



MARKET RELEASE

14 December 2012

FORTUNIS RESOURCES LTD

PRE-QUOTATION DISCLOSURE

Fortunis Resources Ltd ("Company") will be admitted to the Official List of ASX Limited on Friday, 14 December 2012.

Official Quotation of the Company's securities will commence at 1.00pm E.D.S.T. (10.00 am W.S.T) on Tuesday, 18 December 2012.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
4. An updated pro-forma balance sheet based on the actual amount of funds raised under the Prospectus.
5. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
6. A securities trading policy that complies with the requirements of listing rule 12.12.
7. An update on the impact (if any) of Pastoral lease 3114/1187 on the Company's exploration licence 57/838.

Security Code: FOT

Jenny Cutri
Assistant Manager, Listings (Perth)