

FORTUNIS RESOURCES LTD  
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Spread & Top 20 Listing

Date - 4/12/2012 Time - 12.23.19  
User - KATIE SRSPPT  
\*- As at: 0/00/00 -\*  
Units % of issued

|     | <u>Holder name</u>        | <u>Designation</u> | <u>Units</u> | <u>% of issued</u> |
|-----|---------------------------|--------------------|--------------|--------------------|
| 1 * | GIOVANNI NOM PL           | GIOVANNI FAM A/C   | 1,200,000    | 5.70%              |
| 2 * | ALEXANDER PETER A S       | PA & SA S/F A/C    | 1,200,000    | 5.70%              |
| 3 * | RECO HLDGS PL             | RECO S/F A/C       | 1,200,000    | 5.70%              |
| 4 * | MACKINNON BARRY J + P A   | BJ & PA MACKINNON  | 1,200,000    | 5.70%              |
| 5 * | BEACHSWING PL             | VARENNA A/C        | 500,001      | 2.38%              |
| 6 * | BRU BOY PL                | BRU BOY INV A/C    | 500,000      | 2.38%              |
| 7 * | WILLIS PETER DREW         | WILLIS INV A/C     | 500,000      | 2.38%              |
| 8 * | UPSKY EQUITY PL           | UPSKY INV A/C      | 250,000      | 1.19%              |
| 9 * | BATTYE MATTHEW GAVIN      |                    | 250,000      | 1.19%              |
| 10  | BONTEMPO NOM PL           | BONTEMPO SUPER     | 250,000      | 1.19%              |
| 11  | FLEMING SG CAP SPECIAL OP | FLEMING SG SPEC OP | 250,000      | 1.19%              |
| 12  | BREAMLINE INV LTD         |                    | 250,000      | 1.19%              |
| 13  | WINDELL HLDGS PL          | THOMPSON S/F A/C   | 200,000      | .95%               |
| 14  | SMITH PETER S + D P       | MONTARA S/F A/C    | 175,000      | .83%               |
| 15  | JAMES ALEXANDER KENNETH   |                    | 150,000      | .71%               |
| 16  | MGL CORP PL               |                    | 150,000      | .71%               |
| 17  | INVIA CUST PL             | R & A WRIGHT FAM S | 125,000      | .59%               |
| 18  | JAMES KEN ROGER           | JAMES FAM A/C      | 125,000      | .59%               |
| 19  | HEAVENLY STAR PL          |                    | 125,000      | .59%               |
| 20  | HEAVENLY STAR PL          | HEAVENLY STAR S/F  | 125,000      | .59%               |

\*\*\* Top 20 total \*\*\*

8,725,001 41.45%

%

\*\* All holders included

\* - Denotes merged holder

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Spread of Holdings

Spread Analysis Listing

Date - 4/12/2012 Time - 12.23.19  
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|                               | <u>Holdings</u> | <u>Securities</u> | <u>% of issued capital</u> |
|-------------------------------|-----------------|-------------------|----------------------------|
| NIL holding                   |                 |                   |                            |
| 1 - 1,000                     |                 |                   | .00 %                      |
| 1,001 - 5,000                 |                 |                   | .00 %                      |
| 5,001 - 10,000                | 132             | 1,320,000         | 6.27 %                     |
| 10,001 - 100,000              | 297             | 10,131,000        | 48.15 %                    |
| 100,001 -                     | 27              | 9,590,001         | 45.58 %                    |
| <b>Total on register</b>      | <b>456</b>      | <b>21,041,001</b> | <b>100.00 %</b>            |
| <b>Total overseas holders</b> | <b>4</b>        | <b>332,000</b>    | <b>1.58 %</b>              |
| <u>Analysis by location</u>   |                 |                   |                            |
| Overseas                      | 4               | 332,000           | 1.58 %                     |
| Australia :                   | 452             | 20,709,001        | 98.42 %                    |
| ACT                           | 1               | 50,000            | .24 %                      |
| NSW                           | 6               | 245,000           | 1.16 %                     |
| VIC                           | 9               | 685,000           | 3.26 %                     |
| QLD                           | 5               | 61,000            | .29 %                      |
| SA                            | 0               |                   | .00 %                      |
| WA                            | 428             | 19,603,001        | 93.17 %                    |
| TAS                           | 3               | 65,000            | .31 %                      |
| NT                            | 0               |                   | .00 %                      |
| Address unknown               | 0               |                   | .00 %                      |
| <b>Total</b>                  | <b>456</b>      | <b>21,041,001</b> | <b>100.00 %</b>            |

\*\* ALL holders included

\*\*\* Common holders merged into one holding

| <u>Code</u> | <u>Country</u>           | <u>No of Holders</u> | <u>Total Securities</u> |
|-------------|--------------------------|----------------------|-------------------------|
| GBR         | UNITED KINGDOM GB & N I  | 3                    | 315,000                 |
| ZAF         | SOUTH AFRICA REPUBLIC OF | 1                    | 17,000                  |
|             | Foreign investment       | 4                    | 332,000                 |
|             | Australian investment    | 452                  | 20,709,001              |
|             | Totals:-                 | 456                  | 21,041,001              |
|             | % Foreign to total       | 1.60%                |                         |

\*\* ALL holders included

\*\*\* Common holders merged into one holding