



# MARKET RELEASE

20 February 2007

Yellow Rock Resources Limited

## ADMISSION TO OFFICIAL LIST

YELLOW ROCK RESOURCES LIMITED was admitted to the Official List of Australian Stock Exchange Limited on Tuesday 20 February 2007.

Official Quotation of the following securities will commence at 12.00PM EDST (10.00AM WDST) on Wednesday, 21 February 2007.

|            |                                                        |
|------------|--------------------------------------------------------|
| 17,500,000 | ordinary shares fully paid issued at \$0.20 per share. |
|------------|--------------------------------------------------------|

|            |                                                              |
|------------|--------------------------------------------------------------|
| 17,500,000 | options exercisable at \$0.20 on or before 30 November 2009. |
|------------|--------------------------------------------------------------|

Security Code: YRR  
YRRO

A handwritten signature in black ink, appearing to read 'V. Naicker', is positioned above the name of the Senior Adviser.

Vickrem Naicker  
Senior Adviser, Issuers



**ASX**

AUSTRALIAN SECURITIES EXCHANGE

## COMMENCEMENT OF OFFICIAL QUOTATION- YELLOW ROCK RESOURCES LIMITED

Yellow Rock Resources Limited (the "Company") was admitted to the official list of ASX Limited on Tuesday 20 February 2007.

Official quotation of the Company's securities will commence on Wednesday 21 February 2007.

Quoted Securities: 17,500,000 fully paid ordinary shares  
("Shares").

17,500,000 options exercisable at \$0.20 on  
or before 30 November 2009 ("Options")

ASX Code: YRR – Shares

YRR0 – Options

Time: 12.00 PM EDST (10.00 am WDST)

Date: 21 February 2007

SEAT Abbreviation: YELLOWROCK

ISIN: AU000000YRR1 – Shares  
AU000000YRR07 – Option

Home Branch: Perth

Industry Classification: Metals & Mining

Registered Office: 68 Aberdeen Street  
NORTHBRIDGE  
WA  
6003  
Ph: (08) 9228 3008  
Fax: (08) 9228 3006

Company Secretary: John Geary

Share Registry: Computershare Investor Services  
Level 2, 45 St Georges Terrace  
PERTH WA  
6000

Balance Date: 30 June

CHESS: Participating. The Company will also operate  
an issuer sponsored subregister.

State of Incorporation: Western Australia

**Activities:****Uranium & Vanadium Exploration****ASX Restricted Securities**

40,000,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

20,000,000 options exercisable at \$0.20 each on or before 30 November 2009, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

|                      |                  |
|----------------------|------------------|
|                      |                  |
| <b>ASX Contact:</b>  | Vickrem Naicker  |
| <b>Business Unit</b> | Issuers Perth    |
| <b>Ext.No:</b>       | 6032             |
| <b>Date:</b>         | 20 February 2007 |