Yellow Rock Resources Limited ABN 90 116 221 740
Address 420 Newscastle Street | West Perth | WA | 6005
Mailing Address PO Box 332 | Leederville | WA | 6903
web www.yellowrock.com.au
p (08) 9227 6300 | (08) 9227 6400 e info@yrr.com.au

7 February 2013

ASX
Fiona Murphy
Via email: Fiona.Murphy@asx.com.au

Dear Fiona,

We apologise for the clerical error made on the recent Appendix 5B for the quarter ended 31 December 2013 released to ASX Limited on 31 January 2013.

Point 1.22 – Cash at end of quarter should have read 1,117.

As to your first set of points, 1 – 4:

1. Point 1 is correct.

2. Point 2 is correct.

3. The original Appendix 5B read negative $260,000 – the cash at the end of the quarter was in fact $1,117,000 as stated above.

4. Point 4 is correct.

As to your second set of points, 1 – 5:

1. There are sufficient funds at bank to cover expenditure for the next quarter. There are receivables which are falling due in the forthcoming months which have not been able to be accounted for in this Appendix 5B.

2. Yes, the Company has Options on issue and Partly Paid Shares which are anticipated to provide cash to the Company in the forthcoming periods.

3. See point 2.

4. The Company confirms it is in compliance with Listing Rule 3.1.

5. The Company confirms it is in compliance with Listing Rule 12.2.

We trust that the information provided herein satisfies your queries.

Yours faithfully,

Chesson

Simon Chesson
Company Secretary

ASX Compliance Pty Limited
ABN 26 087 780 489
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

GPO Box D187
PERTH WA 6840

Telephone 61 8 9224 0000
Facsimile 61 8 9221 2020
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5 February 2013

Mr Simon Chesson
Company Secretary
Yellow Rock Resources Limited
420 Newcastle Street
WEST PERTH, WA 6005

By email: *simon@austasiagroup.com*

Dear Mr Chesson

Yellow Rock Resources Limited ("Company")

I refer to the Company's quarterly cashflow report in the form of Appendix 5B for the period ended 31 December 2012, released to ASX Limited ("ASX") on 31 January 2013 (the "Appendix 5B").

ASX notes that the Company has reported the following.

1. Receipts from product sales of nil.
2. Net negative operating cash flows for the quarter of $265,000.
3. Negative cash at end of quarter of $260,000.
4. Estimated cash outflows for next quarter $450,000.

In light of the information contained in the Appendix 5B, please respond to each of the following questions.

1. Is it possible to conclude on the basis of the information provided that if the Company were to continue to expend cash at the rate for the quarter indicated by the Appendix 5B, the Company may not have sufficient cash to fund its activities? Is this the case, or are there other factors that should be taken into account in assessing the Company's position?
2. Does the Company expect that in the future it will have negative operating cash flows similar to that reported in the Appendix 5B for the quarter and, if so, what steps has it taken to ensure that it has sufficient funds in order to continue its operations at that rate?
3. What steps has the Company taken, or what steps does it propose to take, to enable it to continue to meet its business objectives?
4. Can the Company confirm that it is in compliance with the listing rules, and in particular, listing rule 3.1?

5. Please comment on the Company's compliance with listing rule 12.2, with reference to the matters discussed in the note to the rule.

Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in the rule.

In responding to this letter you should consult listing rule 3.1 and the guidance note titled "Continuous disclosure: listing rule 3.1".

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

This letter and your response will be released to the market. If you have any concerns about your response being released, please contact me immediately. Your response should be sent to me on **facsimile number +61 8 9221 2020** or **email** to **fiona.murphy@asx.com.au**. It should not be sent to the ASX Market Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than **6:00 am (WST) on Friday, 8 February 2013**.

If you are unable to respond by the time requested you should consider a request for a trading halt in the Company's securities.

If you have any queries please let me know.

Yours sincerely,

[sent electronically without signature]

Fiona Murphy
Adviser, Listings Compliance (Perth)