



Date: 1 September 2003

Australian Stock Exchange
Company Announcements Office

INFORMATION NOTIFICATION

We refer to the issue of shares and unlisted options by Australian Mines Limited referred to in the Appendix 3B lodged today.

We confirm that all information of the kind that would be required to be disclosed under subsection 713(5) of the Corporations Act 2001 if a prospectus were to be issued in reliance on section 713 of the Corporations Act 2001 in relation to an offer of securities has been disclosed to the ASX.

Details of the issue are as follows:

Class of securities: ordinary shares and unlisted options to acquire ordinary shares.

ASX Code of the Securities: AUZ

Date of issue: 28 August 2003.

Total number of securities issued: 5,000,000 ordinary shares and 2,500,000 options (unlisted).

A handwritten signature in black ink, appearing to read "Melvin", is written over a horizontal line.

Melvin Campbell
CFO/Company Secretary