



Date: 28 April 2003

Australian Stock Exchange
Company Announcements Office

**SECONDARY TRADING – ISSUE OF 35,000,000 shares and 35,000,000
unlisted options**

We refer to the issue of 35,000,000 shares and 35,000,000 unlisted options by Australian Mines Limited referred to in the Appendix 3B lodged today. The issue of the securities will fall under Category 1 of the ASIC Class Order 02/1180.

For the purposes of item 5(a) of Category 1 of the Class Order, we confirm that all information of the kind that would be required to be disclosed under subsection 713(5) if a prospectus were to be issued in reliance on section 713 in relation to an offer of securities has been disclosed to the ASX.

DAVID LYMBURN
Company Secretary