

## ASX Company Announcements Office

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### General Meeting ("GM") Result of Resolutions

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**Melbourne 25 August 2014**, At the GM of the shareholders of Phosphagenics Limited held in Melbourne today the following resolutions as set out in the Notice of Meeting dated 25 July 2014 were each carried by the required majority on a show of hands.

As a result, shareholders resolved:

- Resolution no. 1 – to approve the prior issue of securities
- Resolution no. 2 – to approve an issue of securities pursuant to a further placement

Attached is a table detailing the results of the voting, by resolution, inclusive of the proxy voting. In total the Company received 328 valid proxy forms covering 189,830,466 shares representing 15.68 per cent of the number of issued voting shares.

**END**

VALID PROXY VOTES RECEIVED				
RESOLUTIONS	FOR	OPEN	AGAINST	ABSTAIN
<b>As Ordinary Resolutions:</b>				
<b>1 To Approve the Prior Issue of Securities</b>				
No. Shares	174,064,584	6,347,056	2,385,766	7,033,060
<b>Carried by : By Show of Hands</b>				
<b>2 To approve an Issue of Securities Pursuant to a Further Placement</b>				
No. Shares	170,012,341	6,387,256	5,423,502	8,007,367
<b>Carried by : By Show of Hands</b>				

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### Phosphagenics Limited

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