



**Yellow Rock Resources Limited**

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**23 February 2012**

Centralised Company Announcements Platform,  
Australian Stock Exchange,  
10<sup>th</sup> Floor, 20 Bond Street,  
Sydney NSW 2000

Dear Sirs,

#### ALLOTMENT OF SHAREHOLDER APPROVED OPTIONS

The shareholders of Yellow Rock Resources (“YRR” or the “Company”) at the AGM held on 29 November 2011 approved the issue of 200,000,000 options exercisable at \$0.025 with an expiry date of 31 December 2014 (“the Options”)(see Replacement Notice of Annual General Meeting for the terms of the issue).

The Company advises that the allotment of the 200,000,000 options has occurred. The Company does not intend applying to have the options quoted on the ASX.

The new capital structure of the company is as follows:

Type of Securities	Total Number	Number Quoted	Issue Price cents	Amount Paid Up cents
<b>Shares</b>				
Fully Paid Ordinary	319,026,205	319,026,205		
Partly Paid	80,000,000	-	3.9	0.01
<b>Options</b>	<b>Total Number</b>	<b>Number Quoted</b>	<b>Exercise Price cents</b>	<b>Expiry Date</b>
Listed Options	110,500,000	110,500,000	7 cents	30 September 2012
Unlisted Options	200,000,000	-	2.5 cents	31 December 2014

Yours sincerely,

Simon Chesson  
Company Secretary