announcement has been authorised for release by the Board of Auravelle Metals Limited.

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About Auravelle

Auravelle Metals Limited (ASX: AUV) is an Australian-based exploration company focused on the discovery of precious, base and specialty metal deposits, with projects located in South Australia and Western Australia.

Auravelle is currently prioritising gold exploration on its recently acquired South Australian Projects in the Gawler Craton, and the Crown Project, located near Kalgoorlie in Western Australia.

The Company continues to review the current portfolio to ensure the optimal blend of assets to ensure efficient and cost-effective exploration.