



ASX Limited
Market Announcements Office

Extension of Closing Date of Entitlement Offer

9 October 2017, Melbourne: Phosphagenics Limited ("**Company**" or "**Phosphagenics**") (ASX:POH; OTCQX: PPGNY) advises that due to feedback from shareholders in relation to the timing of receiving documentation, the Company will be extending the closing date for the acceptance of applications for the 1 for 4 non-renounceable pro-rata entitlement offer ("Entitlement Offer").

The closing date for the Entitlement Offer is now 5:00 pm (AEST), Friday, 20 October 2017.

The revised timetable for the remaining dates are set out below:

Activity	Date (AEST ¹ unless otherwise stated)
Entitlement Offer closes	Friday, 20 October 2017
Allotment of New Shares issued under the Entitlement Offer	Friday, 27 October 2017
Despatch of holding statements and normal trading of New Shares issued under Entitlement Offer	Monday, 30 October 2017

For further information regarding the Entitlement Offer, please contact Phosphagenics on 03 9002 5000 between 8.30am to 5.00pm (AEST) Monday to Friday during the offer period. Alternatively, contact your stockbroker, solicitor, accountant or other professional adviser.

Enquiries

Dr Ross Murdoch
CEO and Managing Director

Ms Anna Legg
Company Secretary

+61 3 9002 5000

Phosphagenics Limited

ACN 056 482 403 ABN 32 056 482 403

Unit A8, 2A Westall Road, Clayton VIC 3168 Australia

Tel: +61 (0)3 9002 5000 www.phosphagenics.com Email: info@phosphagenics.com