



PHOSPHAGENICS

28 October 2011

**THE MANAGER
COMPANY ANNOUNCEMENTS OFFICE
ASX LIMITED**

Dear Sir

re: Notice under Section 708A Corporations Act 2001 (Cth) (Act)

Further to the Company's announcement to the market on 27 October 2011 that the Board of Directors had issued a total of 122,539,000 new ordinary fully paid shares at \$0.14 a share for a capital raising of \$17,155,460, the Company gives notice to ASX Limited (as the relevant market operator) under Section 708A(5)(e) of the Act that:

- 1 the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) Section 674 of the Act; and
- 3 as at the date of this notice, there is no information that is excluded information as defined by subsections 708A (7) and (8) of the Act.

Yours faithfully
Phosphagenics Limited

per Mourice Garbutt
Company Secretary
poh\asx\708A 28 03 11

Phosphagenics Limited

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